



Index	Previous	Today	Move pts	Change %
Industrial	13,081.14	13,276.74	195.60	1.50
Mining	5,767.82	6,194.72	426.90	7.40
ZSE 10	2,367.01	2,379.42	12.41	0.52
ZSE ALL SHARE	3,921.68	3,984.96	63.28	1.61

SOURCE: ZSE

The market swings into the black...

The market opened the holiday shortened week in the black as selected counters across the board rebounded. The primary All Share Index improve 1.61% to 3984.96pts while, the old Industrials added 1.50% to \$13276.74pts. The Top Ten Index was 0.52% up at 2379.42pts with the Minings rising 7.40% to end at 6194.72pts. Cement manufacturers Lafarge edged higher at \$27.6000 while, Natfoods continued with its glitter after ticking up a further 19.99% to see it ending at \$221.7500 on firming demand. Padenga was 19.95% up to \$33.9000 while, Unifreight rose 19.95% to \$4.6000. Property concern Mash put on 16.89% to \$1.1971 and completed the top five winners. Other notable gains in heavies were registered in Cafca (+15.78%), Hippo (+13.94%), Innscor (+3.76%) and Delta (+0.23%). A positive market breadth of ten was established as twenty-six counters recorded gains against sixteen that lost the ground, as two closed unchanged.

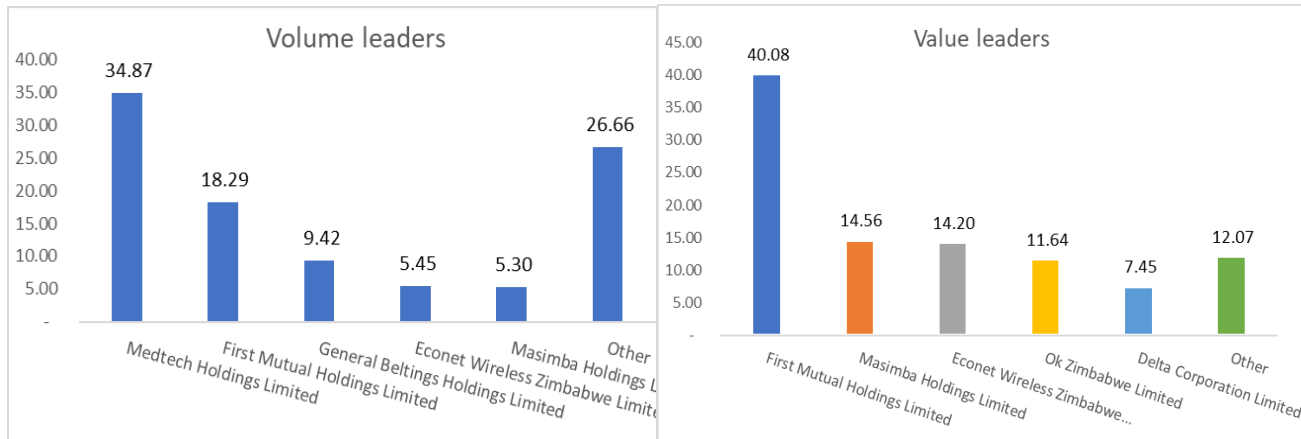
Topping the laggards of the day was SeedCo Limited which succumbed 13.46% to \$21.6089, followed by Turnall that lost 13.03% and settled at \$1.3045, where demand could be found. ZHL was 11.79% down at \$2.0277 as demand continued to wane in the counter while, Truworhs slumped 9.18% to close at \$0.6043. Other losses were seen in CBZ which went down 5.99%, OKZIM that dropped 3.78% and Cassava that shed 2.43%. Activity aggregates declined as volumes exchanged dropped 43.79% to 7.93m shares, yielding a value outturn of \$51.75m which was 65.41% down from prior session. Medtech and FML emerged the top volume drivers accounting for a combined 53.16% of the total while, FML again claimed 40.08% of the day's turnover. Foreign purchases claimed 10.71% of the total turnover while, disposals added 21.95% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	458,609,863,919	451,309,722,963	1.62
Turnover ZWL \$	51,749,939.35	149,594,387.54	65.41
Foreign buys ZWL \$	5,540,250.00	2,485,226.50	122.93
Foreign sales ZWL \$	11,358,116.00	40,216,113.20	71.76
No. of trades	465	580	19.83
Volume	7,932,448	14,112,814	43.79

Today's Gainers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	2,760.00	460.00	20.00
National Foods Holdings Limited	22,175.00	3,695.00	19.99
Padenga Holdings Limited	3,390.00	563.79	19.95
Unifreight Africa Limited	460.00	76.50	19.95
Mashonaland Holdings Limited	119.71	17.30	16.89

Today's Losers	Price	Change	% Change
Seed Co Limited	2,160.89	336.13	13.46
Turnall Holdings Limited	130.45	19.55	13.03
Zimre Holdings Limited	202.77	27.10	11.79
Truworhs Limited	60.43	6.11	9.18
Cbz Holdings Limited	7,718.82	492.23	5.99

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7506	-2.56	1.7966	1.0000	2.1600	178,023	\$302,895.00

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club	1500hrs	25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.