

RESEARCH - MARKET COMMENT

Market Comment 21.10.2021

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	38,115.37	40,749.78	2634.41	6.91
Mining	7,243.18	7,510.67	267.49	3.69
ZSE 10	7,162.15	7,827.02	664.87	9.28
ZSE ALL SHARE	11,519.56	12,312.57	793.02	6.88

SOURCE: ZSE

Bullish impetus continues...

The bullish sentiment persisted on the bourse in Thursdays' session to see the indices record new all-time highs. The traditional Industrial Index swelled 6.91% to end at 40749.78pts, as it surpassed the 40000pts mark to record a year-to-date gain of +365.34%. The All-Share Index was 6.88% up to close at 12312.57pts while, the Mining Index rose 3.69% to 7510.67pts. The Blue-Chip Index surged 9.28% to 7827.02 as the selected heavies continued to glitter in the market. Cigarette manufacturer BAT led the gainers of the day on a 20% surge to trade at \$2,750.9889 while, seed manufacturer SeedCo advanced 16.73% to \$142.6275. Sugar manufacturer Hippo added 15.25% to \$316.0000. Meikles buttressed prior sessions gains as it jumped 14.17% to \$186.6900 while, beverages manufacturer Delta capped the top five risers' list as it soared 12.28% to settle at \$178.1011. Other notable gainers were Cassava (+10.87%), Econet (+11.37%), Art (+9.67%) and Innscor (+7.86%).

Zimplow which is currently trading under cautionary led the laggards of the day after tumbling 14.48% to \$21.2280 while, Axia followed on a 6.31% trim to \$42.1667. Construction group Masimba weakened 2.42% to end pegged at \$53.6667 while, hotelier African Sun declined 1.64% to trade at \$10.0000. Sugar refiners Star Africa capped the top five shakers pack, having lost 1.28% to settle \$1.5858. A total of thirty-nine counters registered price movements distributed into twenty-eight gainers and eleven fallers. Volume of shares traded declined 35.11% to 4.19m as First Capital, Medtech and OK Zimbabwe anchored the aggregates with a combined contribution of 53.49%. Turnover dropped 47.63% to \$161m with Innscor, Delta, BAT, OKZim and Cassava claiming a total of 83.37% of the outturn. Elsewhere, Padenga traded 121,652 shares at a stable price of USD22.0000 while, no trades were recorded in SeedCo International. The Old Mutual ETF gained 1.46% to trade at \$4.0592 as 188,873 units exchanged hands, yielding a value outturn of \$766,680.51.

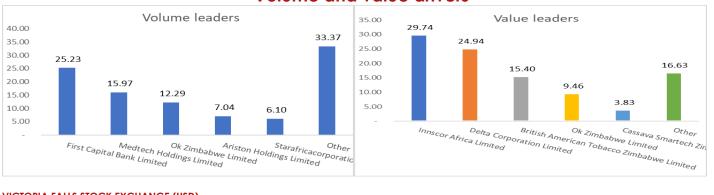
Today	Previous	
·ouuy	Previous	Change
1,407,325,567,151	1,315,542,684,963	6.98
161,008,957.40	307,420,409.99	47.63
16,826,230.00	11,185,721.00	50.43
17,721,255.00	86,524,897.05	79.52
610	618	1.29
4,191,384	6,458,971	35.11
Price	Change	% Change
275,098.89	45,848.89	20.00
14,262.75	2,044.28	16.73
31,600.00	4,181.19	15.25
18,669.00	2,317.52	14.17
17,810.11	1,948.54	12.28
Price	Change	% Change
2,122.80	359.51	14.48
4,216.67	283.89	6.31
5,366.67	133.33	2.42
1,000.00	16.67	1.64
158.58	2.05	1.28
	161,008,957.40 16,826,230.00 17,721,255.00 610 4,191,384 Price 275,098.89 14,262.75 31,600.00 18,669.00 17,810.11 Price 2,122.80 4,216.67 5,366.67 1,000.00	161,008,957.40 307,420,409.99 16,826,230.00 11,185,721.00 17,721,255.00 86,524,897.05 610 618 4,191,384 6,458,971 Price Change 275,098.89 45,848.89 14,262.75 2,044.28 31,600.00 4,181.19 18,669.00 2,317.52 17,810.11 1,948.54 Price Change 2,122.80 359.51 4,216.67 283.89 5,366.67 133.33 1,000.00 16.67



Members of the Zimbabwe Stock Exchange

21.10.2021

Volume and value drivers



	"St Capital Bank	ech Holdings Limbaby Limited	ve Limited	Limited				cco Zimbabwe Limited	
VICTORIA FA C10UNTER	LLS STOCK EXCH	HANGE (USD), PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)	
PADENGA		0.22	0.00	0.2200	0.3600	0.1800	121,652	26,763.44	
SEEDCO INTER	NATIONAL	-	-	0.2809	0.2809	0.1800	-		
Total							121,652	26,763.44	
Old Mutual 2 Counter	<mark>(imbabwe</mark> PRICE(VWAP)	% CHANGE	LAST TR	ADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$	
OMZIL- ZWL\$	71.0000	0	71.000	0	18,000	84.0000	26.5000	\$5,893,832,049.0000	
Old Mutual 2 Counter	SE Top 10 ETF PRICE(VWAP)	% CHANGE	LAST TR	ADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL	
OMTT-ZWL\$	4.0592	1.46	4.1100		1.0000	4.7000	188,873	\$766,680.5100	
Dividend Mo Counter INNSCOR NATIONAL FO		LDR 15.10 15.10				Rate \$1.8000 \$2.9649		Payment Date 10.11.2021 10.11.2021	
Upcoming E ompany	<u>vents</u>	<u>Ev</u>	ent	<u>v</u>	<u>enue</u>		<u>Time</u>	<u>Date</u>	
UNIFREIGHT AFRICA LIMITED A.G.M ECONET WIRELESS A.G.M NATIONAL FOODS A.G.M ZECO HOLDINGS A.G.M Cautionaries		2 OLD 10 STI	RE ROYAL GOLF CLU MUTARE ROAD, M RLING ROAD, WOR NTERPRISE ROAD, H	SASA, HARARE	10.00hrs 10.00hrs 08.45hrs 10.30hrs	28.10.2021 29.10.2021 08.11.2021 28.10.2021			
Medtech Meikles	26.11.20 15.04.2	if this t	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited						
Ariston	03.06.20	021 The co	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.						
CBZ HOLDINGS	28.07.20	O21 The co	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company						
ZIMPLOW HOI	DINGS 21.09.20		The company is negotiating a transaction which if successfully completed may have material impact on the value of the company						
STAR AFRICA BINDURA NICE	18.10.20 KEL 18.10.20	D21 The ma	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares. The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.						

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