

## Market Comment 22.08.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	213.15	215.09	1.03	0.48
<b>Mining</b>	74.04	74.04	0.00	0.00

SOURCE: ZSE

### Bullish Industrials charge despite thinner volumes...

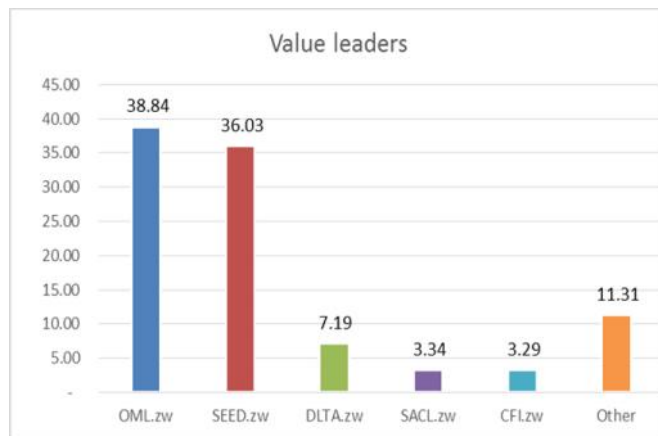
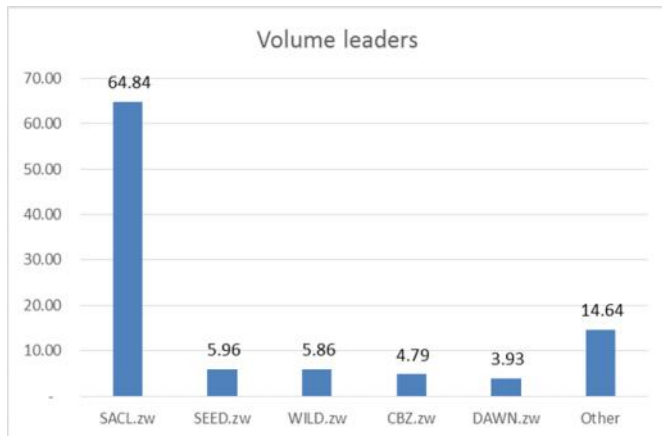
The Industrial Index continued to trend upwards stirred by gains in twelve risers against a single faller in Tuesday's trades. The main indicator closed 0.48% firmer at 215.09pts while, the Mining index remained constant for the fifth consecutive session at 74.04pt with no activity in the resources sub sector. Old Mutual was in the fallers group for the day shedding a marginal 0.06% to \$4.0132. The gainers of the day were topped by Powerspeed which rallied 20% to \$0.0600 while, Zimplot trailed after gaining 18.74% to trade at a vwap of \$0.0640. Unifreight went up 13.04% to \$0.0130. PPC surged 9.62% to \$0.7125. Capping the risers of the day was Axia which put on 7.28% to close at \$0.1400.

Activity aggregates for the day indicated a decline with the value outturn plunging 82.87% to \$0.26m while, volumes exchanged deflated 48.82% to 1.024m shares. Old Mutual and Seedco topped the value aggregates of the day with a combined contribution of 74.87% while, Star Africa and Seedco topped the volumes exchanged with respective contributions of 64.84% and 5.96%. Foreign participation was also depressed as inflows of \$49,677 were recorded which accounted for 19.20% of the day's turnover while, outflows had a nil position of the same. Activity was confined to 13 stocks and 54 trades that were up 74.19% from yesterday.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	6,104,044,017	6,075,634,037	0.47
<b>Turnover US\$</b>	258,689	1,510,442	82.87
<b>Foreign buys US\$</b>	49,677	30,969	60.41
<b>Foreign sales US\$</b>	0	33,520	100.00
<b>No. of trades</b>	54	31	74.19
<b>Volume</b>	1,024,428	2,001,513	48.82

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>PWS.zw</b>	<b>6.00</b>	1.00	20.00	<b>OML.zw</b>	<b>401.32</b>	0.26	0.06
<b>ZIMW.zw</b>	<b>6.40</b>	1.01	18.74				
<b>UNIF.zw</b>	<b>1.30</b>	0.15	13.04				
<b>PPC.zw</b>	<b>71.25</b>	6.25	9.62				
<b>AXIA.zw</b>	<b>14.00</b>	0.95	7.28				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).