



Index	Previous	Today	Move pts	Change %
Industrial	801.08	803.64	2.56	0.32
Mining	334.94	341.56	6.62	1.98
ZSE 10	217.49	217.97	0.48	0.22
ZSE ALL SHARE	240.60	241.44	0.84	0.35

SOURCE: ZSE

ZSE rebounds in Friday's session...

The market ended the session in marginal gains after losses had been the order of the week on the bourse. The All Share Index gained 0.35% to 241.44pts while, the Industrial Index added 0.32% to set at 803.64pts. The ZSE Top Index ticked up 0.22% to 217.97pts. The top gainer of the day was Property concern ZPI which extended 16.67% to \$0.0525 while, spirits manufacturer AFDIS surged 15.38% to \$3.0000. Giant Insurer Old Mutual jumped 7.53% to \$33.5000 as it traded 7,500 shares. Bindura advanced 5.25% to settle at \$0.1684, consequently the Mining Index rose 1.98% to 341.56pts. Star Africa completed the top five winners of the day on a 1.01% lift to \$0.0400.

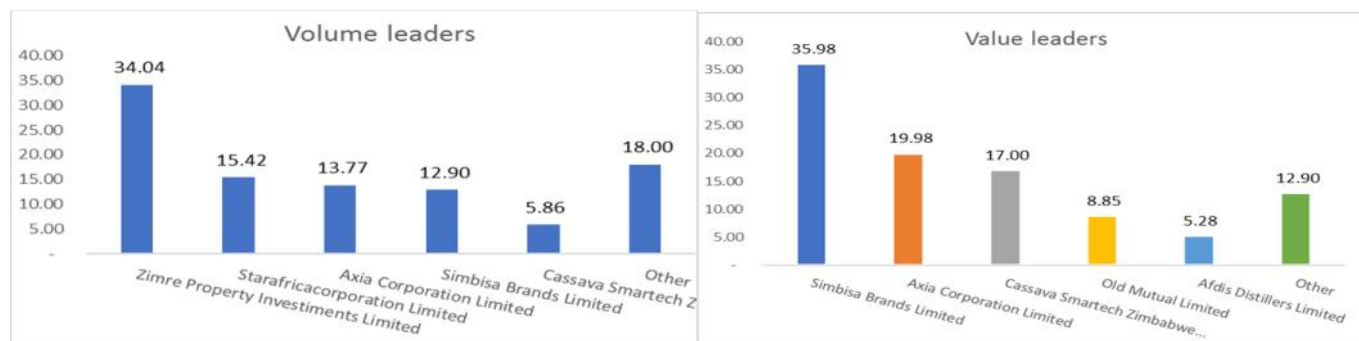
Losers in the session were led by Axia which came off 3.53% to end pegged at \$0.7127, trailed by banking group First Capital that let go 1.82% to \$0.1026. Top capitalised stock Delta retreated 1.53% to end at a vwap of \$3.8697 having traded an intraday low of \$3.8000. Telecoms giant Econet slipped 1.16% to \$1.6669 while, retailers OKZim wrapped the top five fallers of the day on a 0.49% trim to \$0.7900. Nine counters traded in the positive while, eight were in the negative to establish a positive breadth of one. Volumes and values faltered in Friday's session with the former dropping 42.51% to 5.78m while, the latter dipped 58.23% to \$2.84m. Volume leaders of the day were ZPI, Star Africa, Axia and Simbisa that claimed a combined 76.13% of the outturn. Simbisa, Axia and Cassava accounted for 35.98%, 19.98% and 17% of the aggregate respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,367,582,672	31,283,274,706	0.27
Turnover US\$	2,843,362.17	6,807,308.13	58.23
Foreign buys US\$	272,200.75	1,123,904.00	75.78
Foreign sales US\$	539,850.00	1,345,356.63	59.87
No. of trades	75	151	50.33
Volume	5,783,475.00	10,059,818.00	42.51

Today's Gainers	Price	Change	%Change
Zimre Property Investments Limited	5.25	0.75	16.67
Afdis Distillers Limited	300.00	40.00	15.38
Old Mutual Limited	3,350.00	234.46	7.53
Bindura Nickel Corporation Limited	16.84	0.84	5.25
Starafriacorporation Limited	4.00	0.04	1.01

Today's Losers	Price	Change	%Change
Axia Corporation Limited	71.27	2.61	3.53
First Capital Bank Limited	10.26	0.19	1.82
Delta Corporation Limited	386.97	6.01	1.53
Econet Wireless Zimbabwe Limited	166.69	1.96	1.16
Ok Zimbabwe Limited	79.00	0.39	0.49

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$33.9539	0.09	\$34.0000	20,500	\$38.0000	\$33.9859	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.