

	21-Apr-15	22-Apr-15	% Δ
ZSE Industrials	158.29	158.06	0.15
ZSE Mining	43.83	43.83	0.00
Volume Traded (mn)	2.51	3.39	35.06
Value Traded (US\$ mn)	1.70	2.23	31.67
Market Cap (US\$ mn)	4,312.27	4,312.27	0.00
Foreign Purchases (US\$ mn)	1.542	1.899	23.20
Foreign Sales (US\$ mn)	0.918	1.806	96.65

DELTA trades sustain ZSE...

Delta was the much sought after stock on the ZSE today exchanging 1.76mn shares at a stable price of 106c in trades valued at \$1.87mn constituting 83.60% of the day's \$2.23mn turnover. Other worthy mentioning trades were in SEEDCO and ECONET which contributed 9.28% and 3.87% of the day's total value of trades. Foreigners were main participants in DELTA buys and sales snapping up 96.74% of the value exchanged. While in the same vein, total foreign buys for the day were up 23.20% to \$1.90mn while the total foreign sales almost doubled to \$1.81mn with the bourse closing in a net foreign inflow position of \$0.09mn

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

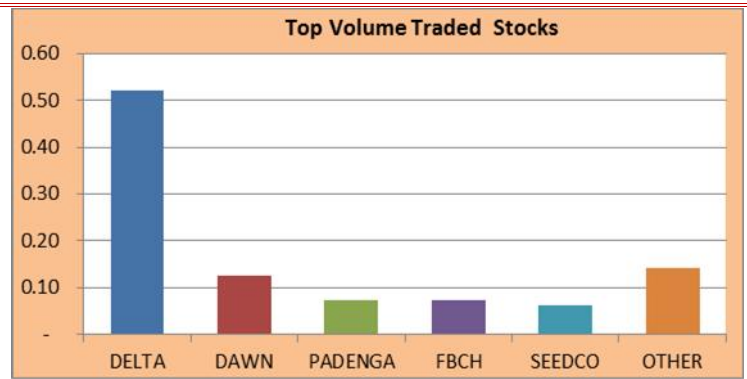
	Stock Name	Price	% Change	YTD Δ %
1	CFI	1.60	32.23	46.67
2	TRUWORTHS	1.10	10.00	120.00
3	SEEDCO	97.01	1.05	0.01
4	PADENGA	9.90	0.51	10.00
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	COLCOM	25.00	3.85	4.17
2				
3				
4				
5				

Volumes for the day increased 35.1% to 3.39mn shares with almost half of it coming from DELTA. Values traded similarly jumped 31.67% to \$2.23mn and were mostly driven by foreign participants. External purchases were 85.16% of turnover while sales were 80.99% of the same. In other active stocks ECONET, INNSCOR and OK maintained their stable prices at 49c, 57.5c and 11c respectively with supply constraints persisting in the majority of these.

Despite the above positives, the Industrial Index slumped 0.23pts or 0.15% to 158.06pts solely on COLCOM's 3.85% retreat to 25c and making it the only bear of the day. Bulls were led by penny stocks with CFI jumping 32.23% to 1.6c and TRUWORTHS recovering 10% to 1.1c. Other risers were SEEDCO that was up 1.05% to 97.01c and PADENGA that added another 0.51% to 9.9c. Meanwhile Minings were flat at 43.83pts as BINDURA traded at a stable price of 4.1c. FALGOLD's offer was for the second day raised closing at 3c and now above its last traded price of 2.50c but still saw no trades.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba,Crown Plaza,Harare	30.04.15	15.00HRS
BAT	AGM	Head Office,1 Manchester Road,Southernton,Harare	29.04.15	10.00HRS
ZIMFLOW	AGM	Head Office,Northridge Park,Borrowdale,Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel,Palm Court,Harare	06.05.15	15.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
ART	21 ST APRIL 2014	Offer to Minority date extended to 30 April 2015

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