

Members of the Zimbabwe Stock Exchange

Members of the Zimbabwe Stock Exchange		Market Comment 22.08.2018			
Index	Previous	Today	Move pts	Change %	
Industrial	379.55	379.49	0.06	0.02	
Mining	158.9	158.90	0.00	0.00	
ZSE 10	115.88	115.83	0.05	0.04	
ZSE ALL SHARE	112.86	112.84	0.02	0.02	

SOURCE: ZSE

ZSE Indices slip into the red in mid-week session...

Three benchmark indices ended the mid-week session in marginal losses as the All Share and the Industrial Indices slipped a similar 0.02% to 112.84pts and 379.49pts apiece. The Top Ten Index lost 0.04% to close at \$115.83pts weighed down by SeedCo and Old Mutual which dropped 0.56% and 0.03% to settle at \$2.5800 and \$5.2092 respectively. Mining Index was dormant at 158.90pts with trades only seen in Bindura and RioZim that traded unchanged at \$0.0560 and \$1.4000. The duo of financial institutions CBZ and Getbucks put on 2.08% and 0.30% to close at \$0.1225 and \$0.0331 respectively. The risers and fallers spectrum was equally distributed at two apiece.

Activity aggregates were subdued in Wednesday session with turnover plunging 78.06% to \$0.57m which was below the \$1m psychological mark. Volume of shares traded dipped 77.32% to 1.83m. A block trade in FML highlighted the today's session after circa 1.47m shares exchanged hands, thereby claiming 80.21% of volumes traded and 43.39% of the value outturn. Other notable value drivers were Old Mutual and Econet with respective contributions of 22.13% and 20.93% of the total. Foreign purchases dropped 81.27% to \$291,819.83 accounting for 50.77% of total turnover while, sales dipped 89.10% to \$59,015.75.

Market Snapshot			Today		Previous		Change	
Market Cap US\$			12,020,881,934		12,023,990,887		0.03	
Turnover US\$!	574,741.00	2,619,016.33		78.06	
Foreign buys US\$			291,819.83		1,558,232.15		81.27	
Foreign sales US\$			59,015.75		541,343.77		89.10	
No. of trades			39			134	70.90	
Volume			1,829,016.00		8,0	64,271	77.32	
Gainers	Price	Change	%Change	Fallers	Price	Change	%Change	
CBZ.zw	12.25	0.25	2.08	SEED.zw	258.00	1.45	0.56	
GBZW.zw	3.31	0.01	0.30	OMU.zw	520.92	0.15	0.03	

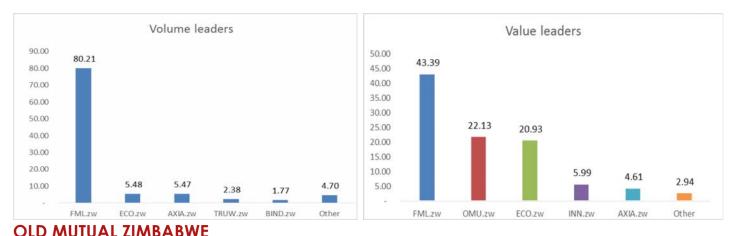


EFE RESEARCH – MARKET COMMENT

Members of the Zimbabwe Stock Exchange

22.08.18

Volume and value drivers



Count	er PRICE(VWAP	% CHANGE		VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
			TRADED				
OMZII	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date

Upcoming Events

<u>Company</u>	Event	Venue	<u>Time</u>	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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