

Members of the Zimbabwe Stock Exchange

Market Comment 22.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	213.15	215.09	1.03	0.48
Mining	74.04	74.04	0.00	0.00

SOURCE: ZSE

Bullish Industrials charge despite thinner volumes...

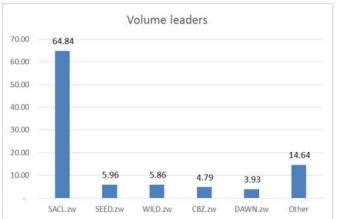
The Industrial Index continued to trend upwards stirred by gains in twelve risers against a single faller in Tuesday's trades. The main indicator closed 0.48% firmer at 215.09pts while, the Mining index remained constant for the fifth consecutive session at 74.04pt with no activity in the resources sub sector. Old Mutual was in the fallers group for the day shedding a marginal 0.06% to \$4.0132. The gainers of the day were topped by Powerspeed which rallied 20% to \$0.0600 while, Zimplow trailed after gaining 18.74% to trade at a vwap of \$0.0640. Unifreight went up 13.04% to \$0.0130. PPC surged 9.62% to \$0.7125. Capping the risers of the day was Axia which put on 7.28% to close at \$0.1400.

Activity aggregates for the day indicated a decline with the value outturn plunging 82.87% to \$0.26m while, volumes exchanged deflated 48.82% to 1.024m shares. Old Mutual and Seedco topped the value aggregates of the day with a combined contribution of 74.87% while, Star Africa and Seedco topped the volumes exchanged with respective contributions of 64.84% and 5.96%. Foreign participation was also depressed as inflows of \$49,677 were recorded which accounted for 19.20% of the day's turnover while, outflows had a nil position of the same. Activity was confined to 13 stocks and 54 trades that were up 74.19% from vesterday.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,104,044,017	6,075,634,037	0.47
Turnover US\$	258,689	1,510,442	82.87
Foreign buys US\$	49,677	30,969	60.41
Foreign sales US\$	0	33,520	100.00
No. of trades	54	31	74.19
Volume	1,024,428	2,001,513	48.82

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
PWS.zw	6.00	1.00	20.00	OML.zw	401.32	0.26	0.06
ZIMW.zw	6.40	1.01	18.74				
UNIF.zw	1.30	0.15	13.04				
PPC.zw	71.25	6.25	9.62				
AXIA.zw	14.00	0.95	7.28				

Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

opcom	mg	Eve	1112
Compony			Evo

119 = 101113			
<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
EGM	Royal Harare Golf Club	1000hrs	31.08.17
AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17
	EGM AGM	Event Venue EGM Royal Harare Golf Club AGM Econet Park, 2 Old Mutare Road, Msasa)	EventVenueTimeEGMRoyal Harare Golf Club1000hrsAGMEconet Park, 2 Old Mutare Road, Msasa)1000hrs

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its
		shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
		application for a secondary listing on LSL (Alivi).

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.