



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	9,876.43	9,745.48	130.95	1.33
ZSE 10	6,119.84	6,000.67	119.17	1.95
Industrial	32,612.01	32,171.39	440.62	1.35

SOURCE: ZSE

ZB shines in Tuesday's session ...

A block trade in ZB Financial Holdings highlighted today's session as 8.7m shares worth \$670.44m exchanged hands. The trade accounted for 59.41% of the volumes traded and 60.01% of the value aggregate. Other notable volume drivers were Econet and Delta which claimed a combined 29.71% of the aggregate. In the same manner Econet and Delta were part of the value drivers as the duo claimed 32.8% of the turnover. Activity aggregates for the day improved as volume of shares traded surged by 157.43% as 14.66m shares traded while, turnover ballooned by 649.58% to \$1.1bn. A total of thirty-four counters registered price movements distributed into ten gainers and twenty-four fallers, to leave the market with a negative breadth of fourteen.

Rarely traded counter Zeco headlined the gainers of the day as it surged by 100% to \$0.0048 on scrappy 4 562 shares, trailed by Hotelier Rainbow Tourism group that advanced 15.74% to \$6.9441. First Mutual Holdings reversed yesterday's losses as it rose 15.64% to \$21.9717 while, Meikles added 7.66% to trade at 115.0090. Packaging group Nampak capped the top five gainers on a 3.78% recovery to \$9.8571. Microfinancier Getbucks led the laggards of the day on a 14.29% loss to \$6.0000, followed by banking group First Capital that eased 11.41% to \$3.1142. Clothing retailer Edgars was down 7.83% to settle at \$4.6087 while, Simbisa relinquished prior session's gains as it shed 6.89% to trade at \$80.1948. Logistics group Unifreight capped the top five losers set as it tumbled 6.56% to close at \$27.6000. The Old Mutual ETF declined 2.84% to close at \$5.1632 as 6,253 units worth \$32,285.6 exchanged hands elsewhere, on the VFEX no trades were recorded. The All-share index shed 1.33% to 9745.48pts while, the segregated Industrials declined 1.35% to 32171.39pts. The Blue-chip index was 1.95% weaker at 6000.67pts as profit taking persisted .

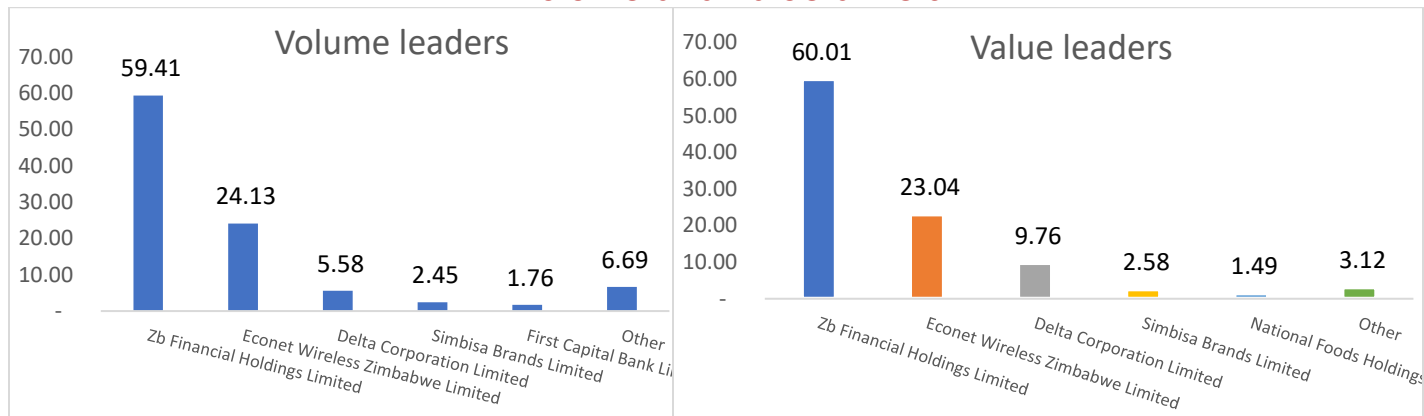
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,102,631,112,755	1,117,787,629,283	1.36
Turnover ZWL \$	1,117,444,192.24	149,075,491.16	649.58
Foreign buys ZWL \$	4,144,200.00	57,603,649.20	92.81
Foreign sales ZWL \$	1,140,080.00	718,748.00	58.62
No. of trades	440	369	19.24
Volume	14,658,883	5,694,389	157.43

Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.0048	0.00	100.00
Rainbow Tourism Group Limited	6.9441	0.94	15.74
First Mutual Holdings Limited	21.9717	2.97	15.64
Meikles Limited	115.0090	8.18	7.66
Nampak Zimbabwe Limited	9.8571	0.36	3.78

Today's Losers	Price	Change	% Change
Getbucks Microfinance Bank Limited	6.0000	1.00	14.29
First Capital Bank Limited	3.1142	0.40	11.41
Edgars Stores Limited	4.6087	0.39	7.83
Simbisa Brands Limited	80.1948	5.94	6.89
Unifreight Africa Limited	27.6000	1.94	6.56

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Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Bindura Nickel	0.5500	-	-	-	-	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.1632	-2.48	4.9000	1.0000	6.0000	6,253	32,285.6000

Dividend Monitor

Counter	LDR	Rate	Payment Date
AFDIS	03.12.2021	\$0.7000	28.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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