



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,324.01	11,292.66	31.35	0.28
ZSE 10	7,184.86	7,151.56	33.29	0.46
INDUSTRIAL	37,419.29	37,315.26	104.03	0.28

SOURCE: ZSE

ZSE commences new week in the red...

The market continued to falter in Monday's trades registering its fourth consecutive session of losses. The All-Share Index and the Industrial Index let go a similar 0.28% to close at 11292.66pts and 37315.26pts apiece. The ZSE Top Ten Index retreated 0.46% to end at 7151.56pts. Medtech was the worst faller of the day on a 7.68% trim to \$23.0800, trailed by Star Africa that shed 6.62% to \$1.4973. Mashonaland holdings lost 4.87% to trade at \$2.4734 as dairy processor Dairibord eased 4.12% to \$36.0067. Construction concern Masimba capped the top five laggards of the day on a 3.94% decline to \$50.0000. Headlining the risers pack was logistics group Unifreight that surged 14.29% to \$32.0000 as giant retailer OKZIM followed on a 5.57% lift to \$26.8840. Banking group CBZ put on 4.53% to settle at \$70.0760 while, packaging group Nampak added 3.91% to \$13.5000. Zimpapers completed the top five winners of the day on 3.24% rise to \$3.0000.

It was a fallers market as losers outweighed gainers by a count of five, as four sailed stable. Activity aggregates faltered as volumes shed 22.02% to 2.59m shares while, value outturn slipped 8.04% to \$148.46m. Volume leaders of day were CBZ, Star Africa, OKZIM and Cassava with respective contributions of 25.41%, 21.34%, 17.73% and 12.14%. Value outturn was anchored by CBZ, Hippo, Cassava and Innscor which claimed a combined 66.15%. SeedCo International went up 0.11% to USD\$0.2845 while, Padenga remained stable at USD\$0.2100 as 5,037 shares worth USD\$1,057.77 exchanged hands. The two ETFs traded sideways as Old Mutual ETF grew 0.94% to \$6.9841 while, the Morgan and Co ETF came off 5.13% to \$12.5225. Elsewhere, apparel retailer Truworhs released its FY21 results in which a loss after tax of \$45.37m was reported in inflation adjusted terms, with the loss mainly attributable to Covid-19 lockdowns.

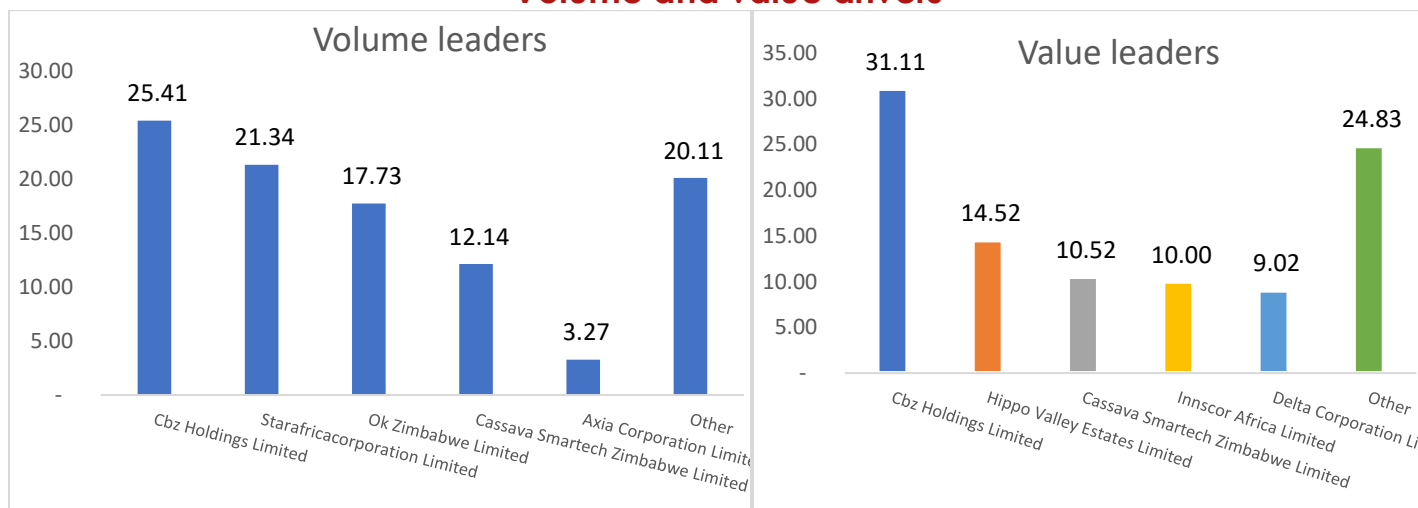
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,281,128,902,483.02	1,284,686,314,228.13	0.28
Turnover ZWL \$	148,457,193.84	161,443,143.11	8.04
Foreign buys ZWL \$	0.00	0.00	0.00
Foreign sales ZWL \$	1,502,268.50	8,980,670.00	83.27
No. of trades	377	368	2.45
Volume	2,591,453	3,323,229	22.02

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	32.0000	4.00	14.29
Ok Zimbabwe Limited	26.8840	1.42	5.57
Cbz Holdings Limited	70.0760	3.03	4.53
Nampak Zimbabwe Limited	13.5000	0.51	3.91
Zimbabwe Newspapers (1980) Limited	3.0000	0.09	3.24

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	23.0800	1.92	7.68
Starafriacorporation Limited	1.4973	0.11	6.62
Mashonaland Holdings Limited	2.4734	0.13	4.87
Dairibord Holdings Limited	36.0067	1.55	4.12
Masimba Holdings Limited	50.0000	2.05	3.94

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022
CBZ	E.GM	Virtual	15.30	31.01.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.