



Index	Previous	Today	Move pts	Change %
Industrial	38,140.53	36,915.40	1225.13	3.21
Mining	6,593.80	6,297.90	295.90	4.49
ZSE 10	7,299.79	7,030.83	268.96	3.68
ZSE ALL SHARE	11,518.12	11,146.97	371.15	3.22

SOURCE: ZSE

## Blood bath on ZSE as heavies falter...

The ZSE ended today's session in a blood bath as twenty-seven bears raged on seven bulls to see the market close with a negative breadth of twenty. Hotelier African Sun led the decliners of the day on a 16.40% slump to \$8.0000 as logistics group Unifreight trailed on a 11.76% loss to trade at \$30.0000. Telecoms giant Econet shed 10.32% to end pegged at \$63.0019 while, retailer OK Zimbabwe was 9.45% softer at \$26.1115. Nickel miner Bindura capped the top five laggards of the day as it came off 7.86% to \$4.3598. Other notable fallers of the day were Delta (-4.54%), CBZ (-4.35%), Innscor (-1.91%), National Foods (-1.81%) and Cassava (-1.57%). Medtech was the top gainer of the day after gaining a whopping 6129.95% to close at \$35.3986 post the consolidation of its shares, trailed by packaging group Nampak which jumped 9.54% to \$11.0000. Banking group NMB advanced 4.45% to \$10.5000 as hotelier RTG inched up 2.76% to \$5.6600. Zimre Holdings completed the top five winners of the day after putting on 2.55% to \$3.9999.

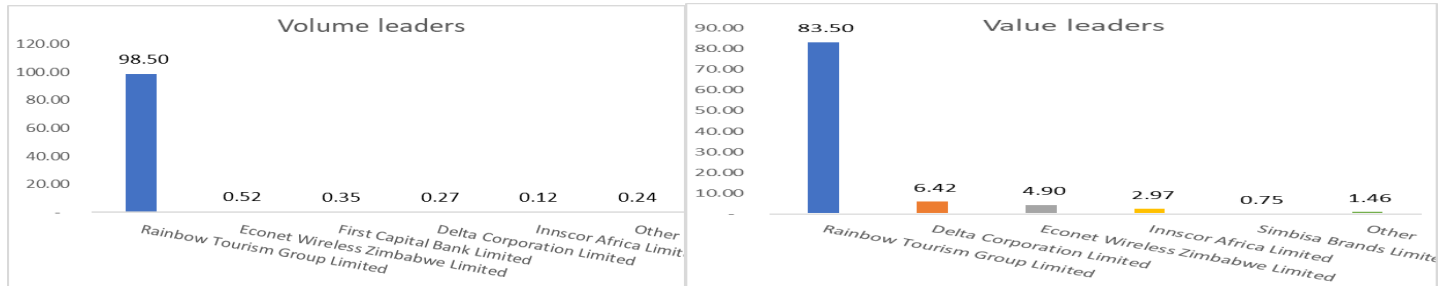
The All-Share Index retreated 3.22% to close at 11,146.97pts while, the Industrial Index lost an almost similar 3.21% to 36,915.40pts. The Mining Index was down 4.49% at 6,297.90pts as the Top Ten Index let go 3.68% to 7,030.83pts. Activity aggregates enhanced as the volume of shares traded ballooned 50363.08% to 617.34m shares while, turnover jumped 5933.48% to \$4.12bn. Rainbow Tourism Group highlighted today's session as the hotelier dominated both the volume and value categories claiming 98.50% of the former and 83.50% of the latter. The Old Mutual ETF lost a negligible 0.01% to \$5.2888 as 25,147units were traded. No trades were recorded on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,272,418,694,820	1,315,369,525,840	3.27
Turnover ZWL \$	4,122,394,770.34	68,325,350.00	5933.48
Foreign buys ZWL \$	6,785,400.72	0.00	-
Foreign sales ZWL \$	3,573,814,850.00	2,737.00	130574063.32
No. of trades	462	371	24.53
Volume	617,336,052	1,223,342	50363.08

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	35.3986	34.83	6129.95
Nampak Zimbabwe Limited	11.0000	0.96	9.54
Nmbz Holdings Limited	10.5000	0.45	4.45
Rainbow Tourism Group Limited	5.6600	0.15	2.76
Zimre Holdings Limited	3.9999	0.10	2.55

Today's Losers	Price	Change	% Change
African Sun Limited	8.0000	1.57	16.40
Unifreight Africa Limited	30.0000	4.00	11.76
Econet Wireless Zimbabwe Limited	63.0019	7.25	10.32
Ok Zimbabwe Limited	26.1115	2.73	9.45
Bindura Nickel Corporation Limited	4.3598	0.37	7.86

## Volume and value drivers



### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
<b>Total</b>						-	-

### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.2888	-0.01	5.2500	1.0000	6.0000	25,147	132,996.7500

### Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021

### Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
Ministry of Finance	National Budget	-	-	25.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
Bindura	Delisting on ZSE	-	-	15.12.2021
Bindura	Listing on VFEX	-	-	17.12.2021

### Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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