

Market Comment 22.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	607.59	611.59	4.00	0.66
Mining	225.61	226.10	0.49	0.22
ZSE 10	191.48	192.68	1.20	0.63
ZSE ALL SHARE	180.93	182.11	1.18	0.65

SOURCE: ZSE

ZSE in marginal gains...

The benchmark indices ended Monday's session in marginal gains with the primary All Share Index putting on 0.65% to close at 182.11pts while, the Industrial Index gained 0.66% to end at 611.59pts. The Top Ten Index improved 0.63% to 191.48pts as heavies traded mixed. The Mining Index rose 0.22% to 226.10% spurred by Bindura that went up 0.74% to settle at \$0.0816. SeedCo International surged 20% to settle higher at \$1.2600 trailed by hotelier African sun which extended 14.29% to \$0.1600. Conglomerate Innscor garnered 20.25% to close at a vwap of \$1.9872 having an intra-day high of \$2.0000. Zimpapers was on a 9.09% lift to \$0.0240 while, Turnall completed the top five risers after a 2% enhancement to \$0.0510.

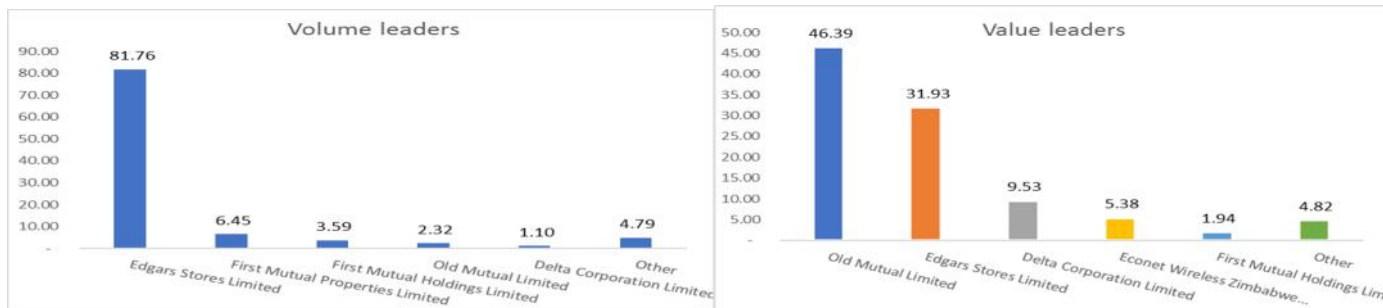
FBC topped the fallers of the day after letting go 11.23% to close at \$0.3107 followed by FML that succumbed 9.20% to \$0.2200. Axia slipped 1.71% to settle at \$0.4422 closing with a spread of \$0.4400-\$0.4495. Heavy capitalised stocks Old Mutual and Delta dipped 0.77% and 0.37% to end at vwaps of \$8.1543 and \$3.5369 respectively. Activity aggregates tumbled in week opening session after circa 7.76m shares exchanged hands, yielding a turnover of \$3.16m. Edgars was the top volume driver of the day after 6.34m shares traded in the counter to claim a chunk of 81.76%. Old Mutual and Edgars contributed a combined 78.32% of the total value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	20,123,428,708	20,008,100,464	0.58
Turnover US\$	3,158,728.09	3,515,122.17	10.14
Foreign buys US\$	1,839,711.06	602,374.12	205.41
Foreign sales US\$	2,064,141.88	1,625,575.18	26.98
No. of trades	125	147	14.97
Volume	7,757,696.00	10,089,490.00	23.11

Today's Gainers	Price	Change	% Change
Seed Co International Limited	126.00	21.00	20.00
African Sun Limited	16.00	2.00	14.29
Innscor Africa Limited	198.72	18.47	10.25
Zimbabwe Newspapers (1980) Limited	2.40	0.20	9.09
Turnall Holdings Limited	5.10	0.10	2.00

Today's Losers	Price	Change	% Change
Fbc Holdings Limited	31.07	3.93	11.23
First Mutual Holdings Limited	22.00	2.23	9.20
Axia Corporation Limited	44.22	0.77	1.71
Old Mutual Limited	815.43	6.35	0.77
Delta Corporation Limited	353.69	1.31	0.37

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1543	0.77	\$6.5000		\$6.5000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscore	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannoek's, Lomagundi, Stapleford	1130hrs	09.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.