



| Index | Previous | Today | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| ZSE ALL SHARE | 15,467.15 | 15,854.72 | 387.57 | 2.51 |
| ZSE 10 | 10,297.30 | 10,639.14 | 341.85 | 3.32 |
| MID CAP | 25,072.37 | 25,104.79 | 32.42 | 0.13 |
| INDUSTRIAL | 51,107.83 | 52,383.52 | 1275.69 | 2.50 |

SOURCE: ZSE

Top Caps buoy ZSE gains...

The market continued to edge higher in Tuesday's trades buoyed by gains in heavy cap counters. The All-Share Index advanced 2.51% to 15854.72% while, the segregated Industrials gained an almost similar 2.50% to close at 52383.52pts. The Mid Cap Index was up 0.13% to settle at 25104.79pts while, the Blue-Chip Index was the major gainer amongst the indices as it surged 3.32% to 10639.14pts lifted by gains in Delta, Ecocash and Innscor. Headlining the gainers' list of the day was conglomerate Art Holdings which rose 18.75% to \$19.0000, trailed by National foods that jumped 15.60% to \$2023.0000. Proplastics soared 8.85% to end the session at \$37.6957 while, bankers NMB climbed 8.36% to \$12.7321. Hotelier African Sun capped the top five risers set as it added 6.44% to close at \$6.1777. The other notable gainer of the day was Innscor that recorded an all-time high of \$330.0623 to post a YTD gain of +103.64%.

Agricultural concern Ariston led the laggards of the day as it shed 9.00% to \$3.0421, followed by sugar processor Star Africa that let go 8.79% to \$1.3592. Zimpapers relinquished yesterdays' gains as it dropped 7.42% to \$2.4071 as spirits and wines manufacturer AFDIS trimmed 5.77% to \$245.0000. General Beltings capped the top five worst performers of the day on a 5.54% loss to \$1.5530. Volume traded jumped by 74.75% to see 7.65m shares exchange hands as Econet, OKZIM, Delta and Willdale claimed 78.54% of the aggregate. Value traded ballooned by 237.36% to \$809.47m as the duo of Delta and Econet contributed a combined 73.78% of the turnover. Foreign sales stood at \$56.46m while, purchases amounted to \$42.69m as the market registered a net funds outflow position. The ETFs traded mixed in the session, as the Morgan & CO ETF pared 1.75% to \$13.7066 while, the Old Mutual ETF rose by 16.42% to \$9.2132. Datvest ETF was up 0.05% at \$1.6872. Elsewhere, on the VFEX, no trades were recorded.

