



Index	Previous	Today	Move pts	Change %
Industrial	38,555.05	38,140.53	414.52	1.08
Mining	6,798.82	6,593.80	205.02	3.02
ZSE 10	7,439.12	7,299.79	139.32	1.87
ZSE ALL SHARE	11,645.15	11,518.12	127.03	1.09

SOURCE: ZSE

Losses persist into the new week...

Losses on the bourse persisted into the new week as all four indices that we review closed pointing southwards. The primary All Share Index let go 1.09% to end lower at 11518.12pts while, the Industrials went down 1.08% to 38140.53pts. The Blue chips Index came off 1.87% to 7299.79pts as the Resources index slid 3.02% to 6593.80pts. National Foods headlined the fallers' pack on a 6.66% trim to \$1,750.0000 reversing previous session gains. Bindura trailed on a 5.16% loss to close at 4.7317 as insurer FML slipped 4.17% to trade at \$23.0000. CFI retreated 3.92% to settle at \$72.0600 while, General Belting capped the top five fallers' pack after shedding 3.59% to \$2.0045. Gains were registered in Medtech that ballooned 127.28% to \$0.5682 following the share consolidation and reclassification of shares into Class A and B. Agriculture concern Ariston put on 15.54% to \$3.9515 while, life assurer Fidelity advanced 12.50% to end pegged at \$9.0000. TSL added 7.69% to \$70.0000, as retailer OKZIM capped the top five winners of the day on a 5.85% rise to \$28.8379.

The market closed with a negative breadth of fourteen as twenty-five counters faltered against eleven that gained. Activity aggregates were depressed in Monday's session as volumes dipped 95.92% to 1.22m shares while, turnover dropped 87.66% to \$68.33m. National Foods claimed a huge chunk representing 69% of the value outturn as other counters shared the remainder of 31%. Volume drivers of the day were Star Africa and Bindura with respective contributions of 32.99% and 13.12% to the total. The Old Mutual ETF gained 3.92% to \$5.2892 as 13,339units worth \$70,553.00 exchanged hands. No trades were recorded on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,315,369,525,840	1,330,077,309,659	1.11
Turnover ZWL \$	68,325,350.00	553,722,236.40	87.66
Foreign buys ZWL \$	0.00	200,064,700.00	100.00
Foreign sales ZWL \$	2,737.00	2,541,571.00	99.89
No. of trades	371	307	20.85
Volume	1,223,342	29,968,539	95.92

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	0.5682	0.32	127.28
Ariston Holdings Limited	3.9515	0.53	15.54
Fidelity Life Assurance Limited	9.0000	1.00	12.50
Tsl Limited	70.0000	5.00	7.69
Ok Zimbabwe Limited	28.8379	1.59	5.85

Today's Losers	Price	Change	% Change
National Foods Holdings Limited	1,750.0000	124.95	6.66
Bindura Nickel Corporation Limited	4.7317	0.26	5.16
First Mutual Holdings Limited	23.0000	1.00	4.17
Cfi Holdings Limited	72.0600	2.94	3.92
General Beltings Holdings Limited	2.0045	0.07	3.59

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.1950	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.2892	3.92	5.1000	1.0000	6.0000	13,339	70,553.5300

Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021

Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	01.12.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021
Ministry of Finance	National Budget	-	-	25.11.2021
CALEDONIA	Listing on VFEX	-	-	01.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
Bindura	Delisting on ZSE	-	-	15.12.2021
Bindura	Listing on VFEX	-	-	17.12.2021

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.