



Index	Previous	Today	Move pts	Change %
Industrial	1569.41	1576.9905	7.58	0.48
Mining	647.93	768.1711	120.24	18.56
ZSE 10	395.02	394.3616	0.66	0.17
ZSE ALL SHARE	472.15	475.9356	3.79	0.80

SOURCE: ZSE

## ZSE gains amidst mixed performance in heavies...

The market recovered from yesterday's slip up with the ZSE All Share Index adding 0.80% and closing at 475.94pts anchored by rising mining stocks, which saw the resources index surge 18.56% and close at 768.17pts. The Industrial Index was up 0.48% at 1576.99pts while, the Top Ten capitalised stocks index was down a marginal 0.17% to 394.36pts. Daily activity was much improved on yesterday as the market saw the spend go up 19.75% to \$16.75m on the back of 214 trades which were 87.72% higher than prior outcome. Volumes exchanged were similarly higher for the day going up 96.62% on yesterday as the aggregate closed at 7.83m shares. Zimplow and OKZIM drove the volume aggregate as the duo accounted for combined 40.3% of same whereas, values were anchored by Delta and OKZIM whose respective contributions of 14.35% and 12.58% were the highest for the day.

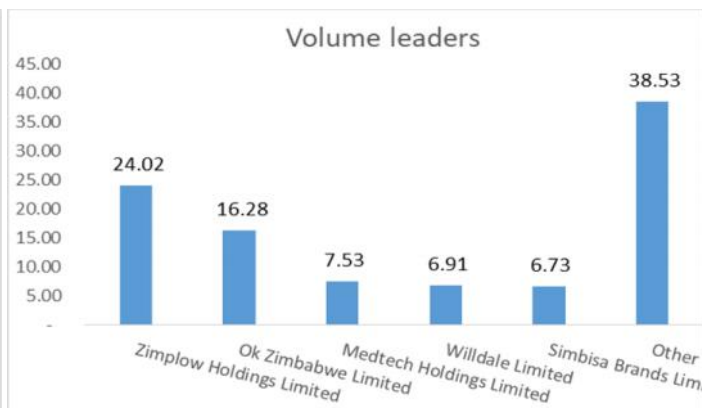
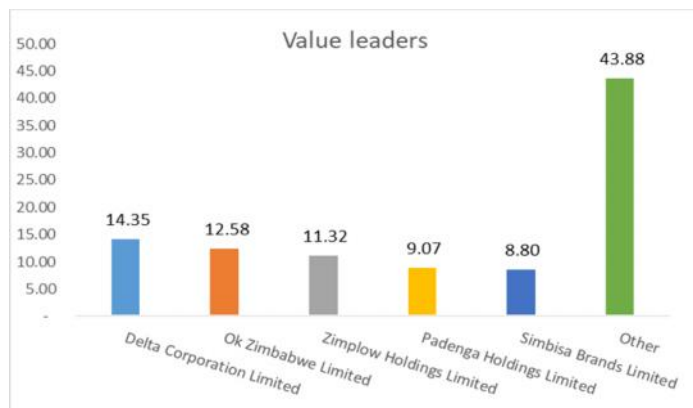
Headlining the market gains was insurance group FML that surged 20% to \$1.4400 while, Edgars and RIOZIM followed posting identical 19.78% rises that took the groups to \$0.3845 and \$5.7494 respectively. Bindura chipped in with 17.32% gains as the stocks resurge took it to \$0.3989. Construction group Masimba Holdings completed the top risers for the day on a 13.48% rise to \$0.4000. Market gains were held back by losses in Star Africa -3.63%, Padenga -2.47%, Econet -2.13%, Innscor -0.69% and OKZ -0.47%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	61,629,812,527	61,382,070,108	0.40
Turnover US\$	16,751,260.75	13,988,644.66	19.75
Foreign buys US\$	0.00	0	0
Foreign sales US\$	16,968.00	3,930,566.00	99.57
No. of trades	214	114	87.72
Volume	7,834,600	3,984,662	96.62

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	144.00	24.00	20.00
Edgars Stores Limited	38.45	6.35	19.78
Riozim Limited	574.94	94.94	19.78
Bindura Nickel Corporation Limited	39.89	5.89	17.32
Masimba Holdings Limited	40.00	4.75	13.48

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	7.71	0.29	3.63
Padenga Holdings Limited	542.73	13.77	2.47
Econet Wireless Zimbabwe Limited	310.02	6.74	2.13
Innscor Africa Limited	715.18	4.94	0.69
Ok Zimbabwe Limited	165.25	0.78	0.47

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

## Upcoming Events

Company	Event	Venue	Time	Date

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.