

Market Comment 22.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	305.70	305.73	0.03	0.01
Mining	134.52	134.52	0.00	0.00
ZSE 10	90.58	90.50	0.08	0.09
ZSE ALL SHARE	91.49	91.50	0.01	0.01

SOURCE: ZSE

ZSE open week on a low note...

Market indicators were predominantly in the positive in thin week opening trades that saw only 20 active industrial stocks. Volumes plummeted 71.90% to 1.20m, dominated by trades in PPC and Proplastics that anchored 28% and 26.85% respectively. Similarly turnover declined 28.63% to \$1.20m with leading contributions of \$0.71m and \$0.27m in Old Mutual and PPC respectively. Foreign interest was also subdued with buys down 39.36% to \$0.79mn while sales came off 92.47% to \$0.023m. The All share and Industrial Indices notched an identical 0.01% to 91.50pts and 305.73pts apiece. The ZSE top 10 softened 0.09% on heavyweight sell offs in which Natfoods and Econet weakened 4% and 0.10% to settle at \$6.1923 and \$0.7000 respectively.

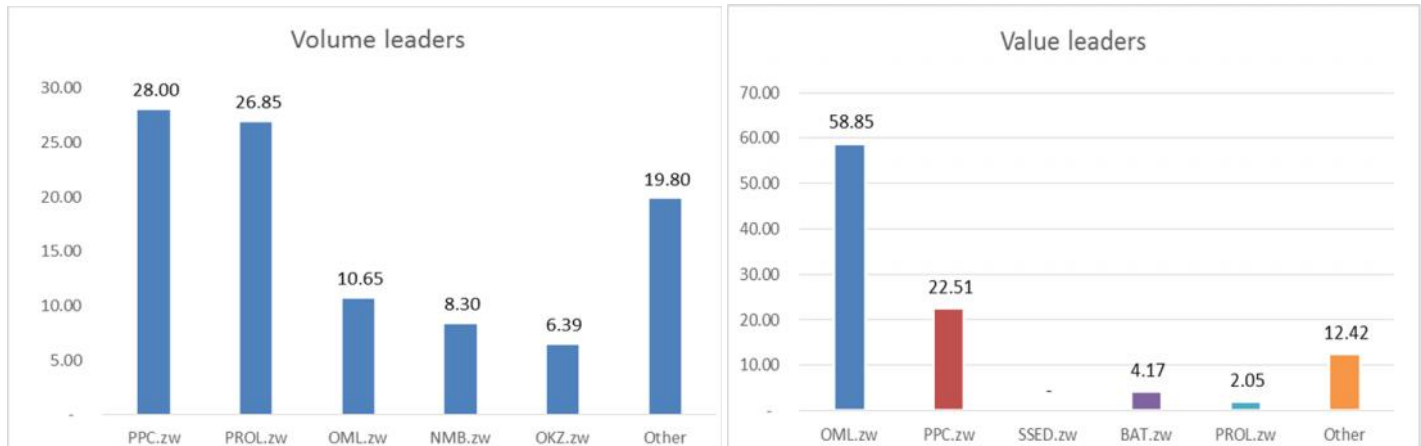
Brick manufacturer Willdale topped the risers of the day with an 8.33% surge to close at \$0.0065, with the dually listed PPC trailing after recovering 6.48% to end at \$0.8000. Firming demand in CBZ helped push its price to \$0.0952, after a 5.78% uptick. Mutli-listed Old Mutual firmed up 0.8% to trade at \$5.500, closing well bid at that level. Delta wrapped the five gainers of the day with a 0.61% to \$1.6000. Overall, five stocks gained against four fallers, resulting in a positive market breadth.

Snapshot	Today	Previous	Change
Market Cap US\$	8,670,152,910	8,669,124,395	0.01
Turnover US\$	1,198,562.07	1,679,316.33	28.63
Foreign buys US\$	789,711.34	1,302,303.00	39.36
Foreign sales US\$	23,940.50	317,903.00	92.47
No. of trades	63	62	1.61
Volume	1,204,238	4,285,993	71.90

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
WILD.zw	0.65	0.05	8.33	NTFD.zw	619.23	25.77	4.00
PPC.zw	80.00	4.87	6.48	ZIMW.zw	8.00	0.10	1.23
CBZ.zw	9.52	0.52	5.78	PHL.zw	48.00	0.13	0.27
OML.zw	550.00	4.34	0.80	ECO.zw	70.00	0.07	0.10
DLTA.zw	160.00	0.97	0.61				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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