



Index	Previous	Today	Move pts	Change %
Industrial	824.65	836.54	11.89	1.44
Mining	346.15	347.19	1.04	0.30
ZSE 10	219.06	221.05	1.99	0.91
ZSE ALL SHARE	247.72	251.26	3.54	1.43

SOURCE: ZSE

## ZSE ends week on a high note...

It was a riser's market, as twenty-two counters recorded gains with no fallers in the session. The top gainer of the day was Zimpapers that surged 18% to \$0.2360, trailed by property concern Dawn which garnered 12.50% to \$0.090. Mash followed on a 12.07% jump to \$0.1513. Ariston and Meikles completed the top five winners of the day after putting on 10.69% and 8.62% to settle at \$0.2878 and \$3.0522 respectively.

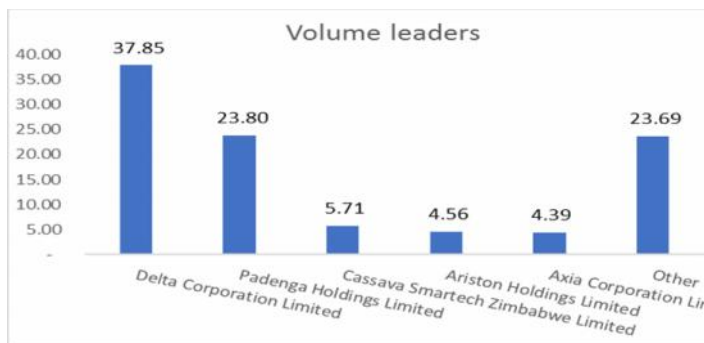
Activity aggregates were subdued in the week-ending session as volumes dipped 85.37% to 2.81m shares while, turnover shed 19.80% to \$7.41m. Top volume and value drivers of the day were Delta and Padenga which claimed a combined 61.65% of the former and 72.72% of the latter. The other notable value contributor of the day was Old Mutual which accounted for 12.75% of the aggregate. The All Share Index gained 1.43% to close at 251.26pts while, the Industrial Index extended 1.44% to 836.54pts. The ZSE Top Ten Index added 0.91% to 221.05pts while, the Minings went up 0.30% to 347.19pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,576,448,754	32,115,523,816	1.44
Turnover US\$	7,406,025.08	9,234,055.59	19.80
Foreign buys US\$	1,680.00	0.00	-
Foreign sales US\$	4,471,121.50	3,169,447.78	41.07
No. of trades	172	132	30.30
Volume	2,813,657.00	19,235,842.00	85.37

Today's Gainers	Price	Change	%Change
Zimbabwe Newspapers (1980) Limited	23.60	3.60	18.00
Dawn Properties Limited	9.00	1.00	12.50
Mashonaland Holdings Limited	15.13	1.63	12.07
Ariston Holdings Limited	28.78	2.78	10.69
Meikles Limited	305.22	24.22	8.62

Today's Losers	Price	Change	%Change

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$38.9443	5.49	\$39.0000	182,400	\$39.0000	\$7.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.

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