



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	9,745.48	9,822.91	77.43	0.79
ZSE 10	6,000.67	6,085.60	84.93	1.42
Industrial	32,171.39	32,429.98	258.58	0.80

SOURCE: ZSE

ZSE in gains on the backdrop of CBZ negotiated trade ...

The ZSE registered gains in Thursday's trades overturning a streak of ten losses. The primary All Share Index firmed up 0.79% to finish at 98221pts while, the Industrial Index was 0.80% stronger at 32429.98pts. The Top Ten Index was the top gainers amongst the three indices under our review as it rose 1.42% to 6085.60pts. Fidelity Life Assurance led the risers of the day on a 18.18% surge to \$13.000 as banking group First Capital went up 15.60% to \$3.6000. Medtech Class B increased 10.29% to \$25.000 while, Meikles added a 8.69% to \$125.0000. Hotelier Rainbow Tourism Group capped the top five winners list on a 7.73% uplift to \$7.4811. Medtech Holdings led the decliners of the day as it dropped 20.00% to \$41.6000 trailed by clothing retailer Edgars which slid 11.04% to \$4.1000. Zimre Holdings and First Mutual Holdings retreated 10.48% and 8.97% to settle at \$3.4006 and \$20.0000 respectively. Agricultural concern Ariston completed the top five fallers on a 8.66% slip to \$3.2012.

Activity aggregates improved as volume of shares traded rose by 44.49% to 21.2m shares while, turnover went up by 21.35% to \$1.36bn. Thirty-seven counters traded today distributed as seventeen gainers, sixteen fallers and four that sailed stable. Bankers CBZ dominated both the value and volume categories contributing 90% to the former and 83% of the latter, the stake that traded constitutes 3.35 % of the bank's market cap. The Old Mutual ETF traded 17.3% lower than the previous session at \$4.2668 as 25,494 units exchanged hands. Elsewhere, no trades were recorded on the VFEX that closed with buyers in all four counters. Foreign buys jumped by 11653.21% to \$487.08million against sales of \$2.57m to leave the market with a net funds inflow.

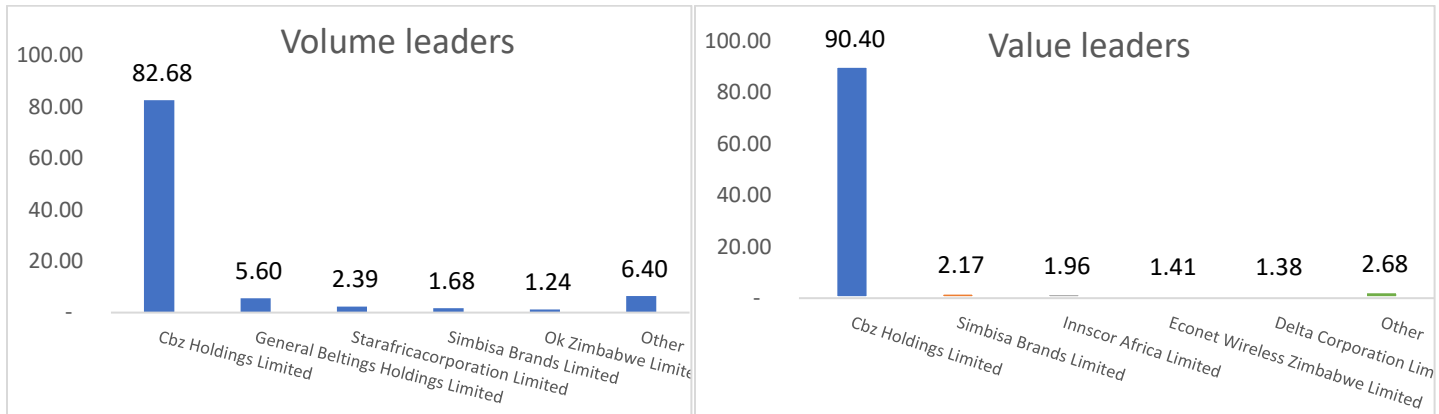
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,111,595,984,610	1,102,631,112,755	0.81
Turnover ZWL \$	1,356,032,716.20	1,117,444,192.24	21.35
Foreign buys ZWL \$	487,076,560.00	4,144,200.00	11653.21
Foreign sales ZWL \$	2,568,602.00	1,140,080.00	125.30
No. of trades	394	440	10.45
Volume	21,180,994	14,658,883	44.49

Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	13.0000	2.00	18.18
First Capital Bank Limited	3.6000	0.49	15.60
Medtech Holdings Limited Class B	25.0000	2.33	10.29
Meikles Limited	125.0000	9.99	8.69
Rainbow Tourism Group Limited	7.4811	0.54	7.73

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	41.6000	10.40	20.00
Edgars Stores Limited	4.1000	0.51	11.04
Zimre Holdings Limited	3.4006	0.40	10.48
First Mutual Holdings Limited	20.0000	1.97	8.97
Ariston Holdings Limited	3.2012	0.30	8.66

Members of the Zimbabwe Stock Exchange

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Bindura Nickel	0.5500	-	-	-	-	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.2668	-17.34%	4.1400	1.0000	6.0000	25,494	108,777.9500

Dividend Monitor

Counter	LDR	Rate	Payment Date
AFDIS	03.12.2021	\$0.7000	28.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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