



Members of the Zimbabwe Stock Exchange

Market Comment 22.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	507.85	510.21	2.36	0.46
Mining	217.63	216.50	1.13	0.52
ZSE 10	150.24	151.03	0.79	0.53
ZSE ALL SHARE	152.25	152.94	0.69	0.45

SOURCE: ZSE

ZSE closes week in the black...

The market ended the week in the black in the first session after the release of the Monetary Policy Statement on Wednesday. Three benchmarks closed pointing northwards with the mainstream All Share Index gaining 0.45% to 152.94pts while, the Industrials added 0.46% to settle at 510.21pts. The ZSE Top Ten Index ended higher at 151.03pts after a 0.53% lift, buoyed by Cassava which advanced 2.21% to \$1.4825. Other gainers of the day were seen in Meikles that rose 8.11% to \$0.6000, Simbisa which ticked up 0.25% to \$0.7494 and retailer OKZim which added 0.04% at \$0.2801.

The Mining Index dropped 0.52% to end at 216.50pts dragged down by Bindura which plunged 1.64% to \$0.0842. Giant beverages company Delta let go 0.24% to settle at \$2.9042 while, Old Mutual trimmed 0.10% to \$9.1949 with only 29,538 shares exchanging hands in the counter. The market registered a positive breadth of one as four gained against three fallers. Activity aggregates faltered in week-ending session as volumes succumbed 84.21% to 423,072 shares while, turnover dipped 90.09% to \$0.59m which was below the \$1m psychological mark. Top volume drivers were Edgars, Cassava and Nampak which claimed respective contributions of 26.23%, 26.18% and 13.63% to the total. The value aggregate was anchored by Old Mutual (45.84%), Cassava (27.72%) and Delta (12.96%).

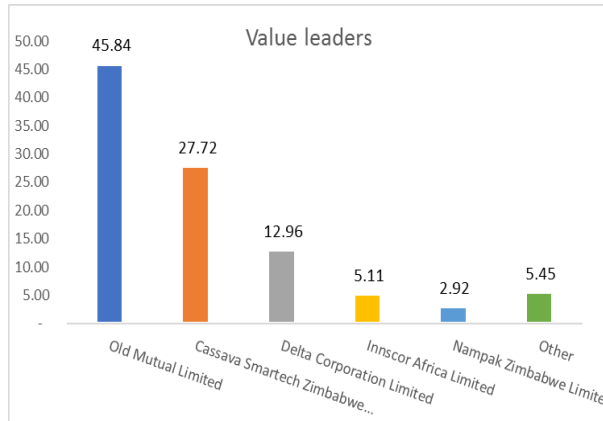
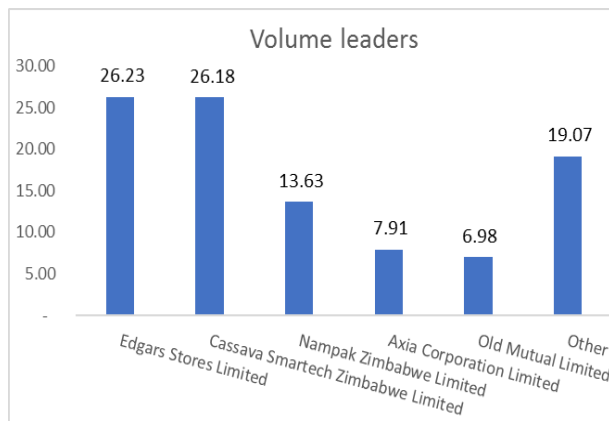
Market Snapshot	Today	Previous	Change
Market Cap US\$	-	22,212,442,475	100.00
Turnover US\$	592,499.24	5,977,037.17	90.09
Foreign buys US\$	-	3,284,614.92	100.00
Foreign sales US\$	-	585,798.90	100.00
No. of trades	61	143	57.34
Volume	423,072.00	2,679,478.00	84.21

Today's Gainers	Price	Change	% Change
Meikles Limited	60.00	4.50	8.11
Cassava Smartech Zimbabwe Limited	148.25	3.21	2.21
Simbisa Brands Limited	74.94	0.19	0.25
Ok Zimbabwe Limited	28.01	0.01	0.04

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	8.42	0.14	1.64
Delta Corporation Limited	290.42	0.70	0.24
Old Mutual Limited	919.49	0.89	0.10



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.2100	0.07	\$9.2000	89,469	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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