



Index	Previous	Today	Move pts	Change %
Industrial	1639.64	1646.05	6.41	0.39
Mining	762.76	759.54	3.22	0.42
ZSE 10	416.36	413.12	3.24	0.78
ZSE ALL SHARE	494.42	496.28	1.86	0.38

SOURCE: ZSE

ZSE end mixed in Tuesday trades...

The primary All Share Index ticked up 0.38% to close at 496.28pts with the Industrials putting on 0.39% to 1646.05pts. TSL headlined the risers of the day after surging 19.96% to \$1.5025, trailed by conglomerate Meikles that garnered 19.90% to end at \$8.5000. Property groups FMP and ZPI jumped 19.63% and 11.20% to settle at respective prices of \$0.9600 and \$0.2135. Banking group First Capital advanced 0.93% and ended pegged at \$0.2180. The ZSE Top Ten Index let go 0.78% to 413.12pts while, the resources index went down 0.42% at 759.54pts. Ariston led the shakers of the day on a 14.72% drop to \$0.5162 while, brick manufacturer Willdale trimmed 13.68% to \$0.0530. Telecoms giant Econet retreated 6.15% to settle at a vwap \$2.8142 while, nickel miner Bindura shed 1.57% to \$0.3500, where demand could be established.

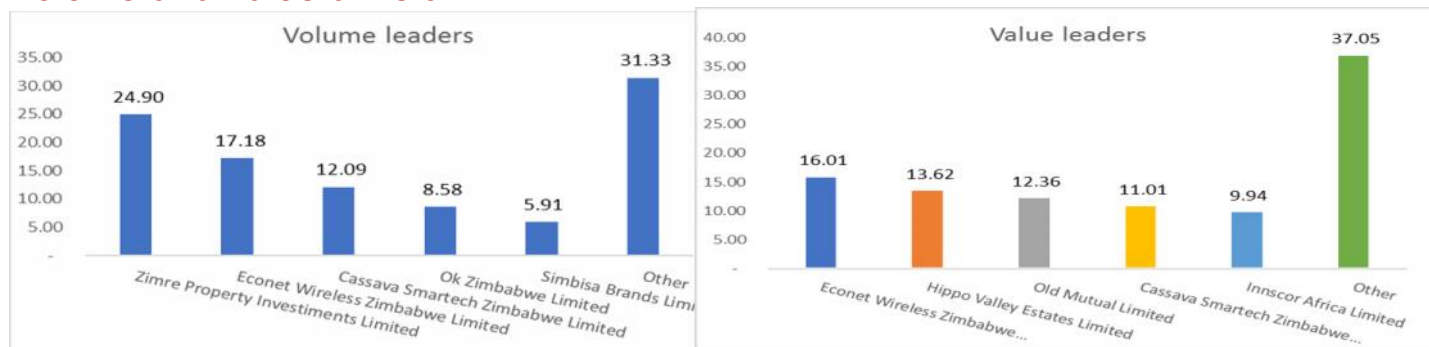
Completing the top five losers of the day was cigarette manufacturer BAT that eased 0.89% to \$95.0000, post announcement of the delay in publishing its FY19 results. A total of thirty-four counters were active in the session distributed as sixteen risers, eight fallers and ten that traded unchanged to register a positive market breadth of eight. Volumes traded ballooned 122.77% to 10.27m shares to yield a turnover of \$31.06m. Top volume drivers of the day were ZPI, Econet and Cassava that claimed 24.90%, 17.18% and 12.09% respectively. Anchoring the value outturn was Econet, Hippo, Old Mutual and Cassava with a combined contribution of 53% to the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	63,848,283,604	63,803,252,534	0.07
Turnover US\$	31,055,963.67	9,945,501.18	212.26
Foreign buys US\$	17,032.00	0.00	-
Foreign sales US\$	2,897,224.90	1,093,361.00	164.98
No. of trades	276	171	61.40
Volume	10,274,972.00	4,612,325.00	122.77

Today's Gainers	Price	Change	%Change
TSL Limited	150.25	25.00	19.96
Meikles Limited	850.00	141.06	19.90
First Mutual Properties Limited	96.00	15.75	19.63
Zimre Property Investments Limited	21.35	2.15	11.20
First Capital Bank Limited	21.80	0.20	0.93

Today's Losers	Price	Change	%Change
Ariston Holdings Limited	51.62	8.91	14.72
Willdale Limited	5.30	0.84	13.68
Econet Wireless Zimbabwe Limited	281.42	18.43	6.15
Bindura Nickel Corporation Limited	35.00	0.56	1.57
British American Tobacco Zimbabwe Limited	9,500.00	84.97	0.89

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 th Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.