



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	20,797.23	20,737.29	59.94	0.29
ZSE 10	13,359.56	13,364.87	5.31	0.04
MID CAP	37,366.59	36,391.87	974.72	2.61
INDUSTRIAL	68,625.85	68,427.09	198.76	0.29

SOURCE: ZSE

Mash Holdings anchors activity aggregates...

Mashonaland Holdings highlighted Monday's trading session as 20.29m shares worth \$81.17m exchanged hands. The shares represented 92.76% of the total volumes that traded and 29.66% of the value outturn. Other notable value drivers of the day were Econet, Delta and Inncor with a combined contribution of 50.17% to the aggregate. Volume of shares traded ballooned 1415.52% to 21.88m as turnover jumped 77.04% to \$274.58m. Banking group NMB was the major casualty of the day having dipped 14.93% to end pegged at \$29.3500. TSL dropped 13.24% to settle at \$85.0250 while, NTS trimmed 12.20% to \$12.0000. Property concern FMP came off 12.18% to \$6.1348, as Zimlow capped the top five shakers on a 8.49% retreat to \$23.4261. Brick manufacturers Willdale headlined the winners of the day on a 9.42% surge to \$2.8040, trailed by Mashonaland Holdings that advanced 5.82% to \$4.0000. ART followed on a 4.75% rise to \$21.9970 while, retailer OKZIM grew 2.81% to trade at \$38.3217. Star Africa capped the top five gainers' list after putting on 1.54% to \$1.9513.

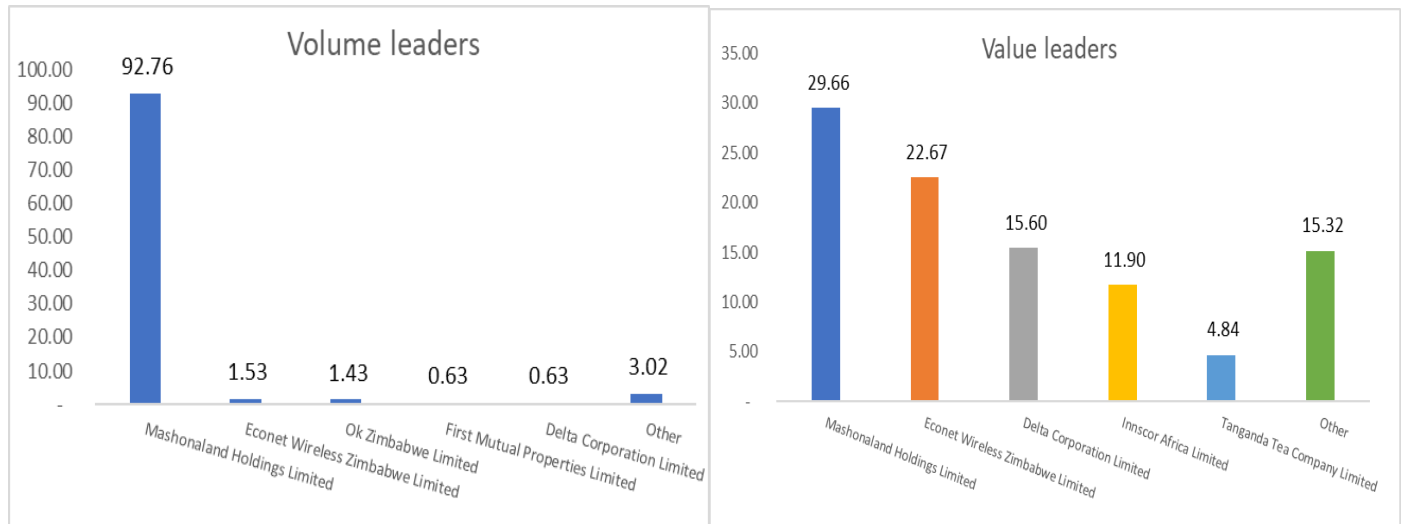
Fallers outweighed gainers by a count of five, leaving the market with a negative breadth. The mainstream All Share Index and Industrial Index let go a similar 0.29% to close at 20737.29pts and 68427.09pts respectively. The Mid-Cap Index shed 2.61% to end pegged at 36391.87pts. Contrastingly, the ZSE Top Ten Index went up 0.04% to settle at 13364.87pts as selected blue-chip counters rebounded. The ETF family ended mixed as the Datvest ETF added 0.65% to \$2.1431 while, the Old Mutual ETF slipped 0.24% to \$9.4815. A total of 65,629 units worth \$213,000.72 traded in the ETFs. The VFEX market recorded no trades in the session.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,382,354,897,337.00	2,389,240,859,229.00	0.29
Turnover ZWL \$	274,582,978	155,096,960	77.04
Foreign buys ZWL \$	885,800.00	212,433.00	316.98
Foreign sales ZWL \$	9,739,696.00	7,017,510.00	38.79
No. of trades	504	351	43.59
Volume	21,880,513.00	1,443,766.00	1415.52

Today's Gainers	Price	Change	% Change
Willdale Limited	2.8040	0.24	9.42
Mashonaland Holdings Limited	4.0000	0.22	5.82
Amalgamated Regional Trading (Art) Holdings Limited	21.9970	1.00	4.75
Ok Zimbabwe Limited	38.3217	1.05	2.81
Starafriacorporation Limited	1.9513	0.03	1.54

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	29.3500	5.15	14.93
Tsl Limited	85.0250	12.98	13.24
National Tyre Services Limited	12.0000	1.67	12.20
First Mutual Properties Limited	6.1348	0.85	12.18
Zimlow Holdings Limited	23.4261	2.17	8.49

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022

Upcoming Events

Company	Event	Venue	Time	Date
Dairiboard	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.