



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,160.05	15,001.60	158.45	1.05
ZSE 10	10,184.70	10,082.48	102.22	1.00
MID CAP	23,959.15	23,637.70	321.45	1.34
INDUSTRIAL	50,131.36	49,605.55	525.81	1.05

SOURCE: ZSE

## Market weakens further in midweek trades...

The market continued to falter in the second session of week, weighed down by weakening demand in selected heavies. The primary All-Share Index and the Industrial Index lost a similar 1.05% to close the day at 15001.60pts and 49605.55pts respectively. The Top Ten Index shed 1.00% to end at 10082.48pts while, the Mid-Cap Index gave up 1.34% to finish at 23637.70pts. The market registered a negative breadth of two as nineteen stocks declined against seventeen that rose. Topping the gainers' list was spirits and wines manufacturer AFDIS that surged 17.05% to \$170.0000 as General Beltings improved 16.85% to \$1.8294. Proplastics was 10.60% firmer at \$30.0000 while, sugar refiner Star Africa ticked up 5.35% to \$1.7245. Cement manufacturer Lafarge completed the top five winners on a 3.65% rise to \$85.0419.

First Mutual Properties was the top faller after slumping 20.00% to \$6.0000 as Axia followed on a 7.90% retreat to \$63.8443. Retailer OK Zimbabwe succumbed 7.50% to end at \$31.9710 as hotelier African Sun fell 7.35% to \$7.8755. Milk processor Dairibord trimmed 5.03% to cap the top five fallers' category at \$33.2396. Activity aggregates were depressed as value outturn dipped 39.46% to \$98.04m while, volume of shares traded went down 5.23% to 1.48m. Delta, Innscor and Econet were the major value drivers of the day as the trio contributed a total of 75.57% of the outturn. Other notable volume drivers were Delta, Star Africa and Zimre Holdings with respective contributions of 36.76%, 12.85% and 8.86%. On the VFEX, Padenga traded 797,895 shares worth \$USD167,557.75 and closed at \$USD0.2100 while, Seed Co traded 5,709 shares to close at \$USD0.2800. The Morgan and Co ETF advanced 0.26% to \$14.5987 on 17,504 units as the Old Mutual ETF let go 2.88% to \$8.8928 on 110,339units.

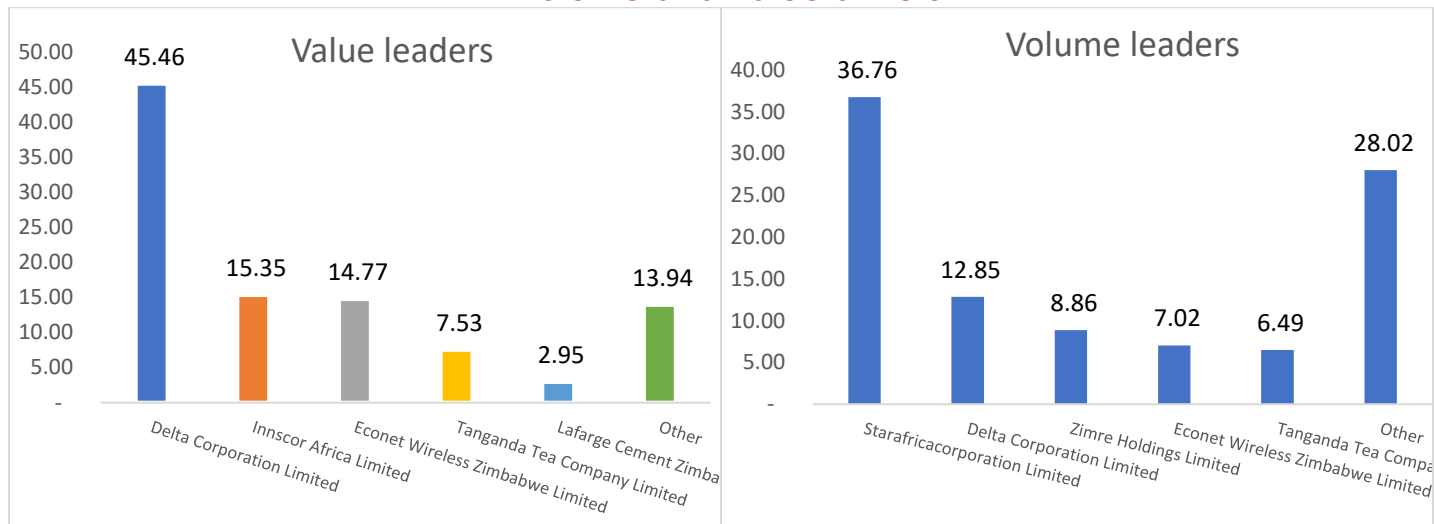
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,723,251,423.00	1,741,453,676,289.00	99.90
Turnover ZWL \$	98,038,853.94	161,948,833.83	39.46
Foreign buys ZWL \$	453,708.00	103,773.50	337.21
Foreign sales ZWL \$	0.00	30,040,264.30	100.00
No. of trades	525	554	5.23
Volume	1,483,765	3,068,345	51.64

Today's Gainers	Price	Change	% Change
Afdis Distillers Limited	170.0000	24.76	17.05
General Beltings Holdings Limited	1.8294	0.26	16.85
Proplastics Limited	30.0000	2.88	10.60
Starafricacorporation Limited	1.7245	0.09	5.35
Lafarge Cement Zimbabwe Limited	85.0419	2.99	3.65

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	6.0000	1.50	20.00
Axia Corporation Limited	63.8443	5.47	7.90
Ok Zimbabwe Limited	31.9710	2.59	7.50
African Sun Limited	7.8755	0.62	7.35
Dairibord Holdings Limited	33.2396	1.76	5.03

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.