



Members of the Zimbabwe Stock Exchange

Market Comment 21.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	387.38	347.25	40.13	10.36
Mining	134.40	129.82	4.58	3.41

SOURCE: ZSE

Heavies continue to weigh down the Industrials...

The ZSE industrial index tumbled further in Tuesday trades losing 10.36% to close at 347.25pts. Heavies were the main influences of the slide in the main index for the fifth day running. Headlining the fallers of the day was Old Mutual which shed 19.89% to close at \$7.4100 followed by Delta which lost 19.87% to \$1.3140. Axia Limited let go 19.80% to end the day at \$0.2005 while, Banking group Barclays declined by 19.71% to a low of \$0.0562. Econet completed the shakers of the day after losing ground at 19.37% to end pegged at \$0.8652. With no Industrial gains to mitigate the losses Afdis, CFI, First Mutual Holdings, Truworths and Willdale traded unchanged at \$1.500, \$0.7000, \$0.2050, \$0.0129 and \$0.0075 in that order. Meanwhile, the Mining index slipped into the red after losing 3.41% to close at 129.82pts dragged by Bindura which plunged 0.05% to trade at \$0.0392.

Trading activity for the day had a mixed outturn with values succumbing 12.75% to \$2,562,772 anchored by trades in Delta, NMB and Seedco with the trio driving a combined 88.04% of the aggregate. Volumes of the day ballooned 358.14% to 9,788,912 shares augmented by trades in NMB, Delta and ZIMP which accounted for 40.07%, 12.50%, and 11.49% respectively. Foreign outflows of \$1.649m claimed 64.35% of the day's turnover with foreign inflows at \$0.717m plunging 27.98% of the same. Overall participation, eighteen counters lost against zero risers, total number of trades for the day improved from yesterday's total of ninety five to one hundred and twelve.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,945,622,357	11,077,184,026	10.22
Turnover US\$	2,562,772.18	2,937,369.71	12.75
Foreign buys US\$	1,649,241.57	486,871.22	238.74
Foreign sales US\$	717,183.00	870,055.01	17.57
No. of trades	112	95	17.89
Volume	9,788,912	2,136,686	358.14

Today's Gainers

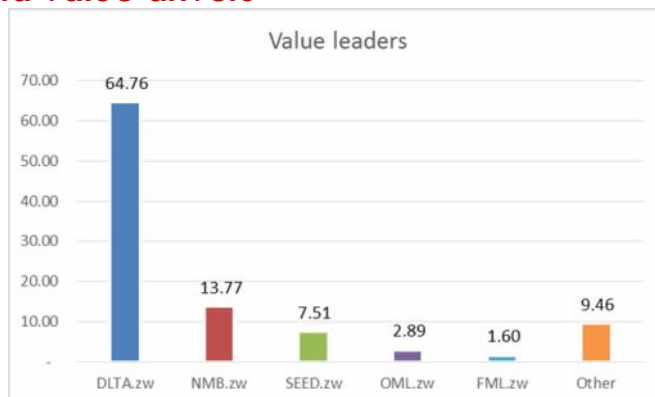
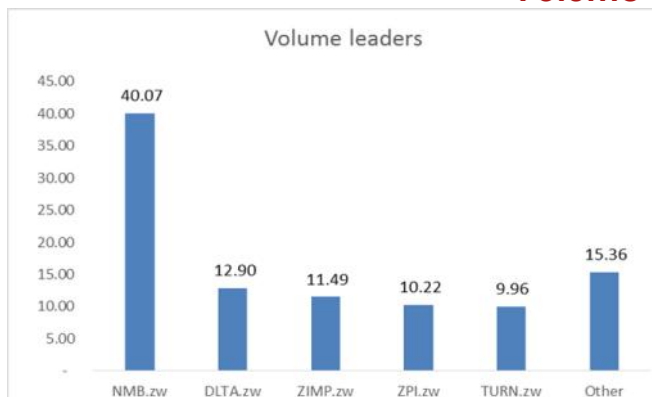
Price Change % Change

Today's Losers

Price Change %Change

OML.zw	741.00	184.00	19.89
DLTA.zw	131.40	32.58	19.87
AXIA.zw	20.05	4.95	19.80
BARC.zw	5.62	1.38	19.71
ECO.zw	86.52	20.78	19.37

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17

Cautionaries

Colcom	10.05.17	Innscore, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).