



Index	Previous	Today	Move pts	Change %
Industrial	17,649.93	17,781.11	131.19	0.74
Mining	6,626.95	6,977.79	350.84	5.29
ZSE 10	3,020.61	3,007.77	12.84	0.43
ZSE ALL SHARE	5,378.90	5,423.10	44.20	0.82

SOURCE: ZSE

Mid-tier and small-caps help swing the market into the black ...

Gains seen in mid-tier and small cap counters helped swing the market into the black in the week opener. FMP led the gainers of the day on a 19.94% surge that took the property stock to \$11.6500 albeit on paltry shares. Getbucks was 19.70% higher at \$2.1426 with conglomerate Meikles adding 14.50% to the tide and closing at \$75.0000. Ariston rose 9.15% to \$2.8512 while, Unifreight completed the Top risers' five list on a 8.33% to \$13.0000. Other notable gains were seen in Simbisa which went up 2.62%, Axia that added 1.38%, Hippo which ticked up 1.17% and Delta which rebounded 0.59% to \$60.3150. On the downside was sugar manufacturers Star which led the laggards set on a 9.27% drop to \$0.8219. ZHL followed on a 6.77% slide to close at \$3.0010 on waning demand. Property concern Mash was 4.79% lower at \$3.2064 with hotelier RTG easing 4.69% to settle at \$2.2875. CAFCA rolled back to \$105.0000 after a 4.46% drop, where demand could be established.

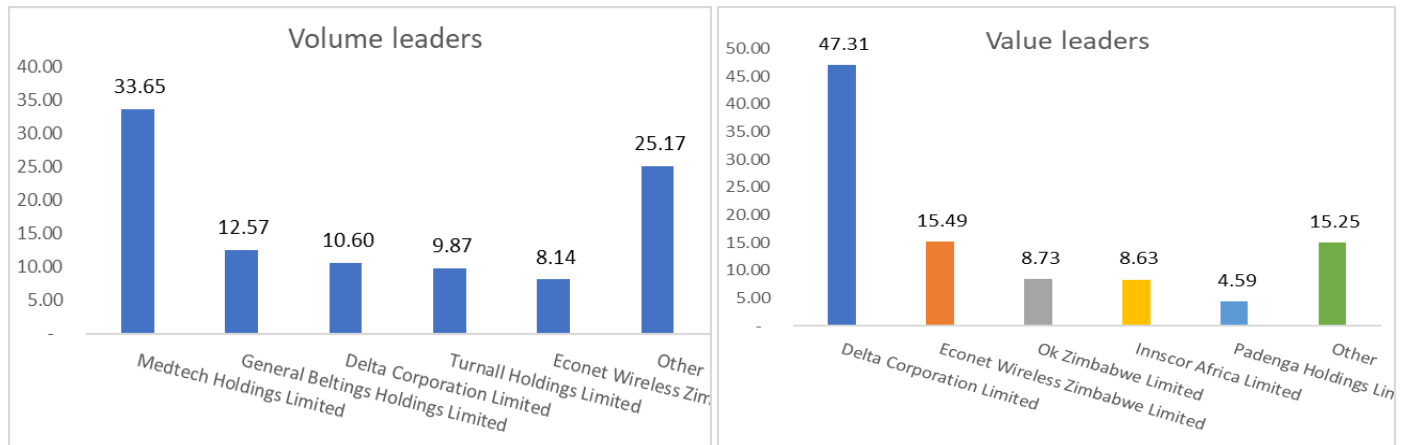
Resultantly, the primary All share Index recovered 0.82% to close at 5423.10pts with the Industrials ticking up 0.74% to 17781.11pts. The resources Index surged 5.29% to 6977.79pts on rebounding Bindura, while the Top Ten was the only Index to lose ground after a 0.43% drop that took it to 3,007.44 as heavies traded mixed. A positive market breath was registered as twenty counters gained against seventeen that traded in the negative with three sailing stable. Activity aggregates declined in the week opening session as volumes exchanged dipped 94.18% to 3,16m, yielding a value outturn on \$42.80m which was 97.31% down from prior session. Delta anchored the volume aggregates claiming 47.31% while, Medtech led the volumes on a 33.65% of the outturn. A net foreign outflow position was registered as sales accounted for 59.95% of the day's turnover while purchases added a mere 0.2210%.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	603,275,729,664	598,306,181,001	0.83
Turnover ZWL \$	42,797,360.25	1,590,226,432.25	97.31
Foreign buys ZWL \$	96,285.15	102,055,851.00	99.91
Foreign sales ZWL \$	25,656,993.00	111,114,145.10	76.91
No. of trades	420	446	5.83
Volume	3,163,438	54,346,990	94.18

Today's Gainers	Price	Change	% Change
First Mutual Properties Limited	1,165.00	193.71	19.94
Getbucks Microfinance Bank Limited	214.26	35.26	19.70
Meikles Limited	7,500.00	950.00	14.50
Ariston Holdings Limited	285.12	23.90	9.15
Unifreight Africa Limited	1,300.00	100.00	8.33

Today's Losers	Price	Change	% Change
Starafricacorporation Limited	82.19	8.40	9.27
Zimre Holdings Limited	300.10	21.78	6.77
Mashonaland Holdings Limited	320.64	16.14	4.79
Rainbow Tourism Group Limited	228.75	11.25	4.69
Cafca Limited	10,500.00	490.57	4.46

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.0003	-0.22	2.0000	1.0000	2.1600	110000	\$220030

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMFLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares