



Members of the Zimbabwe Stock Exchange

Market Comment 23.11.2018

Index	Previous	Today	Move pts	Change %
Industrial	521.44	530.70	9.26	1.78
Mining	203.59	209.03	5.44	2.67
ZSE 10	158.22	162.12	3.90	2.46
ZSE ALL SHARE	155.26	158.07	2.81	1.81

SOURCE: ZSE

Afdis block trade shines on ZSE...

A block trade in Afdis highlighted the market in the week-ending session as 14.21m shares worth \$22.73m exchanged hands at a stable price of \$1.6000, claiming 81.48% of volume outturn and 87.61% of the turnover. The market was active in Friday's session as 17.44m shares traded on the bourse, yielding a turnover of \$25.95m. The top gainer of the day was apparel retailer Truworthis that saw a 17.65% surge to \$0.0160, trailed by ART which put on 17.10% to settle at \$0.1000. General Beltings went up 12.50% to \$0.0180 while, Turnall ticked up 10% to end pegged at \$0.0550. Econet completed the top five risers of the day after gaining 8.23% to close at a vwap of \$1.7590, having traded an intra-day high of \$1.9000.

Insurance company FML let go 13% to \$0.1566 while, Star Africa trimmed 9.09% to \$0.0100. Banking institution CBZ slipped 3.85% to settle at \$0.1500, followed by construction company Masimba that slipped 2.86% to \$0.1020. Axia wrapped the shakers of the day after dropping 1.75% to \$0.4372. The market registered fourteen winners against seven losers to set a positive breadth of seven. The primary All Share Index advanced 1.81% to 158.07pts while, the Industrial Index gained 1.78% to 530.70pts. The Top Ten Index added 2.46% to close at 162.12pts buoyed by gains in top capitalised stock Econet. The resources Index extended a further 2.67% to 209.03pts on the back of a 3.85% gain in RIOZIM to close at \$1.8900 on a paltry 18 shares.

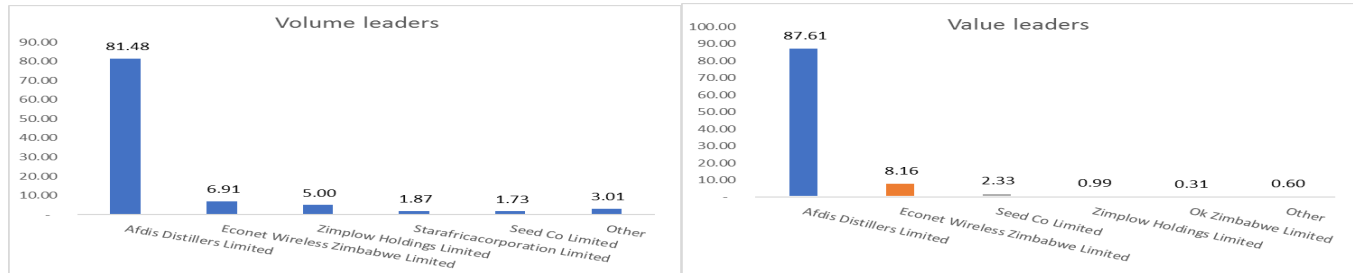
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,081,676,265	16,726,713,952	2.12
Turnover US\$	25,949,275.68	773,827.89	3253.37
Foreign buys US\$	46,373.92	10,412.20	345.38
Foreign sales US\$	615,206.00	68.15	902623.40
No. of trades	127	172	26.16
Volume	17,437,860.00	1,646,915.00	958.82

Today's Gainers	Price	Change	% Change
Truworthis Limited	1.60	0.24	17.65
Amalgamated Regional Trading (Art)	10.00	1.46	17.10
General Beltings Holdings Limited	1.80	0.20	12.50
Turnall Holdings Limited	5.50	0.50	10.00
Econet Wireless Zimbabwe Limited	175.90	13.37	8.23

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	15.66	2.34	13.00
Starafriacorporation Limited	1.00	0.10	9.09
Cbz Holdings Limited	15.00	0.60	3.85
Masimba Holdings Limited	10.20	0.30	2.86
Axia Corporation Limited	43.72	0.78	1.75



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.8500	0.03	\$7.8500	1,252	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Econet	23.11.18	\$0.01158	27.11.18

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	Chapman Golf club, Eastlea	0815hrs	27.11.18
Econet	AGM	2 Old Mutare Road, Msasa, Harare	0900hrs	29.11.18
Getbucks	AGM	Conference RM 1, Monomotapa hotel	1000hrs	04.12.18
Innscor	AGM	Royal Harare Golf Club	0815hrs	05.12.18
Truworths	AGM	Head office, 808 Seke Road	0900hrs	06.12.18
TSL	EGM	28 Simon Mazorodze, Southerton	1000hrs	07.12.18

Cautionaries

Simbisa	24.07.17	Boar d has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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