



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,228.52	15,160.05	68.47	0.45
ZSE 10	10,211.38	10,184.70	26.69	0.26
MID CAP	24,222.31	23,959.15	263.16	1.09
INDUSTRIAL	50,358.54	50,131.36	227.18	0.45

SOURCE: ZSE

## ZSE slips into the red...

The market took a breather in the first trading session of the week halting a fourteen-day rising streak. The ZSE All Share Index was 0.45% softer at 15160.05pts while, the Industrial Index let go 0.45% to 50131.36pts. The Mid Cap Index slipped 1.09% to end at 23959.15pts while, the ZSE Top Ten Index retreated 0.26% to 10184.70pts. The market closed with a negative breadth as fallers outnumbered gainers by a count of eight. Star Africa was the major casualty of the day after dropping 7.48% to end at \$1.6369, followed by TSL that shed 6.25% to close at \$75.0000 as a paltry 300 shares traded. Zimpapers trimmed 5.25% to settle at \$2.8667. The duo of ART and FBC lost a similar 3.30% to close at \$11.1200 and \$30.0102 apiece. NTS was the top gainer of the day on a 4.17% lift to \$7.0000, trailed by banking group First Capital that put on 2.76% to \$3.9231. Agriculture Equipment manufacturer Zimplow rose 1.85% to \$22.4063 as property concern FMP improved 1.76% to \$7.5000. Capping the top five winners of the day was Econet that advanced 1.58% to \$142.1940 having touched a year to date high of \$145.0000 in the session.

Activity aggregates were depressed in Tuesday's session as reflected in volumes that dipped 72.71% to 3.07m while, turnover declined 81.58% to \$161.95m. Anchoring the volume aggregate of the day were Tanganda, Econet, Delta, Meikles and Innscor with a combined contribution of 91.60% to the outturn. Star Africa and Tanganda claimed 38.11% and 21.14% of the value aggregate apiece. Foreigners were net sellers in the session as purchases amounted to \$103,773.50 while, sales stood at \$30,040,264.30. The Old Mutual ETF and the Morgan and Co ETF extended 6.58% and 3.97% to close at respective prices of \$9.1566 and \$14.5610. A total of 18,343 units worth \$207,027.20 exchanged hands in the two ETFs. No trades were recorded on the VFEX.

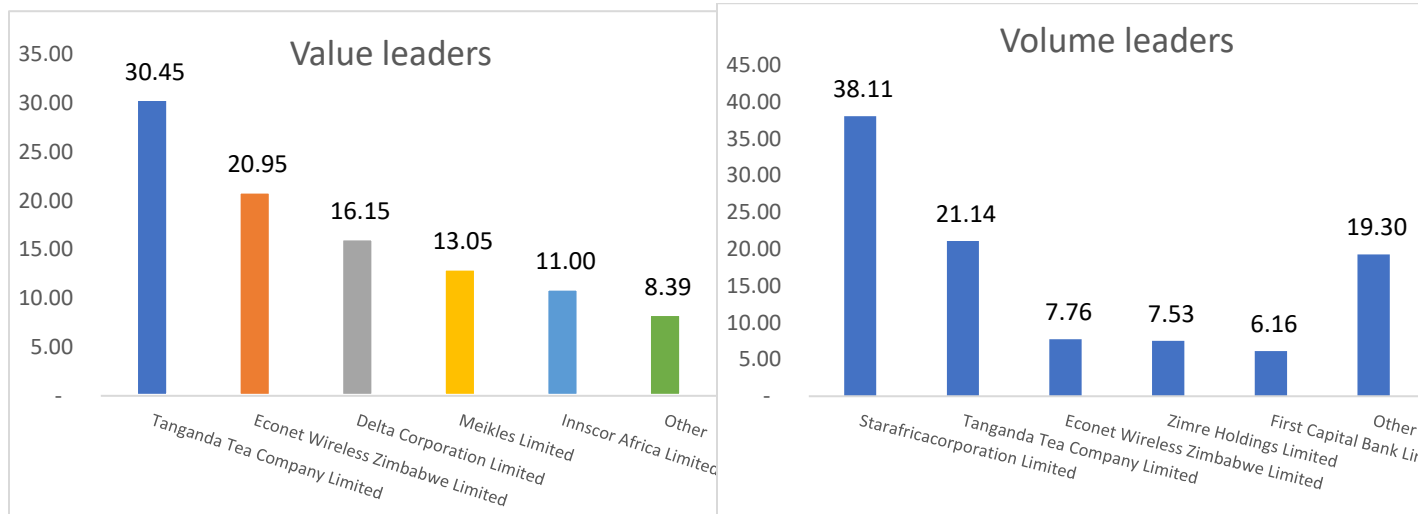
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,741,453,676,289.00	1,749,317,902,124.00	0.45
Turnover ZWL \$	161,948,833.83	879,069,337.54	81.58
Foreign buys ZWL \$	103,773.50	336,716.70	69.18
Foreign sales ZWL \$	30,040,264.30	116,604,204.50	74.24
No. of trades	554	345	60.58
Volume	3,068,345	11,244,790	72.71

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	7.0000	0.28	4.17
First Capital Bank Limited	3.9231	0.11	2.76
Zimplow Holdings Limited	22.4063	0.41	1.85
First Mutual Properties Limited	7.5000	0.13	1.76
Econet Wireless Zimbabwe Limited	142.1940	2.22	1.58

Today's Losers	Price	Change	% Change
Starafriacorporation Limited	1.6369	0.13	7.48
Tsl Limited	75.0000	5.00	6.25
Zimbabwe Newspapers (1980) Limited	2.8667	0.16	5.25
Amalgamated Regional Trading (Art) Holdings Limited	11.1200	0.38	3.30
Fbc Holdings Limited	30.0102	1.02	3.30

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

### Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.