



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,854.72	15,532.71	322.02	2.03
ZSE 10	10,639.14	10,368.04	271.11	2.55
MID CAP	25,104.79	24,882.16	222.63	0.89
INDUSTRIAL	52,383.52	51,325.28	1058.24	2.02

SOURCE: ZSE

Caledonia registers a trade...

Caledonia registered its second trade since listing on the VFEX as 1,503 shares exchanged hands at \$13.0000. On the main bourse, all the major indices slipped into the red with the primary All-Share Index relinquished prior session gains after sliding 2.03% to 15,532.71pts while, the Industrial Index declined 2.02% to 51325.28pts. The Mid-Cap Index retreated 0.89% to close at 24882.16pts as the Top Ten Index was the major casualty amongst the indices after shedding 2.55% to 24882.16pts. Logistics concern Unifreight led the losers of the day as it dropped 15.15% to trade at \$28.0000, followed by the sugar manufacturer Hippo valley that eased 11.56% to \$205.0458. Conglomerate Innscor trimmed 6.60% to close at a vwap of \$308.2753 while, National foods eased 6.08% to \$1900.0000. Wines and spirit manufacturer AFDIS capped the top five shakers of the day on a 5.62% slump \$231.2267.

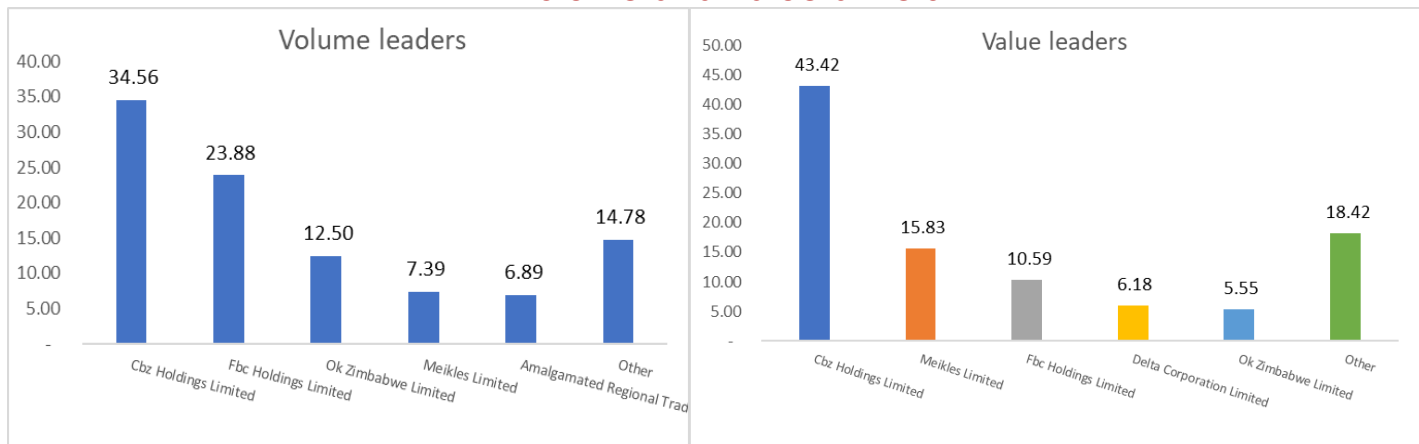
Zimpapers headlined the gainers' list of the day after a 16.32% jump to \$2.8000, trailed by the insurers Fidelity life that advanced 8.33% to \$13.0000. Tanganda and Mashonaland edged up 5.70% and 4.77% respectively to see the latter closing at \$3.1961 while, the former ended pegged at \$89.8634. Turnall completed the top five winners of the day on a 4.17% gain to settle at \$5.0000. Volume traded jumped by 47.36% as 11.27m shares exchanged hands. CBZ, FBC Holdings and OKZIM claimed a combined 70.94% of the volume aggregate. The total value traded was 5.77% down to \$762.73m with CBZ, Meikles and FBC accounting for a shared 69.84% of the outturn. The ETFs traded mixed in the session, as Datvest ETF pared 1.44% to \$1.6449 while, the Morgan & Co rose 2.17% to \$14.0041. Old Mutual ETF was down 0.23% to close at \$8.9818. A block trade of circa 87m share in Bindura exchanged hands at \$USD 0.0496.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,784,260,800,940.00	1,821,251,351,795.00	2.03
Turnover ZWL \$	762,731,719.26	809,466,541.02	5.77
Foreign buys ZWL \$	126,190,345.00	42,690,515.00	195.59
Foreign sales ZWL \$	70,152,291.00	56,461,880.00	24.25
No. of trades	518	615	15.77
Volume	11,269,334	7,647,439	47.36

Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	2.8000	0.39	16.32
Fidelity Life Assurance Limited	13.0000	1.00	8.33
Tanganda Tea Company Limited	89.8634	4.85	5.70
Mashonaland Holdings Limited	3.1961	0.15	4.77
Turnall Holdings Limited	5.0000	0.20	4.17

Today's Losers	Price	Change	% Change
Unifreight Africa Limited	28.0000	5.00	15.15
Hippo Valley Estates Limited	275.0458	35.95	11.56
Innskor Africa Limited	308.2753	21.79	6.60
National Foods Holdings Limited	1,900.0000	123.00	6.08
Afdis Distillers Limited	231.2267	13.77	5.62

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsco	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.