



Members of the Zimbabwe Stock Exchange

Market Comment 22.01.2019

Index	Previous	Today	Move pts	Change %
Industrial	524.76	537.21	12.45	2.37
Mining	206.84	207.04	0.20	0.10
ZSE 10	158.91	163.13	4.22	2.66
ZSE ALL SHARE	157.12	160.82	3.70	2.35

SOURCE: ZSE

Turnover surges in Tuesday...

The market was hyper active in Tuesday session as circa 5.08m shares traded yielding a value outturn of \$12.11m. The main driver of the aggregates was Delta that claimed 28.04% of total volumes and 37.67% of turnover. Other notable volume drivers were Cassava (19.23%) and Bindura (10.57%) while, Old Mutual and Cassava made notable contributions to the value aggregate with a combined 44.78% contribution. Twenty-seven counters traded on the bourse with twelve registering gains, four recording losses and eight trading at previous prices. Gainers of the day were spearheaded by apparel retailer Edgars with a 20% rise to \$0.1320 followed by Zimpapers that put on a similar 20% to close at \$0.0408. Multi-listed group Old Mutual surged 16.87% to settle at \$10.1003 having traded an intra-day high of \$10.2000. Retailer OKZIM advanced 10.42% to trade at \$0.3200. Financial services group FBC capped the top five winners of the day after a 6.70% lift to \$0.3201.

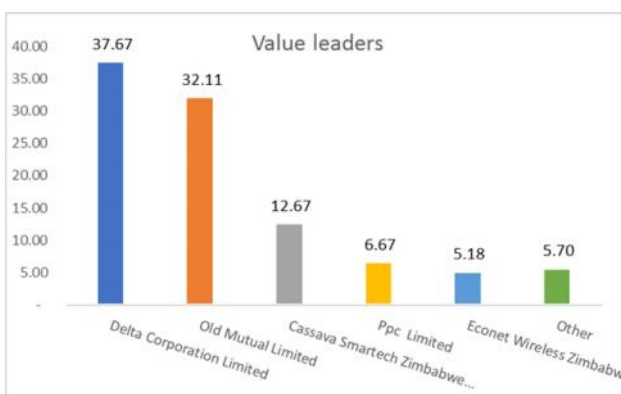
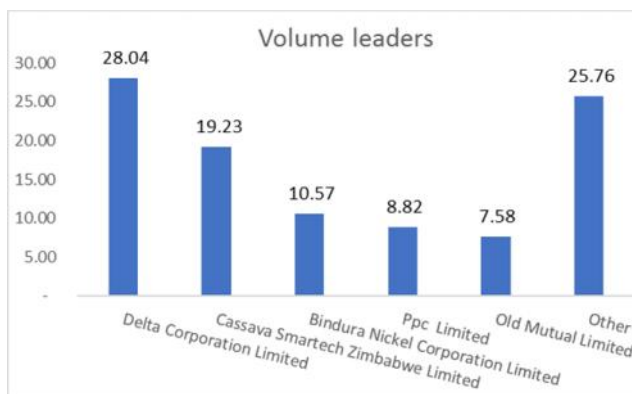
ZSE Indices continued to surge for the sixth consecutive day with all the benchmarks closing pointing northwards. The All Share Index improved 2.35% to close at 160.82pts while, the Industrial Index gained 2.37% to end at 537.21pts. The Top Ten Index extended 2.66% to 163.13pts while, the Mining Index went up 0.10% to 207.04pts buoyed by Bindura that ticked up 0.29% to \$0.0702. Topping the fallers was Star Africa that succumbed 7.14% to \$0.0130 while, ZPI trailed after a 6.33% decline to end pegged at \$0.0281. Simbisa and FML were the other as the duo plunged 0.50% and 0.07% to settle at \$0.7504 and \$0.1399 respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	21,458,220,345	20,958,244,219	2.39
Turnover US\$	12,107,772.73	4,090,077.00	196.03
Foreign buys US\$	5,001,762.98	1,342,598.50	272.54
Foreign sales US\$	6,314,989.87	492,163.92	1183.11
No. of trades	208	107	94.39
Volume	5,081,928.00	5,153,708.76	1.39

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	13.20	2.20	20.00
Zimbabwe Newspapers (1980) Limited	4.08	0.68	20.00
Old Mutual Limited	1,010.03	145.79	16.87
Ok Zimbabwe Limited	32.00	3.02	10.42
FBC Holdings Limited	32.01	2.01	6.70

Today's Losers	Price	Change	% Change
Starfricacorporation Limited	1.30	0.10	7.14
Zimre Property Investments Limited	2.81	0.19	6.33
Simbisa Brands Limited	75.04	0.38	0.50
First Mutual Holdings Limited	13.99	0.01	0.07

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$10.1003	16.86	\$10.0000	384,971	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	EGM	LAPF House, Bulawayo	1000hrs	16.01.19
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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