

## Market Comment 24.01.2018

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	305.73	304.68	1.05	0.34
<b>Mining</b>	134.52	134.52	0.00	0.00
<b>ZSE 10</b>	90.50	90.21	0.29	0.32
<b>ZSE ALL SHARE</b>	91.50	91.20	0.30	0.33

SOURCE: ZSE

### ZSE sways back into the red ...

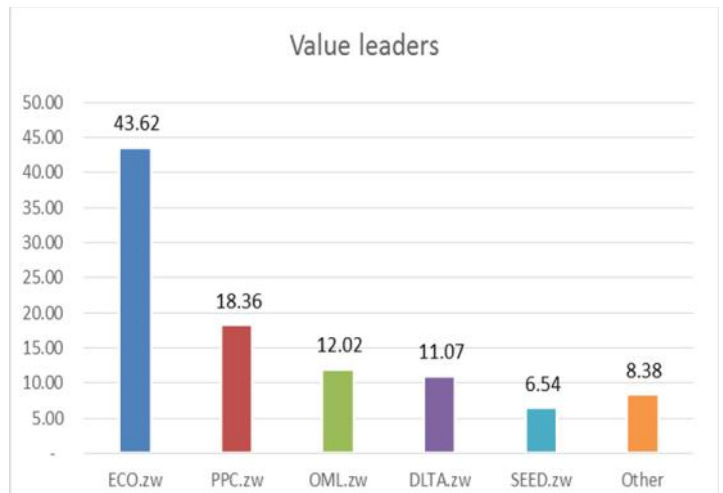
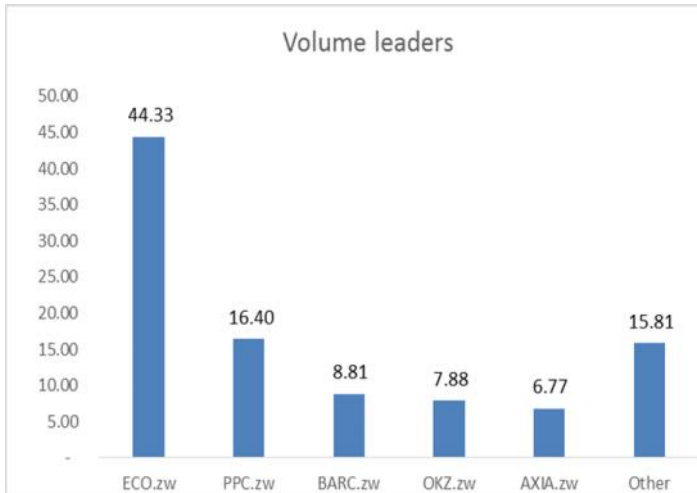
The ZSE swayed back into the red in mid-week trades as the mainstream All share Index plunged 0.33% to 91.20pts while the Industrial Index was 0.34% lower at 304.68pts. The top 10 Index dipped 0.32% to 90.21pts while, the less active Mining Index closed unchanged at 134.52pts with no activity in the resources sector. Heavies traded mixed in the session as two gained against four losers. Art led the fallers of the day after a 19.77% plunge to \$0.0560 while, banking group Old Mutual followed with a 9.09% loss to trade at \$5.000. Ariston dropped 6.25% to \$0.0150 with the banking group following after shedding 6.04% to \$0.0451. Mitigating losses for the day were gains seen in the heavies Delta and SeedCo. The former put on 0.93% to \$16200 whilst the latter added 0.01% to \$2.0100.

Trading for the day improved from prior session as volumes exchanged ballooned 145.43% to 2.96m shares yielding a turnover of \$2.10m which was 75.50% up from prior session. Econet was the most liquid stock of the day as circa 1.3m shares traded accounting for 44.33% of the volumes and 43.62% of the value outturn. Foreign purchases at \$0.59m accounted for 28.28% of the day's turnover while, disposals at \$0.19m contributed 9.28% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	8,641,204,428	8,670,152,910	0.33
<b>Turnover US\$</b>	2,103,466.72	1,198,562.07	75.50
<b>Foreign buys US\$</b>	594,769.20	789,711.34	24.69
<b>Foreign sales US\$</b>	195,203.83	23,940.50	715.37
<b>No. of trades</b>	89	63	41.27
<b>Volume</b>	2,955,512	1,204,238	145.43

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
<b>DLTA.zw</b>	<b>162.00</b>	1.50	0.93	<b>ARTD.zw</b>	<b>5.60</b>	1.38	19.77
<b>SEED.zw</b>	<b>201.00</b>	0.02	0.01	<b>OML.zw</b>	<b>500.00</b>	50.00	9.09
				<b>ARIS.zw</b>	<b>1.50</b>	0.10	6.25
				<b>BARC.zw</b>	<b>4.51</b>	0.29	6.04
				<b>TURN.zw</b>	<b>0.90</b>	0.05	5.26

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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