



Index	Previous	Today	Move pts	Change %
Industrial	14,662.06	14,616.54	45.52	0.31
Mining	4,753.35	4,774.73	21.38	0.45
ZSE 10	2,571.04	2,563.85	7.18	0.28
ZSE ALL SHARE	4,457.53	4,444.19	13.33	0.30

SOURCE: ZSE

ZSE breaks rising streak...

The market swung back into the red in the week ending session as three of the benchmarks in our review closed pointing southward. The mainstream All Share Index lost 0.30% to 4444.19pts while, the Top Ten Index slumped 0.28% to 2563.85pts. The Old Industrial was 0.31% softer at 14616.54pts on waning demand in selected mid and small cap counters. The risers list was topped by small cap counters with General Beltings leading on a 16.14% surge to close at \$0.7000 while, Medtech followed putting on 7.59% to \$0.1347. Agricultural concern Ariston added 4.96% to \$1.9942, reversing prior session's gains. OKZIM ticked up 4.12% to end at \$15.1092 with FML rebounding 3.28% to settle at \$21.0000 on firming demand. The market registered a negative breadth as seventeen counters lost ground against sixteen that went up while, five remained stable.

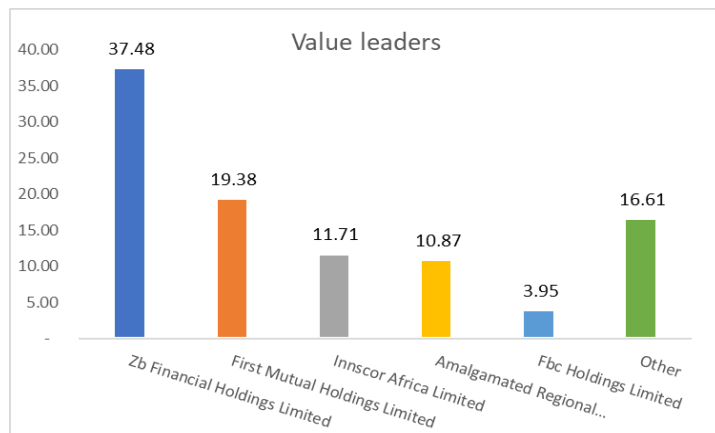
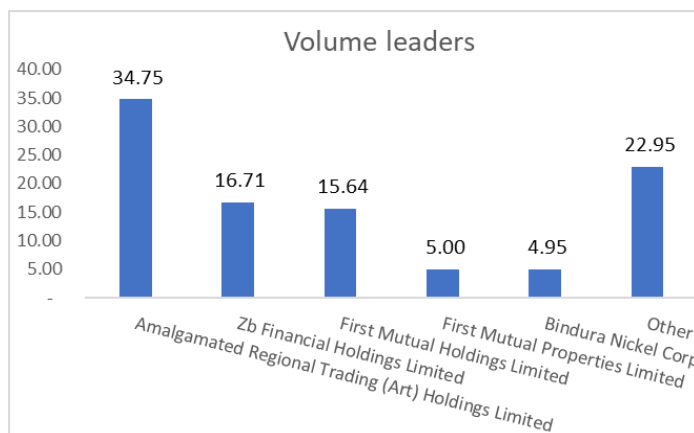
Art Corporation led the losses of the day on a 13.10% slide that took it to \$5.3008 as 2.14m shares exchanged hands. Property concern Mash trimmed 9.54% to \$1.7000 with banking group NMB dropping 5.88% to \$10.0000. Cement manufacturer Lafarge was 4% down at \$48.0000 where demand could be established. Sugar refiners Star Africa declined 2.93% to \$0.5838 on profit taking. Other significant losses were seen in CBZ-2.65%, Econet -1.97%, Simbisa -1.79%, Delta -0.07% and Innscor -0.06%. Activity aggregates declined in the week ending session with volumes dipping 85.06% to \$6.15m, yielding a turnover of \$104.20m which was 49.80% down on yesterday. Zb anchored the value totals, claiming 37.48% while, ART propelled the volume aggregates contributing 34.75% of the outturn. Foreign inflows contributed 38.66% of the day's purchase turnover while, outflows added 19.96% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	493,219,768,708	494,718,875,191	0.30
Turnover ZWL \$	104,198,486.30	207,564,201.16	49.80
Foreign buys ZWL \$	40,288,053.10	10,069,575.00	300.10
Foreign sales ZWL \$	20,795,682.85	6,482,075.45	220.82
No. of trades	383	420	8.81
Volume	6,149,373	41,169,248	85.06

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	70.00	9.73	16.14
Medtech Holdings Limited	13.47	0.95	7.59
Ariston Holdings Limited	199.42	9.42	4.96
Ok Zimbabwe Limited	1,510.92	59.74	4.12
First Mutual Holdings Limited	2,100.00	66.75	3.28

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	530.08	79.92	13.10
Mashonaland Holdings Limited	170.00	17.93	9.54
Nmbz Holdings Limited	1,000.00	62.50	5.88
Lafarge Cement Zimbabwe Limited	4,800.00	200.00	4.00
Starfricacorporation Limited	58.38	1.76	2.93

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.6693	-5.19	1.6500	1.0000	2.1600	101000	\$168602.72

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

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