



Index	Previous	Today	Move pts	Change %
Industrial	21,758.54	21,805.82	47.28	0.22
Mining	6,197.85	6,176.37	21.48	0.35
ZSE 10	3,446.71	3,473.03	26.32	0.76
ZSE ALL SHARE	6,604.38	6,618.23	13.85	0.21

SOURCE: ZSE

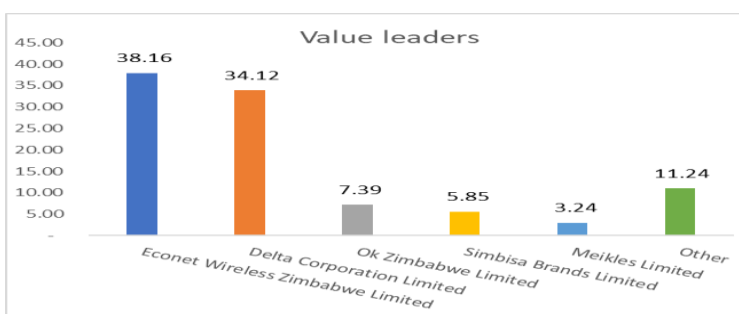
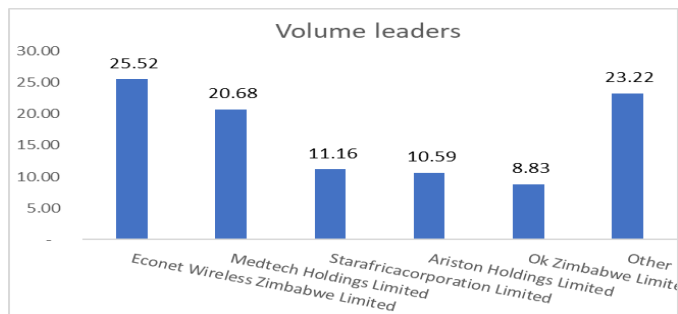
ZSE ends week on the upside...

Gains on the ZSE stretched into the week-ending session as three of the benchmark indices in our review closed pointing northwards. The mainstream All Share Index gained 0.21% to 6618.23pts while, the Industrials added an almost similar 0.22% to close at 21805.82pts. The blue chips Index was up 0.76% at 3473.03pts while, the resources index declined 0.35% to 6176.37pts weighed down by a 0.53% loss in nickel miner Bindura. Hotelier RTG was the top gainer of the day on a 13.51% upsurge to settle at \$4.3961 reversing previous days' losses. ART trailed on a 6.42% rise to \$8.5000 as conglomerate Innscor put on 4.10% to end at a vwap of \$99.0079. Spirits and wines manufacturer AFDIS enhanced 2.90% to \$71.0000 while, conglomerate Meikles completed top five risers' set on a 1.53% improvement to \$94.4511.

Leading the fallers' pack was microfinance Getbucks that let go 16.86% to \$5.8000, followed by Zimpapers which trimmed 6.39% to close at \$3.5000. Medtech slipped 6.21% to \$0.3566 while, banking group NMB was down 5.24% at \$16.1087. Axia capped the day's fallers on a 4.33% loss to \$25.3507. The market closed with a negative breadth of three as nineteen stocks closed in the red against sixteen risers. Activity aggregates faltered in the session with volumes retreating 24.99% to 6.86m shares while, turnover shed 46.16% to \$131.15m. Econet and Delta anchored the value outturn of the day with respective contributions of 38.16% and 34.12%. Driving the volume aggregate were Econet, Medtech, Star Africa and Ariston claiming a combined 67.95% of the aggregate. Foreign purchases stood at \$10.17m while, sales were \$18.84m to leave the market with a net funds outflow position. Elsewhere, on the VFEX, Padenga traded 4.73% down to USD18.1000 as 9,600 shares exchanged hands while, no trades were recorded in SeedCo international .

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	745,351,938,705	743,754,059,160	0.21
Turnover ZWL \$	131,150,669.75	243,600,915.30	46.16
Foreign buys ZWL \$	10,173,200.00	1,504,920.00	576.00
Foreign sales ZWL \$	18,842,590.00	11,861,931.00	58.85
No. of trades	483	543	11.05
Volume	6,855,760	9,139,804	24.99
Today's Gainers	Price	Change	% Change
Rainbow Tourism Group Limited	439.61	52.32	13.51
Amalgamated Regional Trading (Art) Holdings Limited	850.00	51.25	6.42
Innskor Africa Limited	9,900.79	389.92	4.10
Afdis Distillers Limited	7,100.00	200.00	2.90
Meikles Limited	9,445.11	142.07	1.53
Today's Losers	Price	Change	% Change
Getbucks Microfinance Bank Limited	580.00	117.60	16.86
Zimbabwe Newspapers (1980) Limited	350.00	23.89	6.39
Medtech Holdings Limited	35.66	2.36	6.21
Nmbz Holdings Limited	1,610.87	89.13	5.24
Axia Corporation Limited	2,535.07	114.81	4.33

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810	9,600	1,737.60
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
Total						0	0

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9493	-3.34	1.9534	1.0000	2.1600	1,680,182	\$3,275,150

Dividend Monitor

Counter	LDR	Rate	Payment Date
MEIKLES	23/07/2021	\$1.00	28/07/2021
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021

Upcoming Events

Company	Event	Venue	Time	Date
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.