



Index	Previous	Today	Move pts	Change %
Industrial	760.26	762.32	2.06	0.27
Mining	310.18	350.10	39.92	12.87
ZSE 10	208.80	209.33	0.53	0.25
ZSE ALL SHARE	228.19	229.31	1.12	0.49

SOURCE: ZSE

ZSE rebounds in week-opener...

The market rebounded in the new week breaking its four day losing streak to see all four benchmark indices close in the black. The mainstream All Share Index advanced 0.49% to 229.31pts while, the Industrial Index went up 0.27% to end higher at 762.32pts. The ZSE Top Ten Index ticked up 0.25% to close at 209.33pts. The Mining Index surged 12.87% to 350.10pts spurred by gains in RioZim that gained 19.83% to settle at \$3.0800. Powerspeed garnered 20% to end pegged at \$0.4200 while, construction group Masimba added 18.75% to \$0.1900. Conglomerate Inncor soared 2.51% to close at a vwap of \$2.8703 while, telecoms giant Econet completed the top five winners of the day on a 2.33% lift to \$1.6889.

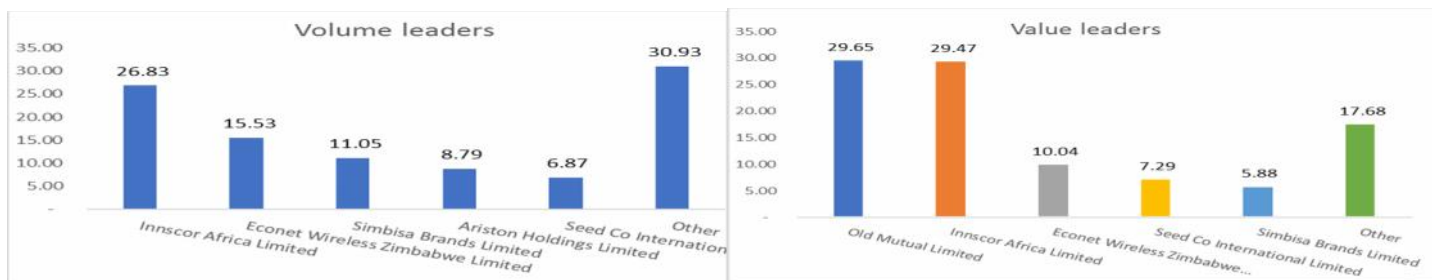
Star Africa led the losing side with a 10.34% loss to \$0.0260 while, the fintech group Cassava dropped 1.42% to close at a vwap of \$1.4472. Ariston trimmed 0.32% to \$0.1256 while, Simbisa lost 0.22% to \$1.3890. Hotelier African Sun slipped 0.20% to \$0.5075. Turnover for the day dipped 11.67% to \$11.24 while, volumes traded let go 5.32% to 4.30m shares. Volume leaders of the day were Inncor, Econet and Simbisa that claimed 26.83%, 15.53% and 11.05% of the aggregate respectively. Turnover was anchored by heavies Old Mutual, Inncor and Econet with a combined contribution of 69.16%. Foreigners were net sellers in Monday's session with sales closing at \$2.27m while, purchases were \$1.23m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,959,410,635	29,783,009,704	0.59
Turnover US\$	11,239,268.69	12,724,389.03	11.67
Foreign buys US\$	1,228,680.00	2,065,783.40	40.52
Foreign sales US\$	2,272,990.50	2,025,112.75	12.24
No. of trades	112	216	48.15
Volume	4,300,441.00	4,541,900.00	5.32

Today's Gainers	Price	Change	%Change
Powerspeed Electrical Limited	42.00	7.00	20.00
Riozim Limited	308.00	50.97	19.83
Masimba Holdings Limited	19.00	3.00	18.75
Inncor Africa Limited	287.03	7.03	2.51
Econet Wireless Zimbabwe Limited	168.89	3.84	2.33

Today's Losers	Price	Change	%Change
Starafriacorporation Limited	2.60	0.30	10.34
Cassava Smartech Zimbabwe Limited	144.72	2.08	1.42
Ariston Holdings Limited	12.56	0.04	0.32
Simbisa Brands Limited	138.90	0.31	0.22
African Sun Limited	50.75	0.10	0.20

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)
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OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90
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Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.19
Afsun		\$0.0061	
Inncor	18.10.19	\$0.0787	04.11.19
Unifreight	01.11.19	\$0.00704	08.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.