



Index	Previous	Today	Move pts	Change %
Industrial	38,115.37	40,749.78	2634.41	6.91
Mining	7,243.18	7,510.67	267.49	3.69
ZSE 10	7,162.15	7,827.02	664.87	9.28
ZSE ALL SHARE	11,519.56	12,312.57	793.02	6.88

SOURCE: ZSE

Bullish impetus continues...

The bullish sentiment persisted on the bourse in Thursdays' session to see the indices record new all-time highs. The traditional Industrial Index swelled 6.91% to end at 40749.78pts, as it surpassed the 40000pts mark to record a year-to-date gain of +365.34%. The All-Share Index was 6.88% up to close at 12312.57pts while, the Mining Index rose 3.69% to 7510.67pts. The Blue-Chip Index surged 9.28% to 7827.02 as the selected heavies continued to glitter in the market. Cigarette manufacturer BAT led the gainers of the day on a 20% surge to trade at \$2,750.9889 while, seed manufacturer SeedCo advanced 16.73% to \$142.6275. Sugar manufacturer Hippo added 15.25% to \$316.0000. Meikles buttressed prior sessions gains as it jumped 14.17% to \$186.6900 while, beverages manufacturer Delta capped the top five risers' list as it soared 12.28% to settle at \$178.1011. Other notable gainers were Cassava (+10.87%), Econet (+11.37%), Art (+9.67%) and Innscor (+7.86%).

Zimplot which is currently trading under cautionary led the laggards of the day after tumbling 14.48% to \$21.2280 while, Axia followed on a 6.31% trim to \$42.1667. Construction group Masimba weakened 2.42% to end pegged at \$53.6667 while, hotelier African Sun declined 1.64% to trade at \$10.0000. Sugar refiners Star Africa capped the top five shakers pack, having lost 1.28% to settle \$1.5858. A total of thirty-nine counters registered price movements distributed into twenty-eight gainers and eleven fallers. Volume of shares traded declined 35.11% to 4.19m as First Capital, Medtech and OK Zimbabwe anchored the aggregates with a combined contribution of 53.49%. Turnover dropped 47.63% to \$161m with Innscor, Delta, BAT, OKZim and Cassava claiming a total of 83.37% of the outturn. Elsewhere, Padenga traded 121,652 shares at a stable price of USD22.0000 while, no trades were recorded in SeedCo International. The Old Mutual ETF gained 1.46% to trade at \$4.0592 as 188,873 units exchanged hands, yielding a value outturn of \$766,680.51.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,407,325,567,151	1,315,542,684,963	6.98
Turnover ZWL \$	161,008,957.40	307,420,409.99	47.63
Foreign buys ZWL \$	16,826,230.00	11,185,721.00	50.43
Foreign sales ZWL \$	17,721,255.00	86,524,897.05	79.52
No. of trades	610	618	1.29
Volume	4,191,384	6,458,971	35.11

Today's Gainers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	275,098.89	45,848.89	20.00
Seed Co Limited	14,262.75	2,044.28	16.73
Hippo Valley Estates Limited	31,600.00	4,181.19	15.25
Meikles Limited	18,669.00	2,317.52	14.17
Delta Corporation Limited	17,810.11	1,948.54	12.28

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	2,122.80	359.51	14.48
Axia Corporation Limited	4,216.67	283.89	6.31
Masimba Holdings Limited	5,366.67	133.33	2.42
African Sun Limited	1,000.00	16.67	1.64
Starfricacorporation Limited	158.58	2.05	1.28

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1OUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.22	0.00	0.2200	0.3600	0.1800	121,652	26,763.44
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total						121,652	26,763.44

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.0592	1.46	4.1100	1.0000	4.7000	188,873	\$766,680.5100

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
ZECO HOLDINGS	A.G.M	160 ENTERPRISE ROAD, HIGHLANDS, HARARE	10.30hrs	28.10.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.