

## Market Comment 22.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	347.25	329.63	17.62	5.07
<b>Mining</b>	129.82	129.82	0.00	0.00

SOURCE: ZSE

### ZSE dips further...

The ZSE incurred further losses in midweek trades widening its loss gap after prior session's weakness. The mainstream Industrial Index came off 5.07% to 329.63pts as weak sentiment continues. PPC emerged the top faller of the day after succumbing 19.97% with the shares exchanging hands at \$1.7600. Heavy Cap Old Mutual let go a hefty 19.97% to end at \$3.9300 while, fast food group Simbisa plunged 19.93% to close at \$0.5425. Zimplot Holdings and crocodile skin producers Padenga completed the fallers cluster of the day after retreating 19.90% and 19.75% to end pegged at \$0.0652 and \$0.6500 respectively. Banking group Barclays was the only counter to trade in the positive territory after putting on a marginal 0.36% to close the session at \$0.0564. The Mining index remained steady at 129.82pts after nickel group Bindura, Falgold, Hwange and Riozim traded unchanged at \$0.0392, \$0.0220, \$0.0380 and \$1.200 apiece.

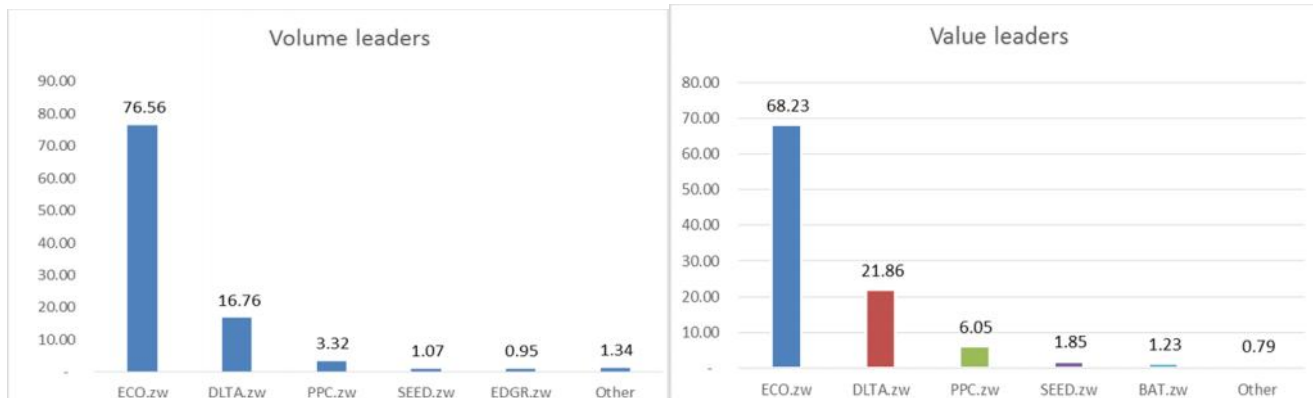
Overall market performance for the day improved from prior session as reflected in all measures which closed pointing northwards. Turnover rose 384.63% to \$12,419,972m while volumes exchanged ballooned 31.45% to 12,87m shares. Top capitalised stocks Econet and Delta were the market's most sought after stocks for the day after claiming 76.56% and 16.76% of the volume drivers while, value drivers accounted for a combined contribution of 90.09%. Foreign inflows accounted for 18.02% of the turnover while, outflows added 32.68% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	9,451,727,022	9,945,622,357	4.97
<b>Turnover US\$</b>	12,419,972.85	2,562,772.18	384.63
<b>Foreign buys US\$</b>	2,237,716.00	1,649,241.57	35.68
<b>Foreign sales US\$</b>	4,058,325.31	717,183.00	465.87
<b>No. of trades</b>	133	112	18.75
<b>Volume</b>	12,867,510	9,788,912	31.45

Today's Gainers	Price	Change	% Change
<b>BARC.zw</b>	<b>5.64</b>	0.02	0.36

Today's Losers	Price	Change	%Change
<b>PPC.zw</b>	<b>176.00</b>	43.93	19.97
<b>OML.zw</b>	<b>593.00</b>	148.00	19.97
<b>SIM.zw</b>	<b>54.25</b>	13.50	19.93
<b>ZIMW.zw</b>	<b>6.52</b>	1.62	19.90
<b>PHL.zw</b>	<b>65.00</b>	16.00	19.75

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17

## Cautionaries

<b>Colcom</b>	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).