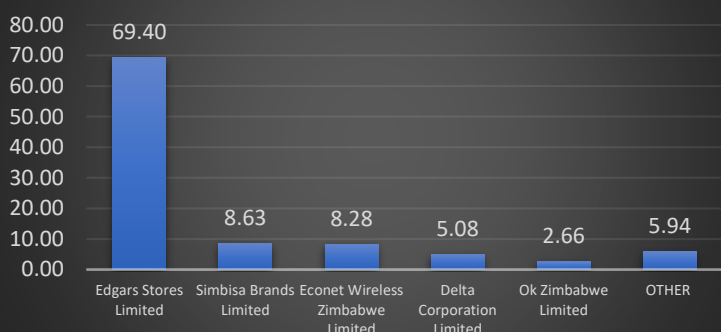


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	33.2500	14.66
Tanganda Tea Company Limited	152.9836	13.47
Axia Corporation Limited	79.9785	10.57
First Mutual Properties Limited	7.0155	7.93
Econet Wireless Zimbabwe Limited	135.9902	7.68

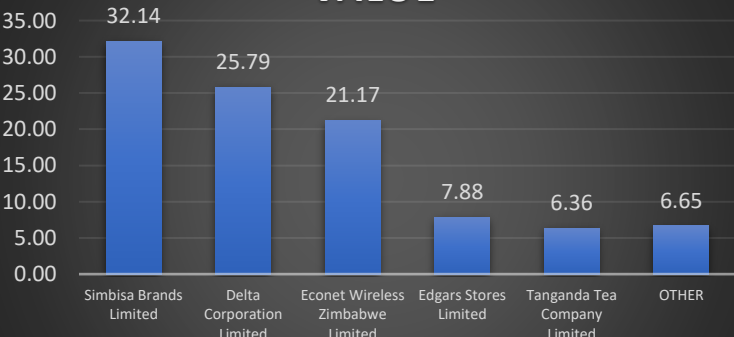
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	17.0000	15.00
Edgars Stores Limited	6.0417	14.91
Nmbz Holdings Limited	22.0000	11.99
Zimplow Holdings Limited	20.5370	2.20
Seed Co Limited	88.5000	1.67

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,857,944,879,802.00	1.33
Turnover ZWL \$	660,280,002.82	1.72
Foreign buys ZWL \$	986,043.65	99.44
Foreign sales ZWL \$	134,771,915.25	26.15
Volume	12,405,805	84.29

### VOLUME



### VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,172.58	2.30
ZSE 10	9,960.44	2.59
ZSE-Agriculture	92.85	1.14
Mid-Cap	32,528.00	2.57

### ZSE rebounds in week-ending session...

Gains in selected heavies lifted the market in Friday's session to see benchmark indices under our review end the week pointing northwards. The primary All Share Index advanced 2.30% to 16172.58pts breezing past the 16000pts mark. The ZSE Top Ten Index put on 2.59% to 9960.44pts as the Mid Cap Index extended 2.57% to 32528pts. The ZSE Agriculture Index went up 1.14% to end at 92.85pts. Leading the winners of the day was logistics group Unifreight that jumped 14.66% to \$33.2500. Trailing was tea company Tanganda that surged 13.47% to \$152.9836 as retailer Axia garnered 10.57% to settle at \$79.9785. Property concern FMP grew 7.93% to \$7.0155 as telecoms giant Econet capped the top five gainers' pack on a 7.68% uplift to \$135.9902.

On the downside was ART that dropped 15.00% to close at \$17.0000, followed by apparel retailer Edgars that succumbed 14.91% to \$6.0417. Banking group NMB trimmed 11.99% to \$22.0000 while, Zimplow retreated 2.20% to \$20.5370. SeedCo Limited lost a further 1.67% to close at \$88.5000 as it completed the top five losers of the day. Volume of shares traded ballooned 84.29% to 12.41m as turnover enhanced 1.72% to \$660.28m. The top volume contributor was Edgars that claimed a chunk of 69.40% leaving other counters scrambling for the remaining 30.60%. The trio of heavies in Simbisa, Delta and Econet contributed 32.14%, 25.79% and 21.17% apiece. Cass Saddle was the top gainer amongst the ETFs on a 1.21% rise to \$1.4169 while, Morgan and Co MCMS added 0.35% to \$28.5000. The Old Mutual ETF ticked up a negligible 0.0001% to close at \$8.9993. The Datvest MCS let go 5.10% to end the session at \$1.6127 while, no trades were recorded on the VFEX market.



# EFE RESEARCH – MARKET COMMENT

## 22.07.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20 .07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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