



Index	Previous	Today	Move pts	Change %
Industrial	13,276.74	13,581.09	304.35	2.29
Mining	6,194.72	6,302.12	107.40	1.73
ZSE 10	2,379.42	2,432.78	53.36	2.24
ZSE ALL SHARE	3,984.96	4,075.87	90.91	2.28

SOURCE: ZSE

## Resurgent demand sustains ZSE in the black...

Resurgent demand witnessed on the bourse helped maintain the market in the black. The primary All Share Index ticked up 2.28% to close at 4075.87pts while, the old Industrials put on 2.29% to see it settle at 13581.09pts. The Top Ten Index was 2.24% higher at 2432.78pts with the less active Minings putting on 1.73% to close at 6302.12pts. Topping the winners of the day were Natfoods and Unifreight that ticked up by an identical 20% as the duo settled at \$266.1000 and \$5.5200 apiece. Firming demand in NTS took the tyre service company to an all time high of \$0.8150 having added 19.85%, with Fidelity adding 17.65% to \$3.0000. AFDIS was also seen on the rising tide after a 14.29% lift as it ended at \$40.0000. Other notable gains were registered in CBZ (+7.63), Innscor (+3.35%), Delta (+3.35%) and Hippo (+4.61%). A total of twenty-six counters recorded gains against thirteen that went down as four traded unchanged, leaving the market with a positive breadth.

Leading the laggards of the day were losses seen in African Sun which slumped 11.64% with the Zimpapers group following on a 10.71% drop as it closed at \$1.0000. Padenga was 6.95% down at \$31.5437, where demand could be found while, RTG eased 6.31% to close at \$1.5573. Proplastics lost 6.09% to \$24.4167 and completed the top five losers. Other losses were seen in OKZIM which went down 2.02%, Meikles that dropped 1.34% and Cassava that shed 0.14%. Activity aggregates improved as volumes exchanged enhanced 58.95% to 12.61m shares, yielding a value outturn of \$89.58m which was 73.22% up from prior session. Medtech and OKZIM emerged the top volume drivers accounting for a combined 68.59% of the total while, OKZIM again claimed 23.48% of the day's turnover. Foreign purchases claimed a mere 0.03% of the total turnover while, disposals added 36.60% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	469,097,125,144	481,030,635,192	2.48
Turnover ZWL \$	89,579,281.27	51,712,856.30	73.22
Foreign buys ZWL \$	24,615.00	5,540,250.00	99.56
Foreign sales ZWL \$	32,782,264.00	11,358,116.00	188.62
No. of trades	451	465	3.01
Volume	12,608,508	7,932,448	58.95

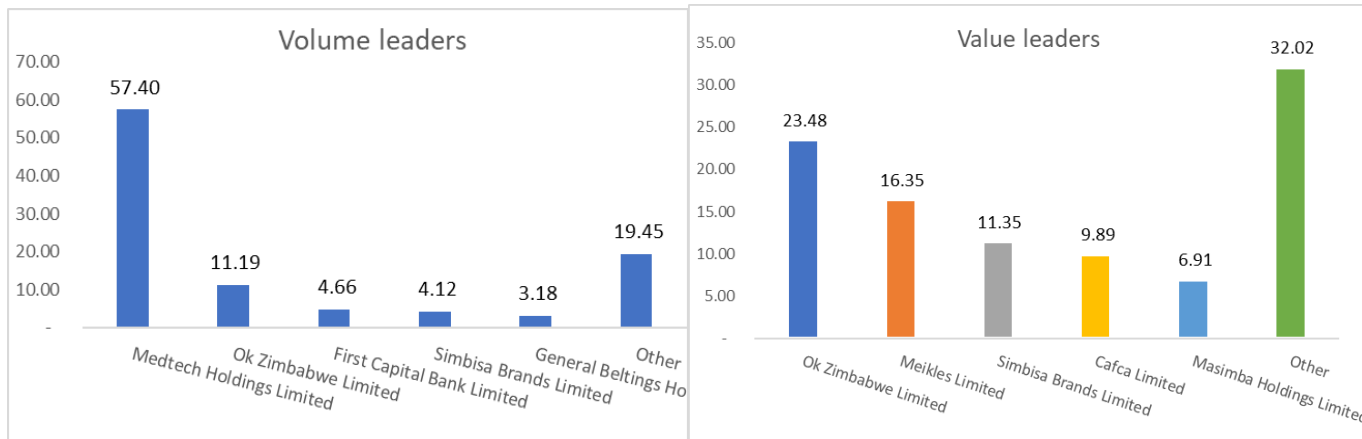
  

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	26,610.00	4,435.00	20.00
Unifreight Africa Limited	552.00	92.00	20.00
National Tyre Services Limited	81.50	13.50	19.85
Fidelity Life Assurance Limited	300.00	45.00	17.65
Afdis Distillers Limited	4,000.00	500.00	14.29

Today's Losers	Price	Change	% Change
African Sun Limited	157.38	20.73	11.64
Zimbabwe Newspapers (1980) Limited	100.00	12.00	10.71
Padenga Holdings Limited	3,154.37	235.63	6.95
Rainbow Tourism Group Limited	155.73	10.49	6.31
Proplastics Limited	2,441.67	158.33	6.09

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7900	+2.25	1.7500	1.0000	2.1600	63,716	\$114,052.64

### Dividend Monitor

Counter	LDR	Rate	Payment Date

### Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club	1500hrs	25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021

### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.