



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	23,486.38	24,527.07	1040.69	4.43
ZSE 10	15,344.66	16,007.66	663.00	4.32
MID CAP	40,322.85	42,248.87	1926.03	4.78
INDUSTRIAL	77,616.32	81,005.61	3389.28	4.37

SOURCE: ZSE

Bullish sentiment persists on the bourse...

The bullish sentiment continued to prevail on the bourse in week-ending trades as thirty-three bulls charged on six bears to see the market close with a positive breadth of twenty-seven. The primary All Share Index advanced 4.43% to 24527.07pts while, the segregated Industrials added 4.37% to 81005.61pts. The Blue-Chips Index went up 4.32% to settle at 16007.66pts while, the Mid-Cap Index ticked up 4.78% to close at 42248.87pts. Leading the positive movers of the day was National Tyre services that surged 20% to end pegged at \$12.0000, followed by mining house RioZim that strengthened previous session gains as it recorded a 19.99% rise to close at \$109.2500. Packaging group Nampak grew 18.24% to \$24.8000 while, tea company Tanganda jumped 15.97% to \$258.0870. Inncor capped the top five winners of the day on a 15.65% uplift to end pegged at \$500.4275 on firming demand.

On the downside was property concern FMP that topped after dipping 9.57% to trade at \$10.0000. Trailing was brick manufacturer Willdale that let go 3.72% to \$4.0436 while, agriculture concern Ariston trimmed 2.32% to \$4.1130. Banking group FBC shed 1.43% to \$59.1429, reversing previous day's gains while, retailer OKZIM completed the top five fallers of the day on a 0.09% retreat to close at \$58.9428. Volume of shares traded dropped 58.13% to 2.37m, yielding a turnover of \$484.80m which was a 58.67% decline from prior session. Top volume leaders of the day were Simbisa, Star Africa and Econet which contributed 19.09%, 14.81% and 13.47% of the outturn respectively. Heavies Simbisa, Delta, BAT and Econet claimed a combined 77.14% of the total turnover. ETFs continued to tumble as Morgan and Co ETF tumbled 1.22% to \$18.4037, Datvest slipped 0.67% to \$1.7262 and Old Mutual lost a negligible 0.02% to \$11.0000. On the VFEX, Bindura traded 152,154 shares at a stable price of \$0.0500.

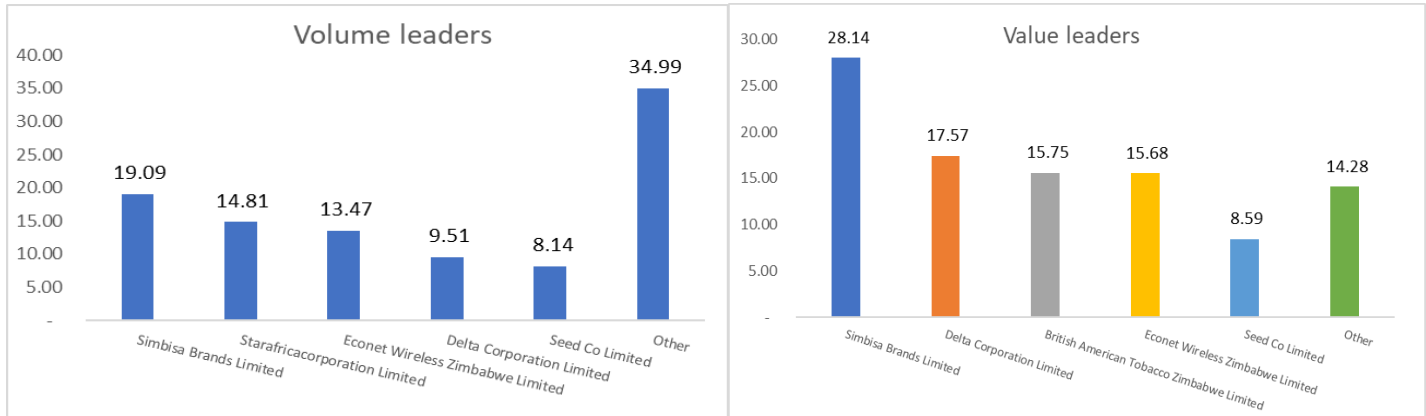
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,817,737,920,556.00	2,698,179,051,541.00	4.43
Turnover ZWL \$	484,798,482.63	1,172,973,989.80	58.67
Foreign buys ZWL \$	24,635,000.00	130,223,860.00	81.08
Foreign sales ZWL \$	53,971,100.00	171,076,745.00	68.45
No. of trades	550	623	11.72
Volume	2,373,395	5,668,449	58.13

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	12.0000	2.00	20.00
Riozim Limited	109.2500	18.20	19.99
Nampak Zimbabwe Limited	24.8000	3.83	18.24
Tanganda Tea Company Limited	258.0870	35.54	15.97
Inncor Africa Limited	500.4275	67.72	15.65

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	10.0000	1.06	9.57
Willdale Limited	4.0436	0.16	3.72
Ariston Holdings Limited	4.1130	0.10	2.32
Fbc Holdings Limited	59.1429	0.86	1.43
Ok Zimbabwe Limited	58.9428	0.05	0.09

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$180.0000	0	\$180.0000	-	\$200.0000	\$100.0000	\$14,942,109,420.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022

Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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