



Index	Previous	Today	Move pts	Change %
Industrial	23,108.00	23,137.29	29.28	0.13
Mining	6,103.50	6,278.64	175.14	2.87
ZSE 10	3,880.18	3,881.30	1.12	0.03
ZSE ALL SHARE	7,007.28	7,018.48	11.20	0.16

SOURCE: ZSE

## Market gains widen in Tuesday's session...

The ZSE continued on an upward trajectory for the fifth consecutive session, as four of the indices we track closed the day in the black. The benchmark All Share Index put on 0.16% end at 7018.48pts while, the ZSE Top Ten Index was 0.03% up at 3881.30pts. The segregated Industrials was 0.13% firmer at 23137.29pts while, the Resources Index recovered from prior sessions losses as it rebounded 2.87% to 6278.64pts. Turnall led the gainers of the day on a 7.67% surge to close at \$4.2000 while, First Mutual Holdings trailed after jumping 7.05% to \$26.8438. Agricultural concern Ariston advanced 6.12% to \$3.3000 while, Truworths gained 5.19% to end pegged at \$1.9987. Bindura halted prior sessions' losses to end the day at \$4.7191 on a 4.89% uplift, having traded an intra-day high of \$5.0000.

Brick manufacturer Willdale was the worst performer of the day as it dropped 7.95% to \$3.0037, followed by packaging group Nampak that trimmed 7.86% to close at \$11.9778. Proplastics plunged 7.41% to end trading at \$25.0000 as banking group CBZ declined 2.75% to \$82.6653. General Beltings capped the shakers list as it shed 1.62% to trade at \$1.8200. The market recorded a positive breadth of nine as twenty counters gained while, eleven declined and seven sailed stable. The market recorded a turnover of \$136.22m as 5.1m shares exchanged hands. Bindura and Cassava led the volume contributors with a combined foothold of 36.06%, trailed by Medtech, Star Africa and Innscor that had 8.85%, 6.89% and 6.68% respectively. The turnover contributors of the day were Innscor, Delta and Cassava with respective contributions of 27.00%, 21.79% and 15.19% of the outturn. The Old Mutual Exchange Traded Fund gained 4.11% to \$2.4728 as 41,742 units exchanged hands. Elsewhere, on the VFEX, Padenga recorded two trades as it rose 3.45% to close at US\$0.3000 while, no trades were registered in Seedco International.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	794,514,338,620	793,219,019,768	0.16
Turnover ZWL \$	136,217,643.05	40,743,086.30	234.33
Foreign buys ZWL \$	99,920.00	184,260.00	45.77
Foreign sales ZWL \$	3,987,765.00	850,730.00	368.75
No. of trades	420	255	64.71
Volume	5,105,187	16,379,698	68.83
Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	420.00	29.92	7.67
First Mutual Holdings Limited	2,684.38	176.67	7.05
Ariston Holdings Limited	330.00	19.02	6.12
Truworths Limited	199.87	9.87	5.19
Bindura Nickel Corporation Limited	471.91	22.01	4.89
Today's Losers	Price	Change	% Change
Willdale Limited	300.37	25.95	7.95
Nampak Zimbabwe Limited	1,197.78	102.22	7.86
Proplastics Limited	2,500.00	200.00	7.41
Cbz Holdings Limited	8,266.53	233.47	2.75
General Beltings Holdings Limited	182.00	3.00	1.62

**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

C1COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.3000	3.45	0.2900	0.3600	0.1800	5,590	1,677.0000
SEEDCO INTERNATIONAL		-	0.2600	0.2600	0.1800	-	-
<b>Total</b>						<b>5,590</b>	<b>1,677.0000</b>

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	9679	84.0000	26.5000	\$5,810,820,330.0000

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.4728	4.11	2.4500	1.0000	2.8000	41,742	\$103,220.8000

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021

**Upcoming Events**

Company	Event	Venue	Time	Date
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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