



Index	Previous	Today	Move pts	Change %
Industrial	19,579.74	19,341.31	238.43	1.22
Mining	6,228.36	5,981.03	247.32	3.97
ZSE 10	3,185.29	3,131.76	53.53	1.68
ZSE ALL SHARE	5,951.28	5,877.94	73.34	1.23

SOURCE: ZSE

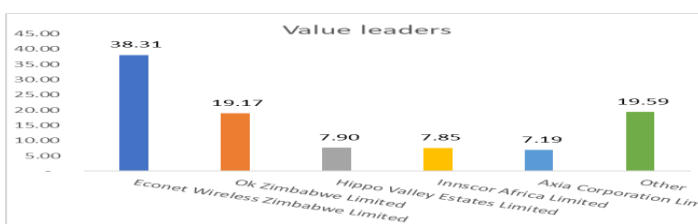
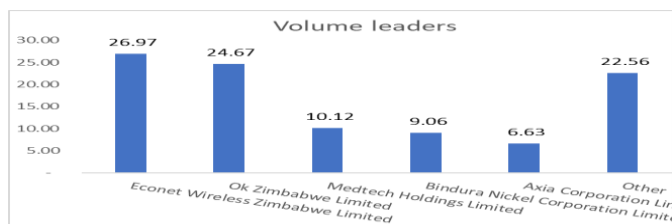
ZSE slides on waning demand in heavies...

The swung back in into the red in Tuesday's session to see the mainstream All Share Index sliding 1.23% to 5877.97pts with the Top Ten Index succumbing 1.68% to close at 3131.76pts. The Minings were 3.97% lower to 5981.03pts weighed down by mining house RioZim while, the Industrials ticked up 1.25% to 19823.64pts. General Beltings led with top risers of the day for the fourth consecutive session as it surged 19.43% to reach an all-time high of \$2.6632. Financial Services group Getbucks was 17.28% firmer at \$9.5000 while, Truworths extended yesterday's gains on an 8.33% rise that took the apparel retailer to \$1.3000. Fidelity was 7.14% higher at \$7.5000 while, the milk processor Dairibord which is trading under cautionary added 5.37% to close at \$26.3810. Seedco Limited rose 1.82% to \$67.0000, OKZIM added 0.33% to \$15.0465, and Delta was 0.24% up to close at \$70.1112.

Sugar processors Hippo led the laggards of the day on a 17.65% slump that took the group lower at \$140.0000 where demand could be found. Turnall lost 15.43% to \$3.0163 while, RioZim eased 11.22% to \$26.1000. Lafarge was 11.11% down at \$60.0000. Diversified group Art dropped 10.28% to \$7.0849 and completed the top five set. Activity aggregates improved as reflected in volumes exchanged which enhanced 11.57% to 8.79m shares while, turnover went up 138.69% to \$170.29m. Econet was the most sought-after stock of the day propelling both volumes and value aggregates claiming 26.97% of the former and 38.31% of the latter. Foreign participation remained depressed as purchases accounted for a mere 0.23% of the day's turnover while, disposal added 25.26% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	675,820,107,541	684,265,794,593	1.23
Turnover ZWL \$	170,291,253.00	71,345,171.89	138.69
Foreign buys ZWL \$	391,504.60	821,471.00	52.34
Foreign sales ZWL \$	43,015,002.04	12,870,291.00	234.22
No. of trades	685	493	38.95
Volume	8,791,478	7,879,496	11.57
Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	266.32	43.32	19.43
Getbucks Microfinance Bank Limited	950.00	140.00	17.28
Truworths Limited	130.00	10.00	8.33
Fidelity Life Assurance Limited	750.00	50.00	7.14
Dairibord Holdings Limited	2,638.10	134.34	5.37
Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	14,000.00	3,000.00	17.65
Turnall Holdings Limited	301.63	55.05	15.43
Riozim Limited	2,610.00	330.00	11.22
Lafarge Cement Zimbabwe Limited	6,000.00	750.00	11.11
Amalgamated Regional Trading (Art) Holdings Limited	708.49	81.19	10.28

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8987	-0.39	1.8987	1.0000	2.1600	2,096	\$3,961.44

Dividend Monitor

Counter	LDR	Rate	Payment Date
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021
OKZ	18/06/2021	\$54.0000	01/07/2021
MASH	25/06/2021	\$1.2990	30/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale, Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021
MMDZ	AGM	Ruwa, Harare	2.00pm	30.06.2021
DZL	AGM	Virtual	10.00hrs	30.06.2021
FMP	AGM	Virtual	09.30hrs	30.06.2021
FML	AGM	Virtual	11.30hrs	30.06.2021
GBZW	AGM	Monomotapa Hotel, Harare	10.30hrs	01.07.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
CBZ	AGM	Virtual	09.00hrs	22.07.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.