

## Market Comment 22.08.2018

| Index                | Previous | Today  | Move pts | Change % |
|----------------------|----------|--------|----------|----------|
| <b>Industrial</b>    | 379.55   | 379.49 | 0.06     | 0.02     |
| <b>Mining</b>        | 158.9    | 158.90 | 0.00     | 0.00     |
| <b>ZSE 10</b>        | 115.88   | 115.83 | 0.05     | 0.04     |
| <b>ZSE ALL SHARE</b> | 112.86   | 112.84 | 0.02     | 0.02     |

SOURCE: ZSE

### ZSE Indices slip into the red in mid-week session...

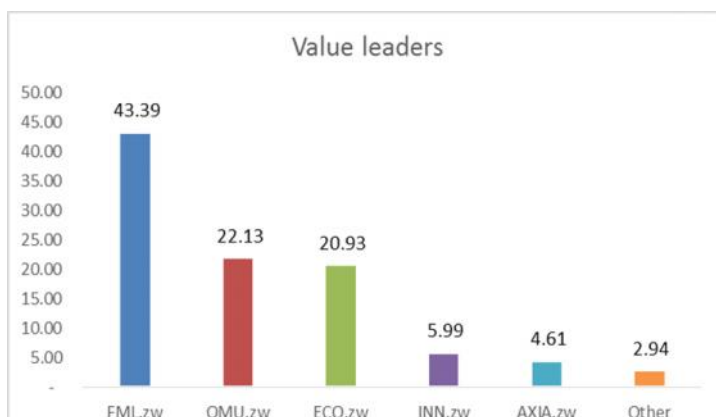
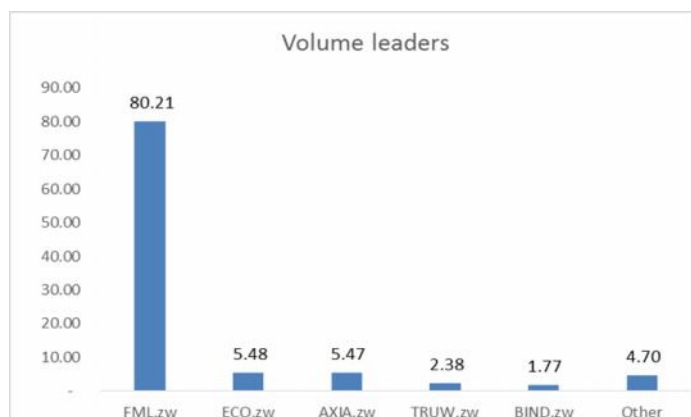
Three benchmark indices ended the mid-week session in marginal losses as the All Share and the Industrial Indices slipped a similar 0.02% to 112.84pts and 379.49pts apiece. The Top Ten Index lost 0.04% to close at \$115.83pts weighed down by SeedCo and Old Mutual which dropped 0.56% and 0.03% to settle at \$2.5800 and \$5.2092 respectively. Mining Index was dormant at 158.90pts with trades only seen in Bindura and RioZim that traded unchanged at \$0.0560 and \$1.4000. The duo of financial institutions CBZ and Getbucks put on 2.08% and 0.30% to close at \$0.1225 and \$0.0331 respectively. The risers and fallers spectrum was equally distributed at two apiece.

Activity aggregates were subdued in Wednesday session with turnover plunging 78.06% to \$0.57m which was below the \$1m psychological mark. Volume of shares traded dipped 77.32% to 1.83m. A block trade in FML highlighted the today's session after circa 1.47m shares exchanged hands, thereby claiming 80.21% of volumes traded and 43.39% of the value outturn. Other notable value drivers were Old Mutual and Econet with respective contributions of 22.13% and 20.93% of the total. Foreign purchases dropped 81.27% to \$291,819.83 accounting for 50.77% of total turnover while, sales dipped 89.10% to \$59,015.75.

| Market Snapshot           | Today          | Previous       | Change |
|---------------------------|----------------|----------------|--------|
| <b>Market Cap US\$</b>    | 12,020,881,934 | 12,023,990,887 | 0.03   |
| <b>Turnover US\$</b>      | 574,741.00     | 2,619,016.33   | 78.06  |
| <b>Foreign buys US\$</b>  | 291,819.83     | 1,558,232.15   | 81.27  |
| <b>Foreign sales US\$</b> | 59,015.75      | 541,343.77     | 89.10  |
| <b>No. of trades</b>      | 39             | 134            | 70.90  |
| <b>Volume</b>             | 1,829,016.00   | 8,064,271      | 77.32  |

| Gainers        | Price        | Change | %Change | Fallers        | Price         | Change | %Change |
|----------------|--------------|--------|---------|----------------|---------------|--------|---------|
| <b>CBZ.zw</b>  | <b>12.25</b> | 0.25   | 2.08    | <b>SEED.zw</b> | <b>258.00</b> | 1.45   | 0.56    |
| <b>GBZW.zw</b> | <b>3.31</b>  | 0.01   | 0.30    | <b>OMU.zw</b>  | <b>520.92</b> | 0.15   | 0.03    |

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP       |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL   | \$2.0500    | 0.0000   | \$2.0500    | -          | \$2.1000   | \$0.8207  | \$170,174,021.90 |

## Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|-----|------|--------------|
|         |     |      |              |

## Upcoming Events

| Company | Event | Venue                                      | Time    | Date     |
|---------|-------|--|---------|----------|
| Zimplow | EGM   | 36 Birmingham, Harare                      | 1000hrs | 31.08.18 |
| NTS     | AGM   | 4608 Corner Cripps/Seke Roads, Graniteside | 1430hrs | 29.08.18 |

## Cautionaries

|         |          |  |
|---------|----------|--|
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)  |
| CBZ     | 02.05.17 | Regulatory matter which one of the company's subsidiary is involved, is still under discussion   |
| SeedCo  | 03.20.18 | Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana. |