

Market Comment 21.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	113.21	114.13	0.92	0.81
Mining	19.53	19.53	0.00	0.00

SOURCE: ZSE

Industrials recover in Monday trades...

Firming bids in a number of stocks saw the ZSE close firm in the first session of the holiday shortened week. The main stream Industrial Index recovered 0.81% to 114.13pts in a thinly traded Monday session. The holiday mood is setting on the ZSE with the major activity indicators of volume and value shedding 45.1 % and 86.6% and closing at 2.02m shares and \$0.12m respectively. The major volume driver of the day was short term insurer Nicoz Diamond that saw 1.02m shares exchanging hands. Food processing group Dairibord saw a block of 0.4.m shares trade in today's session. Value was however driven by CBZ and Dairibord that accounted for 29.8% and 25.3% of the day's total outturn. Trades were recorded in only eight stocks and of these five registered price movements with gainers dominating the fallers leaving a positive breadth of one. Amongst the three risers for the day were banking group CBZ that surged 10% and closed \$0.11, telecoms giant Econet advancing 9.46% to settle at \$0.2025 while, FMCG conglomerate Innscor was the other riser that put on a marginal 1.92 % to trade at \$0.265.

Weighing on the market's performance were losses in Dairibord that led after shedding 4.39% to \$0.074. Completing the top fallers for the day was insurer Nicoz Diamond that shed a marginal \$0.0001 or 0.66% and traded at \$0.0151. Meanwhile, the Mining Index was unchanged at 19.53 pts as the cluster remains short of activity. Foreign participation dominated the day's session with back to back exchanges in CBZ, Dairibord, Econet, and Innscor accounting for \$98,205 and yielding 83.9% of the market's trades.

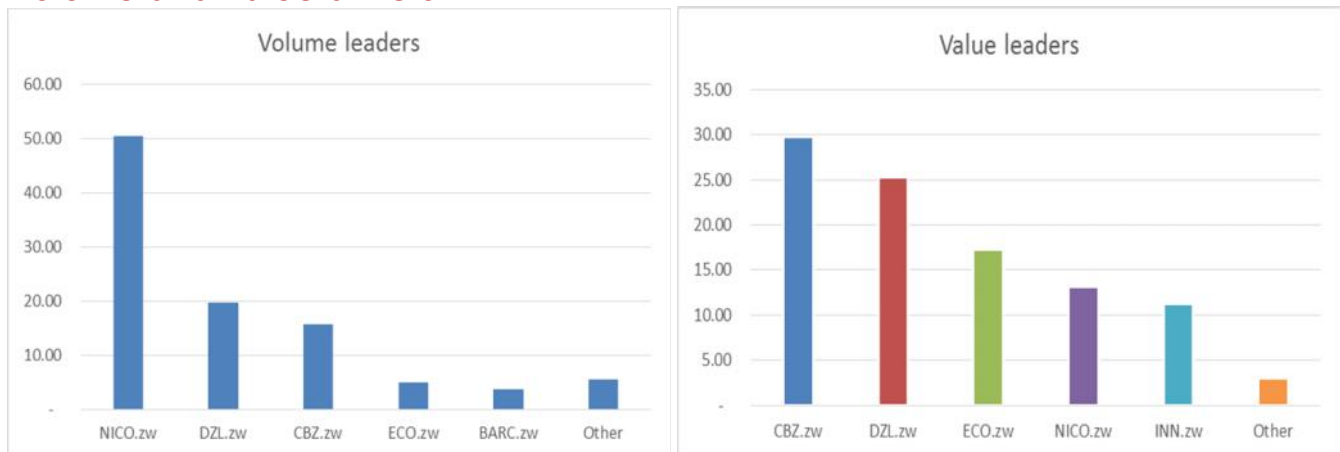
Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,048,028,846	3,023,809,369	0.80
Turnover US\$	116,991	876,043	86.65
Foreign buys US\$	98,205	639,754	84.65
Foreign sales US\$	98,205	781,786	87.44
No. of trades	9	49	81.63
Volume	2,026,115	3,693,068	45.14

Gainers	Price	Change	% Change
CBZ.zw	11.00	1.00	10.00
ECO.zw	20.25	1.75	9.46
INN.zw	26.50	0.50	1.92

Losers	Price	Change	%Change
DZL.zw	7.40	0.34	4.39
NICO.zw	1.51	0.01	0.66

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
COTTCO	AGM	Cotton Pavillion Exhibition Park	12:00PM	23.12.15