



Index	Previous	Today	Move pts	Change %
Industrial	5,511.80	5,387.36	124.44	2.26
Mining	3,391.21	3,391.21	0.00	0.00
ZSE 10	1,106.31	1,067.97	38.34	3.47
ZSE ALL SHARE	1,665.13	1,628.56	36.57	2.20

SOURCE: ZSE

Delta weighs down the market...

The ZSE weakened in Monday's session as losses in Delta weighed down the market to see three of the benchmarks in our review close in the red. The primary All Share Index let go 2.20% to 1,628.56pts while, the Industrials slipped 2.26% to 5,387.36pts. The blue chips Index was down 3.47% at 1,067.97pts. Delta succumbed 12.67% to close at \$20.0903, trailed by banking group NMB which trimmed 7.49% to \$2.4007. Apparel retailers Truworths went down a further 6.68% to end at \$0.1453 while, conglomerate Meikles shed 5.65% to \$16.0000. Edgars capped the top five losers of the day on a 4.36% retreat to \$0.9529.

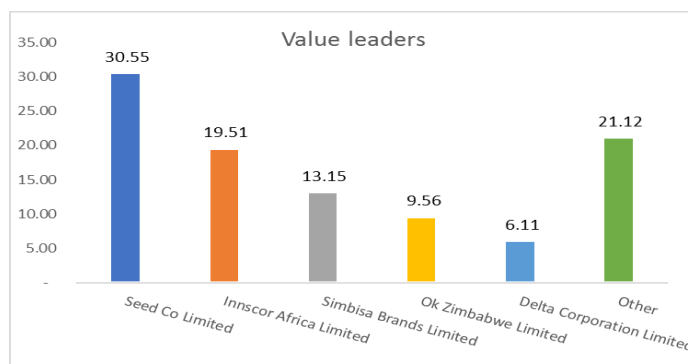
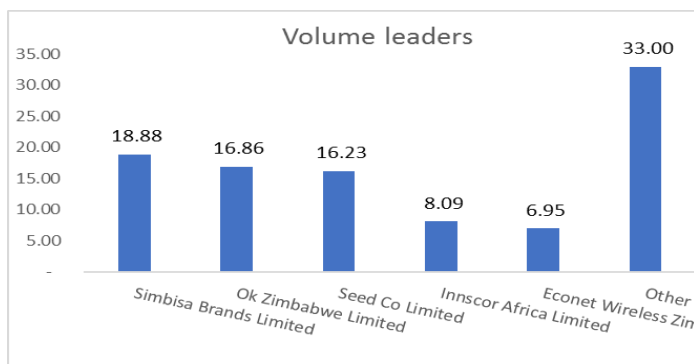
Headlining the risers' pack was Turnall which improved 13.14% to \$0.6800, reversing previous session's losses. Packaging group Nampak followed after putting on 8.24% to settle at \$0.9200 while, First Capital added 6.81% to \$0.5554. Dairibord firmed 6.37% to \$8.5000 while, Ariston completed the top five gainers of the day on a 3.85% lift to \$1.3500. Gainers outnumbered fallers by a count of two leaving the market with a positive breadth. Volume of shares traded declined 51.59% to 4.47m while, turnover dropped 29.74% to \$44.90m. Top volume drivers of the day were Simbisa, OKZIM and SeedCo which contributed a combined 51.97% of the aggregate. SeedCo, Innscor and Simbisa accounted for 30.55%, 19.51% and 13.15% of the value outturn apiece. Foreign sales dipped 14.50% to \$10.30m while, purchases ballooned 495.30% to \$5.80m to register a net funds outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	198,781,823,651	198,781,823,651	0.00
Turnover ZWL \$	44,897,222.42	63,897,703.76	29.74
Foreign buys ZWL \$	5,801,765.00	974,590.00	495.30
Foreign sales ZWL \$	10,301,663.40	12,048,623.15	14.50
No. of trades	226	320	29.38
Volume	4,465,471	9,224,912	51.59

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	68.00	7.90	13.14
Nampak Zimbabwe Limited	92.00	7.00	8.24
First Capital Bank Limited	55.54	3.54	6.81
Dairibord Holdings Limited	850.00	50.90	6.37
Ariston Holdings Limited	135.00	5.00	3.85

Today's Losers	Price	Change	% Change
Delta Corporation Limited	2,009.03	291.53	12.67
Nmbz Holdings Limited	240.07	19.43	7.49
Truworths Limited	14.53	1.04	6.68
Meikles Limited	1,600.00	95.90	5.65
Edgars Stores Limited	95.29	4.34	4.36

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020
OKZIM	15.12.2020	\$0.2600	05.01.2021

Upcoming Events

Company	Event	Venue	Time	Date
Inncor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.