



Index	Previous	Today	Move pts	Change %
Industrial	1604.13	1639.64	35.51	2.21
Mining	799.36	762.76	36.60	4.58
ZSE 10	402.84	416.36	13.52	3.36
ZSE ALL SHARE	484.37	494.42	10.05	2.07

SOURCE: ZSE

## ZSE commences new week in gains...

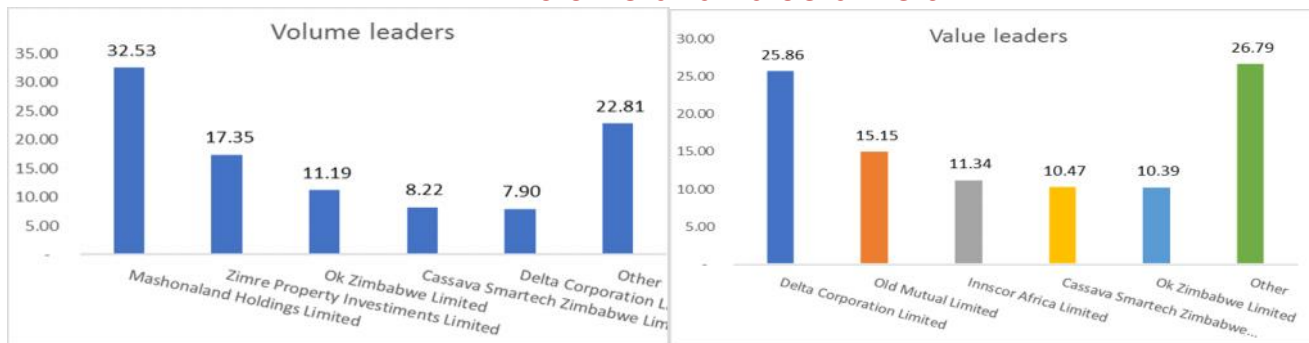
Gains on the ZSE persisted into the new week, sustained by Econet, Padenga and Delta. The primary All Share Index gained 2.07% to end at 494.42pts while, the Industrial Index rose 2.21% to 1639.64pts. The ZSE Top Ten Index went up 3.36% to close at 416.36pts. Property companies ZPI and FMP topped the risers' pack after jumping 20% and 19.78% to close at respective prices of \$0.1920 and \$0.8025. Telecoms giant Econet advanced 15.30% to end at \$2.9985 while, crocodile skin producers Padenga surged 8.11% to settle at \$6.0000. ART completed the top five winners of the day after putting on 5.81% to \$0.4550.

The Mining Index shed 4.58% to 762.76pts weighed down by nickel miner Bindura which succumbed 11.52% to \$0.3556. Conglomerate Meikles let go 9.69% to \$7.0894 with Dawn trimming 9.09% to \$0.1000. Giant Insurer Old Mutual retreated 4.14% to end at a vwap of \$43.6174, having traded an intraday low of \$42.0000. Hippo wrapped the fallers' pack on a 2.19% loss to \$7.0426. Twenty-three counters registered price movements in the session as gainers outnumbered fallers by a count of nine, to establish a positive breadth. Volumes traded ballooned 117.57% to 4.61m shares while, value outturn improved 42.06% to \$9.95m. Top volume drivers were Mash, ZPI and OKZim which claimed 32.53%, 17.35% and 11.19% apiece. Top value drivers were Delta, Old Mutual, Innscor, Cassava and OKZim with a combined contribution of 73.21%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	63,803,252,534	62,171,418,410	2.62
Turnover US\$	9,945,501.18	7,000,795.19	42.06
Foreign buys US\$	0.00	312,760.00	100.00
Foreign sales US\$	1,093,361.00	3,846,901.80	71.58
No. of trades	171	108	58.33
Volume	4,612,325.00	2,119,907.00	117.57

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	19.20	3.20	20.00
First Mutual Properties Limited	80.25	13.25	19.78
Econet Wireless Zimbabwe Limited	299.85	39.80	15.30
Padenga Holdings Limited	600.00	45.00	8.11
Amalgamated Regional Trading (Art) Holdings Limited	45.50	2.50	5.81

Today's Losers	Price	Change	%Change
Bindura Nickel Corporation Limited	35.56	4.63	11.52
Meikles Limited	708.94	76.06	9.69
Dawn Properties Limited	10.00	1.00	9.09
Old Mutual Limited	4,361.74	188.26	4.14
Hippo Valley Estates Limited	704.26	15.74	2.19

**Volume and value drivers**

**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

**Upcoming Events**

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 <sup>th</sup> Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

**Cautionaries**

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.