

## Market Comment 22.09.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	364.42	366.08	1.66	0.46
<b>Mining</b>	98.74	99.67	0.93	0.94

**SOURCE: ZSE**

### Industrials rebound in week ending session...

The Industrials rebounded in the week ending session to 366.08pts after putting on 0.46%. Sixteen stocks advanced for the day against nine fallers as a positive breadth of seven counters was established. BAT led the gainers of the day with a 13.65% charge that took it to \$26.0667 while, Dairibord followed on a 12% surge to settle at \$0.1400. AFDIS was up 9.68% at \$1.7000 while, Hippo added 3.85% to \$1.3500. Wrapping the top five risers of the day was Mash that put on 3.55% to close higher at \$0.0350 on firming demand. Amongst the nine fallers of the day were OKZIM, ZPI and banking group NMB that shed 11.76%, 8.40% and 5.56% to end pegged at \$0.0300, \$0.029 and \$0.8500 in that order. Axia followed with a 5.05% plunge to close at \$0.2800, despite its FY17 financial results in which management reported a 26% increase in PAT. Completing the shakers of the day was Fast food Simbisa which dropped by 0.71% to \$0.6950. The Mining Index ended the session upbeat at 99.67pts with activity recorded in Bindura which traded higher at \$0.0400.

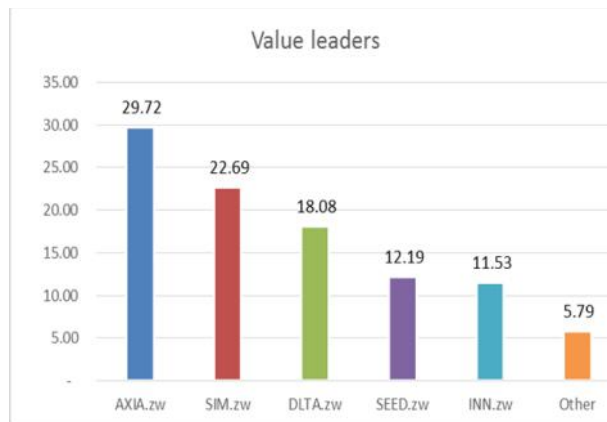
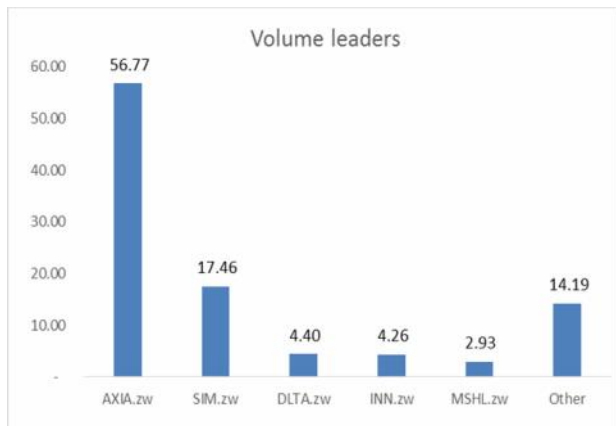
Block trades in Axia and Simbisa highlighted the week ending trades as shares exchanged hands. The block claimed a combined 74.23 % of the volume aggregate and 52.41% on the value outturn. Resultantly, activity aggregates had a mixed outturn for the day with volumes deflating 8.60% on yesterday to 14.63m shares while, the market spend rose 20.51% from prior outcome and closed at \$7.82m. The other notable trade was in Beverages counter Delta which shored up 4.40% and 18.08% on the volume and value aggregates respectively. Foreign inflows accounted for 8.33% of the day's turnover while, outflows added 28.03% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	10,366,938,565	10,319,231,676	0.46
<b>Turnover US\$</b>	7,822,419.40	6,491,049.53	20.51
<b>Foreign buys US\$</b>	651,386.44	6,491,049.65	89.96
<b>Foreign sales US\$</b>	2,192,504.85	439,569.03	398.79
<b>No. of trades</b>	173	121	42.98
<b>Volume</b>	14,625,709	16,001,449	8.60

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>BAT.zw</b>	2,606.67	313.17	13.65	<b>OKZ.zw</b>	30.00	4.00	11.76
<b>DZL.zw</b>	14.00	1.50	12.00	<b>ZPI.zw</b>	2.29	0.21	8.40
<b>AFDS.zw</b>	170.00	15.00	9.68	<b>NMB.zw</b>	8.50	0.50	5.56
<b>HIPO.zw</b>	135.00	5.00	3.85	<b>AXIA.zw</b>	28.00	1.49	5.05
<b>MASH.zw</b>	3.50	0.12	3.55	<b>SIM.zw</b>	69.50	0.50	0.71

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

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### Cautionaries

<b>Colcom</b>	10.05.17	Innsacor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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