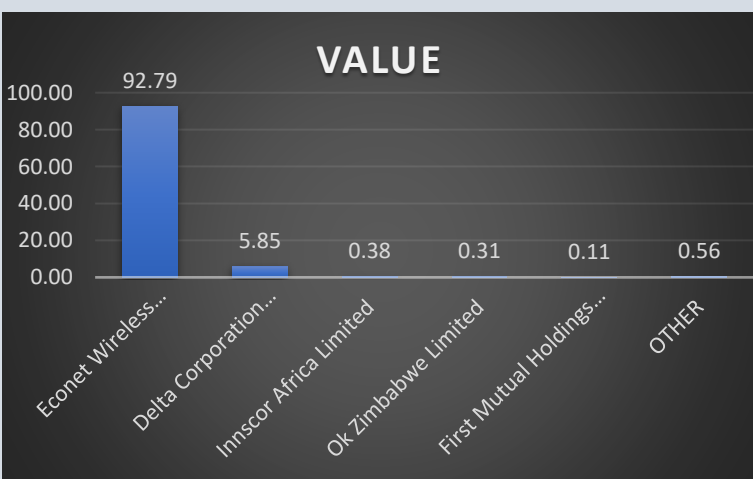
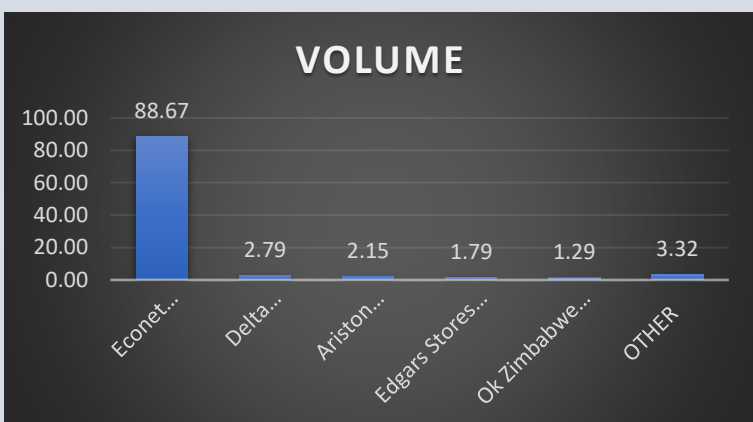


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	1.2816	14.23
Riozim Limited	110.0000	14.17
Rainbow Tourism Group Limited	10.0000	11.11
Mashonaland Holdings Limited	7.2952	11.11
First Mutual Properties Limited	11.7460	7.79

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	87.4786	12.32
Dairibord Holdings Limited	45.0000	10.89
First Mutual Holdings Limited	25.0166	10.66
Edgars Stores Limited	4.5925	8.15
Ok Zimbabwe Limited	41.2887	7.61

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,466,187,728,907.00	2.62
Turnover ZWL \$	2,733,438,104.35	848.90
Foreign buys ZWL \$	1,186,290.80	990.68
Foreign sales ZWL \$	2,419,236,577.00	5678859.10
Volume	15,789,044	709.52



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	21,467.01	2.62
ZSE 10	13,514.08	3.51
ZSE-Agriculture	120.00	0.56
Mid-Cap	40,747.35	0.30

Econet anchors activity aggregates...

Telecoms giant Econet carried the day as 13.99m shares worth \$2.54bn exchanged hands at a vwap of \$181.1717. Econet contributed 88.67% to total volumes and 92.97% of the value outturn. Volume of shares traded ballooned 709.52% to 15.78m while, turnover jumped 848.90% to \$2.73bn. Foreign sales amounted to \$2.41bn as Econet and Ecocash were the foreigners' selling stocks while, purchases stood at \$1.19m as foreigners cherry-picked Edgars and Econet. Twenty-seven counters registered price movements in the session distributed into eighteen fallers and nine gainers to see the market close with a negative breadth of nine. Partially offsetting today's losses were gains in General Beltings that surged 14.23% to \$1.2816. Following was mining house RioZim that garnered 14.17% to settle at \$110.0000. RTG and Mashonaland added a similar 11.11% to close at respective prices of \$10.0000 and \$7.2952. Property concern FMP completed the top five winners of the day on a 7.79% uplift to \$11.7460. Ecocash was the worst performer of the day as it dipped 12.32% to \$87.4786 trailed by Dairiboard that shed 10.89% to close at \$45.0000. Insurer FML retreated 10.66% to \$25.0166 as apparel retailer Edgars trimmed 8.15% to \$4.5925. Retailer OKZIM slipped 7.61% to \$41.2887 as it capped the top five losers of the day.

The mainstream All Share Index came off 2.62% to 21467.01pts while, ZSE Top Ten Index let go 3.51% to end at 13514.08pts. The ZSE Agriculture Index was 0.56% softer at 120.0000pts while, the Mid-Cap Index dropped 0.30% to 40747.35pts. The three risers in the ETF market were Old Mutual, Morgan and Co Multi sector and Morgan and Co MIZ with respective gains of 12.06%, 6.78% and 0.81%. The Datvest ETF was the only decliner among the ETFs as it slid 4.63% to \$2.0000. No trades were recorded on the VFEX market.



Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Proplastics	17.06.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
CBZ	21.06.2022	ZWL191.57 cents per share	30.06.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022
Zimplow	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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