



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,532.71	15,494.05	38.65	0.25
ZSE 10	10,368.04	10,295.27	72.77	0.70
MID CAP	24,882.16	25,199.13	316.98	1.27
INDUSTRIAL	51,325.28	51,196.99	128.29	0.25

SOURCE: ZSE

Market weakens in Thursday's session...

The market continued to lose ground in Thursday's session as the primary All-Share Index pulled back 0.25% to 15494.05pts while, the Industrial Index lost a similar 0.25% to close at 51196.99pts. The Blue-chips Index gave up 0.70% to 10295.27pts dragged down mainly by the trio in Ecocash Holdings, Delta and Econet. The Mid-cap Index emerged as the only gainer as it rebounded 1.27% to 25199.13pts. Leading the decliners of the day was National Tyre Services which dropped 16.67% to \$7.0000 while, General Beltings Holdings followed on a 6.17% fall to \$1.5000. Mashonaland Holdings declined 3.00% to \$3.1001, as agricultural firm Zimplot Holdings went down 2.86% to close at \$19.4286. Ecocash Holdings trimmed 2.28% to \$63.6164 as it completed the top five losers of the day.

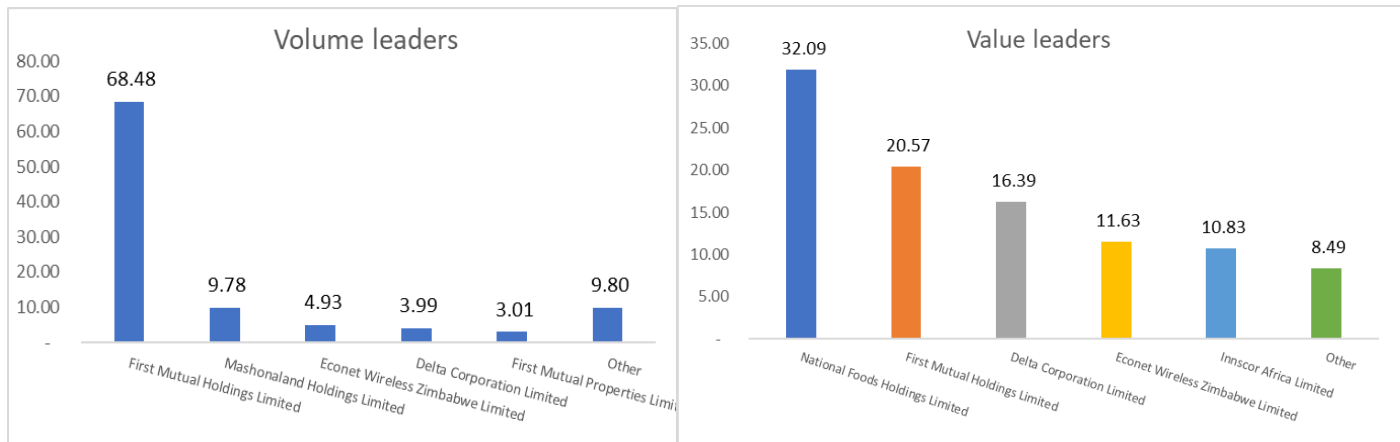
The duo of banking intuitions in Getbucks and NMB jumped 20.00% and 16.25% respectively to close the day at \$6.0000 and \$14.0000 apiece. Hotelier African Sun was up \$10.30% to \$7.0310 while, sugar refinery Star Africa advanced 9.31% to \$1.4252. Capping the top five winners of the day was media group Zimbabwe Newspapers on a 7.14% rise to \$3.0000. Activity aggregates were depressed in the session as the volume of shares traded slumped 70.52% to 3.32m while, turnover dipped 73.76% to \$200.18m. First Mutual Holdings claimed a huge chunk accounting for 68.48% of the shares that traded leaving the other counters scrambling for the remaining 31.52%. Top value drivers of the day were National Foods (32.09%), First Mutual Holdings (20.57%), Delta (16.39%), Econet (11.63%) and Innscor (10.83%). On the ETF front, Old Mutual made a 10.90% rebound to close at \$9.9612 on 7,892 units. Datvest improved 0.75% to \$1.6774 on 1,686,008 units as Morgan ETF shrunk 0.71% to \$13.9049 on 2,630 units. On the VFEX Bindura went up 2.02% to USD\$0.0506 while, Padenga was stable at USD\$0.2100.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,779,820,972,286.00	1,784,260,800,940.00	0.25
Turnover ZWL \$	200,177,923.10	762,731,719.26	73.76
Foreign buys ZWL \$	0.00	126,190,345.00	100.00
Foreign sales ZWL \$	0.00	70,152,291.00	100.00
No. of trades	382	518	26.25
Volume	3,322,298	11,269,334	70.52

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	6.0000	1.00	20.00
Nmbz Holdings Limited	14.0000	1.96	16.25
African Sun Limited	7.0310	0.66	10.30
Starafriacorporation Limited	1.4252	0.12	9.31
Zimbabwe Newspapers (1980) Limited	3.0000	0.20	7.14

Today's Losers	Price	Change	% Change
National Tyre Services Limited	7.0000	1.40	16.67
General Beltings Holdings Limited	1.5000	0.10	6.17
Mashonaland Holdings Limited	3.1001	0.10	3.00
Zimplot Holdings Limited	19.4286	0.57	2.86
Ecocash Holdings Zimbabwe Limited	63.6164	1.48	2.28

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.