



Index	Previous	Today	Move pts	Change %
Industrial	40,749.78	40,034.37	715.41	1.76
Mining	7,510.67	7,448.76	61.91	0.82
ZSE 10	7,827.02	7,678.83	148.18	1.89
ZSE ALL SHARE	12,312.57	12,097.36	215.21	1.75

SOURCE: ZSE

## Market takes a breather in week ending session...

The ZSE halted its fifteen-day rising streak to close the week in the red. The four benchmark indices in our review closed pointing southwards with the ZSE Top Ten Index taking a greatest knock of 1.89% to 7678.83pts. The ZSE All Share Index let go 1.75% to 12097.36pts while, the Industrials slipped an almost similar 1.76% to 40034.37pts. The Mining Index went down 0.82% to 7448.76pts. Zimpapers led the winners of the day on a 11.36% jump to \$3.0381, trailed by banking group CBZ that surged 10.93% to \$105.3850. Turnall improved 8.33% to \$6.5000 as hotelier African sun put on 7.83% to \$10.7826. Cassava completed the top five gainers of the day on a 3.19% lift to \$51.7718. Banking group NMB headlined the casualties of the day after trimming 12.62% to settle at \$12.1900. Following was conglomerate Meikles which retreated 8.94% to end pegged at \$170.0000. Proplastics and Masimba held the third and fourth position with respective losses of 7.14% and 6.83% to end at \$32.5000 and \$50.0000. Innscor capped the top five laggards' set on a 6.30% fall to \$192.0158.

Other notable shakers of the day were SeedCo Limited (-5.98%), Delta (-4.71%), Simbisa (4.57%), Econet (-3%) and OKZIM (-1.65%). Fallers of the day outnumbered gainers by a count of seventeen leaving the market with a negative breadth. Volumes traded dropped 40.30% to 2.50m shares while, turnover dipped 46.41% to \$86.29m. The top volume drivers of the day were Medtech, CBZ, Star Africa and Bindura with a combined contribution of 64.92% to the aggregate. Heavies CBZ and Delta accounted for 51.11% and 18.14% of the outturn apiece. Elsewhere, the Old Mutual Exchange Traded Fund rose 8.54% to \$4.4058 as VFEX registered no trades. Medtech released a prelisting statement in which the company is proposing to change its name to Bridge Fort Capital Limited, converting its ordinary shares to different classes of shares. The proposals have been circulated to shareholders for approval on the EGM meeting to be held on the 15th of November.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,382,417,401,274	1,407,325,567,151	1.77
Turnover ZWL \$	86,286,399.16	161,008,957.40	46.41
Foreign buys ZWL \$	14,040.00	16,826,230.00	99.92
Foreign sales ZWL \$	7,443,160.00	17,721,255.00	58.00
No. of trades	595	610	2.46
Volume	2,502,435	4,191,384	40.30

  

Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	303.81	30.99	11.36
Cbz Holdings Limited	10,538.50	1,038.50	10.93
Turnall Holdings Limited	650.00	50.00	8.33
African Sun Limited	1,078.26	78.26	7.83
Cassava Smartech Zimbabwe Limited	5,177.18	159.93	3.19

  

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,219.00	176.00	12.62
Meikles Limited	17,000.00	1,669.00	8.94
Proplastics Limited	3,250.00	250.00	7.14
Masimba Holdings Limited	5,000.00	366.67	6.83
Innskor Africa Limited	19,201.58	1,291.79	6.30

**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2200	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
<b>Total</b>						-	-

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.4058	8.54	4.1000	1.0000	4.7000	27,973	\$123,243.9200

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

**Upcoming Events**

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
ZECO HOLDINGS	A.G.M	160 ENTERPRISE ROAD, HIGHLANDS, HARARE	10.30hrs	28.10.2021
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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