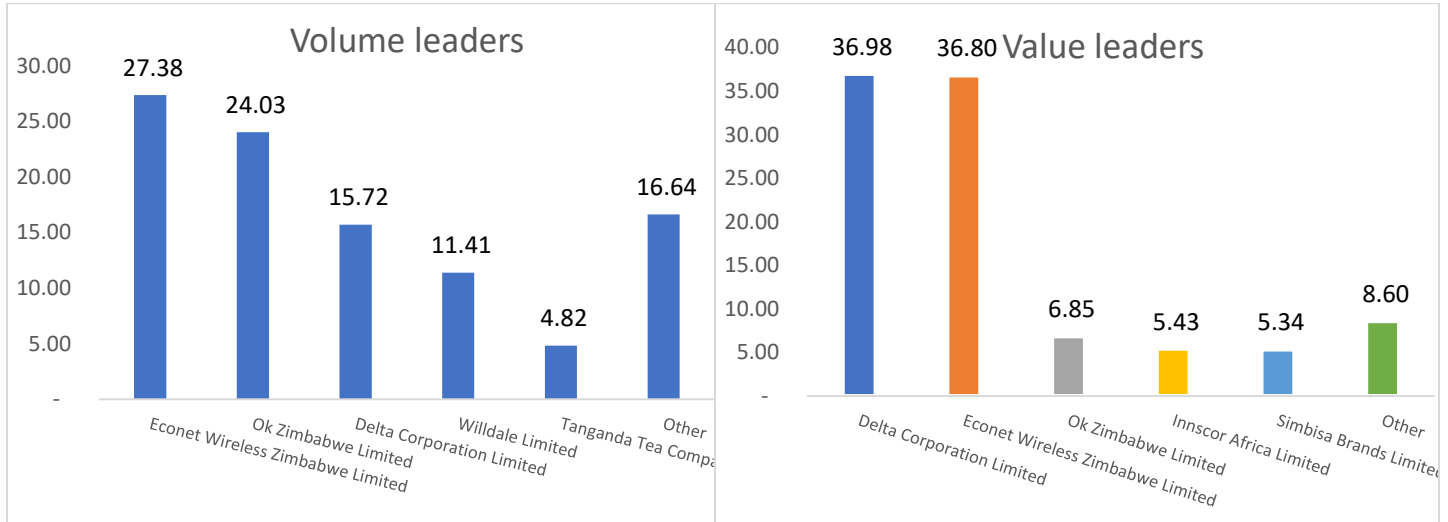
| Market Snapshot | Today | Previous | Change |
|----------------------|----------------------|----------------------|---------|
| Market Cap ZWL \$ | 1,821,251,351,795.00 | 1,708,212,787,541.00 | 6.62 |
| Turnover ZWL \$ | 809,466,541.02 | 239,937,991.75 | 237.36 |
| Foreign buys ZWL \$ | 42,690,515.00 | 0.00 | #DIV/0! |
| Foreign sales ZWL \$ | 56,461,880.00 | 57,993,705.00 | 2.64 |
| No. of trades | 615 | 420 | 46.43 |
| Volume | 7,647,439 | 4,376,134 | 74.75 |

| Today's Gainers | Price | Change | % Change |
|---|------------|--------|----------|
| Amalgamated Regional Trading (Art) Holdings Limited | 19.0000 | 3.00 | 18.75 |
| National Foods Holdings Limited | 2,023.0000 | 272.98 | 15.60 |
| Proplastics Limited | 37.6957 | 3.06 | 8.85 |
| Nmbz Holdings Limited | 12.7321 | 0.98 | 8.36 |
| African Sun Limited | 6.1777 | 0.37 | 6.44 |

| Today's Losers | Price | Change | % Change |
|------------------------------------|----------|--------|----------|
| Ariston Holdings Limited | 3.0421 | 0.30 | 9.00 |
| Starafricacorporation Limited | 1.3592 | 0.13 | 8.79 |
| Zimbabwe Newspapers (1980) Limited | 2.4071 | 0.19 | 7.42 |
| Afdis Distillers Limited | 245.0000 | 15.00 | 5.77 |
| General Beltings Holdings Limited | 1.5530 | 0.09 | 5.54 |

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|-----------------------|
| OMZIL-ZWL\$ | \$150.0000 | 0 | \$150.0000 | - | \$150.0000 | 100.0000 | \$12,451,757,850.0000 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------------|------------|-----------|--------------|
| Innscor | 08.04.2022 | \$3.0000 | 12.04.2022 |
| National Foods | 08.04.2022 | \$11.0300 | 12.04.2022 |
| Simbisa | 01.04.2022 | \$1.3400 | 06.04.2022 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|----------|-------|---|----------|------------|
| WILLDALE | A.G.M | Willdale Administration Block, 19.5km peg Lomagundi Road. | 11.00hrs | 07.04.2022 |
| TSL | AGM | Virtual | 12.00hrs | 23.03.2022 |
| CFI | AGM | 1 st Floor Farm and City, 1 Wynne Street | 11.00hrs | 30.03.2022 |

Cautionaries

| | | |
|------------------|------------|---|
| ZIMPLOW HOLDINGS | 17.02.2022 | The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares. |
| LAFARGE | 16.02.2022 | The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares. |
| ZB FINANCIAL | 16.02.2022 | The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price. |
| TSL | 01.02.2022 | The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| GETBUCKS | 14.02.2022 | The company is negotiating a transaction regarding recapitalization. |