



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,001.60	14,877.30	124.30	0.83
ZSE 10	10,082.48	9,990.44	92.04	0.91
MID CAP	23,637.70	23,488.69	149.01	0.63
INDUSTRIAL	49,605.55	49,192.99	412.56	0.83

SOURCE: ZSE

Market extends losses...

The market extended losses in the penultimate session of the week as demand continued to wane in selected counters across the board. The All-Share and the Industrial Index lost a similar 0.83% to settle at 14877.30pts and 49192.99pts respectively. The ZSE Top Ten continued to lose ground as it shed 0.91% to 9990.44pts weighed down mainly by Cassava, Delta and Econet. The Mid Cap Index eased 0.63% to close at 23488.69pts. A total of thirty-five counters registered price movements distributed into fourteen gainers and twenty-one fallers to leave the market with a negative breadth of seven. Apparel retailer Edgars led the fallers pack on a 16.64% drop to \$4.5012, trailed by agricultural equipment supplier Zimplow that declined 10.63% to \$19.5114. Construction group Masimba was 9.49% down to \$45.0000 while, Simbisa succumbed 8.18% to \$160.7868. Axia capped the top five losers of the day after retreating 5.97% to trade at \$60.0330.

Logistics group Unifreight headlined the gainers' list of the day as it surged 8.21% to close at \$26.0250, followed by TSL that put on 6.67% to settle at \$80.0000. Zimre holdings Limited advanced 5.65% to end pegged at \$3.8092 while, bankers NMB ticked up 3.73% to \$12.4999. National Tyre Services capped the top five winners of the day on a 2.86% lift to \$7.2000. Activity aggregates improved as volume of shares traded ballooned by 2672.14% to 41.12m shares while, value traded jumped 309.86% to \$409.83m. Star Africa dominated the volume category as it claimed a chunk of 83.92%, leaving other counters scrambling for the remainder of 16.08%. A total of 34.52m shares worth \$58.4m exchanged hands in the counter. Econet, Delta, Star Africa and NMB were the top value drivers with respective contributions of 35.91%, 23.09%, 14.55% and 13.75% to the outturn. The Morgan & Co ETF extended losses as it declined 0.67% to \$14.5009 while, the Old Mutual ETF rose 7.25% to \$9.5377. Elsewhere, on the VFEX, Padenda traded 84,747 shares worth US\$17,796.

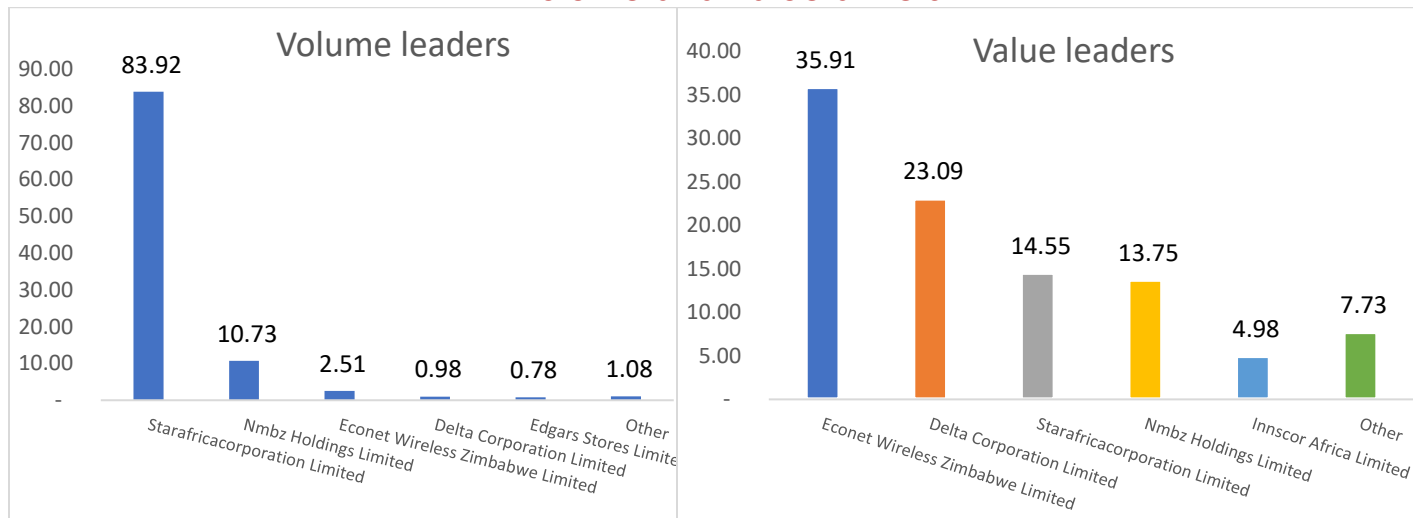
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,708,972,572,025.00	1,723,251,423.00	99071.40
Turnover ZWL \$	401,825,385.88	98,038,853.94	309.86
Foreign buys ZWL \$	13,340,000.00	453,708.00	2840.22
Foreign sales ZWL \$	14,055,200.00	0.00	-
No. of trades	530	525	0.95
Volume	41,132,112	1,483,765	2672.14

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	26.0250	1.98	8.21
Tsl Limited	80.0000	5.00	6.67
Zimre Holdings Limited	3.8092	0.20	5.65
Nmbz Holdings Limited	12.4999	0.45	3.73
National Tyre Services Limited	7.2000	0.20	2.86

Today's Losers	Price	Change	% Change
Edgars Stores Limited	4.5012	0.90	16.64
Zimplow Holdings Limited	19.5114	2.32	10.63
Masimba Holdings Limited	45.0000	4.72	9.49
Simbisa Brands Limited	160.7868	14.33	8.18
Axia Corporation Limited	60.0330	3.81	5.97

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.