

## Market Comment 22.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	349.66	350.43	0.77	0.22
Mining	147.1	146.30	0.80	0.54
ZSE 10	107.53	107.44	0.09	0.08
ZSE ALL SHARE	104.71	104.92	0.21	0.20

SOURCE: ZSE

### Top Ten Index continues to wane ...

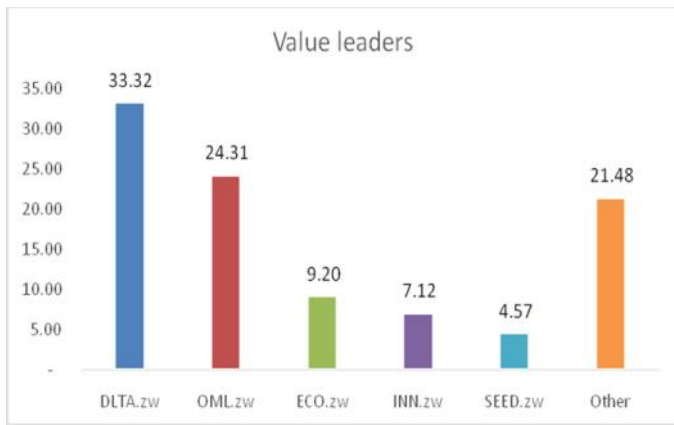
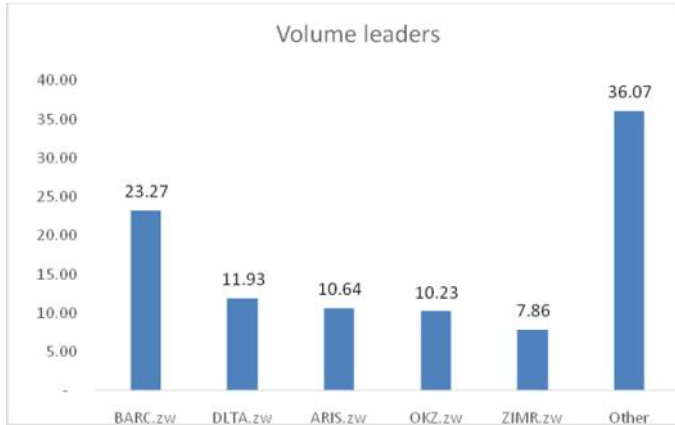
The Top Ten Index dropped a further 0.08% to 107.44pts in Tuesday's session pulled down by heavies SeedCo and Delta which slipped 0.29% and 0.03% to \$2.2847 and \$2.0200 apiece. The All Share Index gained 0.20% to 104.92pts while, the Industrials added 0.22% to settle at 350.43pts. The Mining Index plunged 0.54% to 146.30pts weighed down by losses in Bindura which slipped 1.96% to \$0.0500, reversing yesterday's gains. Trading in the negative territory was Masimba which shed 3.33% to \$0.0580, trailed by Simbisa which lost 1.03% to \$0.4800 and Axia that went down 1.01% to \$0.2450. Hippo sealed the top five fallers pack as it retreated 0.46% to \$1.6400. Mitigating losses for the day was OkZim which garnered 9.61% to \$0.2098 ahead of its analysts briefing while, African Sun rose 6.47% to settle at \$0.0510. ZHL and FMP put on an identical 5% to end at \$0.0231 and \$0.0420 respectively. Proplastics completed the risers set after extending 4.44% to \$0.0800 on rare demand. The market registered a negative breadth as fallers dominated risers by a count of one.

Turnover for the day ballooned 101.07% to \$3.72m while, volume of shares traded eased 37.72% to 5.15m. Delta and Old Mutual claimed 33.32% and 24.31% of the value outturn while, Barclays, Delta, Ariston and OkZim accounted for a combined 56.07% of the volume total. Foreign participation was skewed towards the buyers as foreign purchases surged 201.87% to \$1.44m while, sales dipped 64.33% to \$0.18m to set a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,068,285,831	10,047,906,089	0.20
Turnover US\$	3,723,060.32	1,851,625.60	101.07
Foreign buys US\$	1,436,877.55	475,997.40	201.87
Foreign sales US\$	179,052.99	502,007.83	64.33
No. of trades	148	91	62.64
Volume	5,149,663	8,268,060	37.72

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	20.98	1.84	9.61	MSHL.zw	5.80	0.20	3.33
ASUN.zw	5.10	0.31	6.47	BIND.zw	5.00	0.10	1.96
ZIMR.zw	2.31	0.11	5.00	SIM.zw	48.00	0.50	1.03
FMP.zw	4.20	0.20	5.00	AXIA.zw	24.50	0.25	1.01
PROL.zw	8.00	0.34	4.44	HIPO.zw	164.00	0.75	0.46

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

**Upcoming Events**

Company	Event	Venue	Time	Date
OKZIM	Analyst Briefing	30 Chiremba Road, Hillside	1600hrs	22.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	1500hrs	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	1000hrs	24.05.18
Barclays	AGM	Stewart Rooms, Meikles, Harare	1500hrs	30.05.18
Edgars	AGM	8 <sup>th</sup> Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	31.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	1000hrs	23.05.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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