



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	20,737.29	20,711.42	25.88	0.12
ZSE 10	13,364.87	13,351.98	12.89	0.10
MID CAP	36,391.87	36,856.58	464.71	1.28
INDUSTRIAL	68,427.09	68,341.23	85.86	0.13

SOURCE: ZSE

Marginal declines ahead of Africa day holiday...

The market recorded marginal declines in Tuesday's session ahead of the Africa day holiday. The primary All-Share Index lost 0.12% to end at 20711.42pts while, the Industrial Index went down by an almost similar 0.13% to trade at 68341.23pts. The ZSE Top Ten Index swung back into the negative territory having enjoyed marginal gains in yesterday's session, as it slipped 0.10% to 13351.98pts in today's session. The Mid-Cap Index was the only gainer amongst the indices on a 1.28% rise to finish at 36856.58pts. Zimplow Holdings led the losers of the day on a 9.18% drop to \$21.2750, as Axia followed on a 9.09% retreat to end pegged at \$103.2353. Sugar processor Star Africa trimmed 7.75% to \$1.8000 reversing its prior sessions' gains. Meikles shed 6.38% to settle at \$176.0000 while, construction firm Masimba Holdings capped the laggards of the day after giving up 5.23% to trade at \$55.0000.

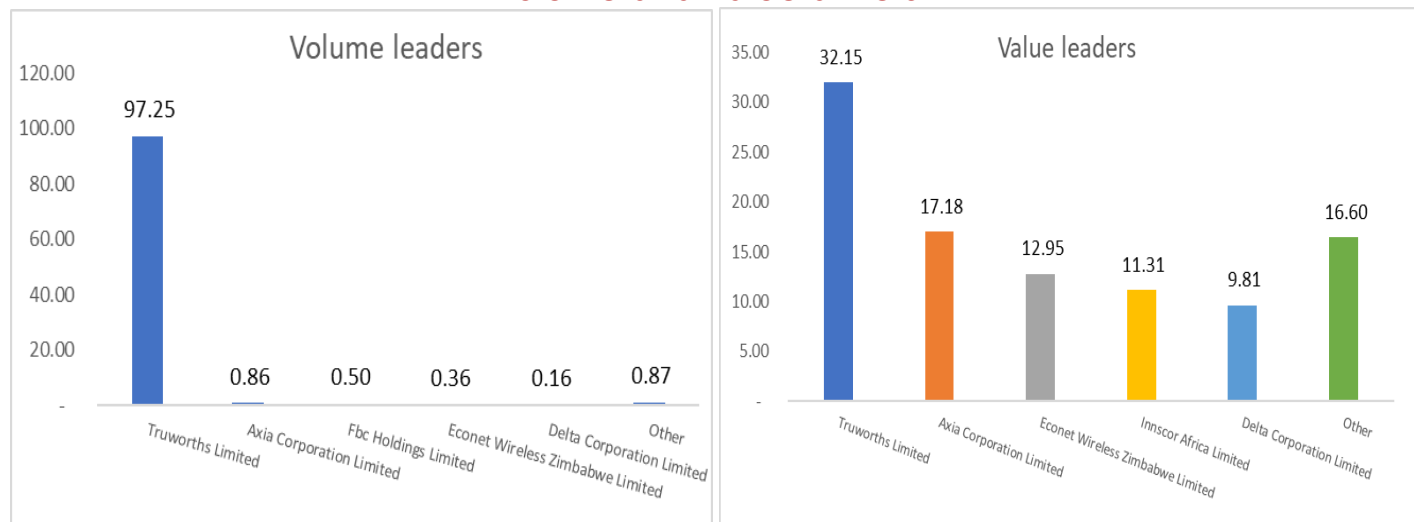
Headlining the gainers' pack was cement producer Lafarge that surged 14.38% to \$175.0000, trailed by brick manufacturer Willdale which improved 14.12% to \$3.2000. Tea processor Tanganda jumped 9.92% to \$241.8071 following was packaging group Nampak that rose 7.59% to \$17.0000. Completing the top five winners of the day was hotelier African Sun that added 5.22% to \$13.8326. The market registered a negative breadth of eight as twenty counters lost ground against twelve that advanced. Clothing retailer Truworths was the major volume and value contributor accounting for 97.25% of the former and 32.15% of the latter. Other notable value drivers of were Axia, Econet, Innscor and Delta that claimed a combined 51.25% of the turnover. The Datvest ETF inched up 2.41% to \$2.1947 while, the Old Mutual ETF secured a marginal gain of 0.09% to \$9.4899. The VFEX registered no trades in the session.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,379,381,745,648.00	2,382,354,897,337.00	0.12
Turnover ZWL \$	425,286,774	274,582,978	54.88
Foreign buys ZWL \$	324,125.00	885,800.00	100.00
Foreign sales ZWL \$	18,088,632.00	9,739,696.00	100.00
No. of trades	461	504	8.53
Volume	82,582,088.00	21,880,513.00	277.42

Today's Gainers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	175.0000	22.00	14.38
Willdale Limited	3.2000	0.40	14.12
Tanganda Tea Company Limited	241.8071	21.81	9.92
Nampak Zimbabwe Limited	17.0000	1.20	7.59
African Sun Limited	13.8326	0.69	5.22

Today's Losers	Price	Change	% Change
Zimplow Holdings Limited	21.2750	2.15	9.18
Axia Corporation Limited	103.2353	10.32	9.09
Starafriacorporation Limited	1.8000	0.15	7.75
Meikles Limited	176.0000	12.00	6.38
Masimba Holdings Limited	55.0000	3.04	5.23

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022

Upcoming Events

Company	Event	Venue	Time	Date
Dairboard	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMPLW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.
GBH	18.05.2022	The company advices stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.