



Index	Previous	Today	Move pts	Change %
Industrial	23,137.29	23,589.54	452.25	1.95
Mining	6,278.64	6,120.28	158.36	2.52
ZSE 10	3,881.30	3,986.97	105.66	2.72
ZSE ALL SHARE	7,018.48	7,151.79	133.31	1.90

SOURCE: ZSE

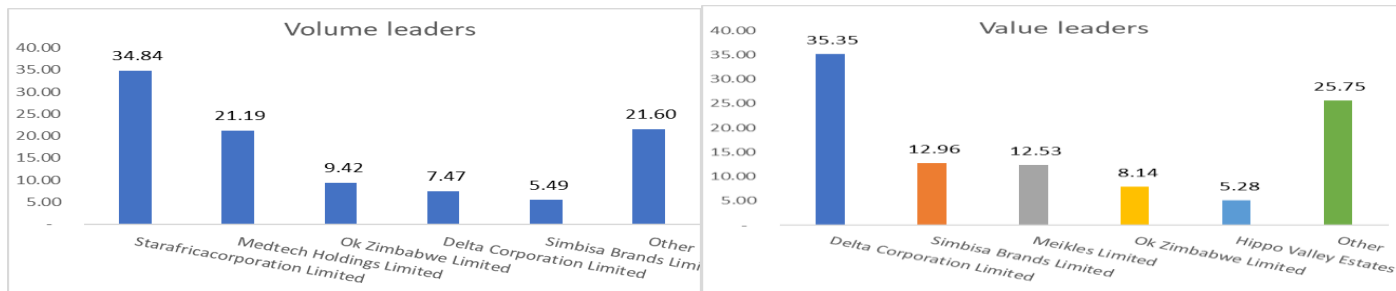
ZSE remains firm in midweek session...

The market remained upbeat in the midweek session as three of the benchmark indices that we review extended gains. The primary All Share Index gained 1.90% to end at 7151.79pts while, the Top Ten Index improved 2.72% to 3986.97pts. The Industrial Index was 1.95% stronger at 23589.54pts while, the Mining Index relinquished prior session gains by a 2.52% drop to 6120.28pts as losses in Riozim outweighed gains in Bindura. Banking group NMB emerged the top on the gainers' list with a 16.07% jump to \$13.0000, followed by conglomerate Innscor that jumped 12.20% to \$121.0000, despite on scrappy 200 shares. SeedCo Limited added 7.17% to \$75.0183 as telecoms giant Econet improved 6.60% to close at a vwap of \$38.7673. Nickel miner Bindura rose 5.94% to \$4.9995 as it completed the top five gainers' category for the day.

Riozim was the biggest loser as it suffered a 15.15% knock to \$28.0000 trailed by pharmaceutical distributors Medtech which eased 3.91% to \$0.2114. Mashonaland Holdings let go 3.30% to \$2.9009 while, First Mutual Properties was 3.01% lower at \$14.5000. Zimre Holdings capped the top five losers' pack after a 1.35% slip to \$3.3000. Advancing stocks outnumbered decliners by a six-to-five ratio as seven counters traded stable. Volumes traded were 23.26% lower at 3.92m shares while, turnover also decreased by 45.23% to \$74.60m. Star Africa and Medtech were the major volume contributors as they claimed a combined 56.03% of the aggregate. Delta was the top value driver with 35.35% of the outturn as Simbisa and Meikles had respective contributions of 12.96% and 12.53%. The Old Mutual Exchange Traded Fund went up 1.10% to \$2.5000 as 15,100 units worth \$37,750.00 exchanged hands. Elsewhere, on the VFEX, Seedco International retreated 7.69% to \$0.2400 with no trades in Padenga.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	809,943,698,264	794,514,338,620	1.94
Turnover ZWL \$	74,601,491.60	136,217,643.05	45.23
Foreign buys ZWL \$	458,361.00	99,920.00	358.73
Foreign sales ZWL \$	13,951,047.15	3,987,765.00	249.85
No. of trades	297	420	29.29
Volume	3,917,500	5,105,187	23.26
Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	1,300.00	180.00	16.07
Innskor Africa Limited	12,100.00	1,316.07	12.20
Seed Co Limited	7,501.83	501.83	7.17
Econet Wireless Zimbabwe Limited	3,876.73	240.00	6.60
Bindura Nickel Corporation Limited	499.95	28.04	5.94
Today's Losers	Price	Change	% Change
Riozim Limited	2,800.00	500.00	15.15
Medtech Holdings Limited	21.14	0.86	3.91
Mashonaland Holdings Limited	290.09	9.91	3.30
First Mutual Properties Limited	1,450.00	45.00	3.01
Zimre Holdings Limited	330.00	4.53	1.35

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1OUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2900	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2400	7.69	0.2400	0.2600	0.1800	1,000	240.0000
Total						1,000	240.0000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	1007	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.5000	1.10	2.5000	1.0000	2.8000	15,100	\$37,750.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021

Upcoming Events

Company	Event	Venue	Time	Date
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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