



Index	Previous	Today	Move pts	Change %
Industrial	4,200.94	4,237.36	36.42	0.87
Mining	2,602.55	2,449.60	152.95	5.88
ZSE 10	810.02	819.76	9.74	1.20
ZSE ALL SHARE	1,276.52	1,285.39	8.87	0.69

SOURCE: ZSE

Heavies and mid-tier spur the market rebound...

Gains registered in selected heavies and mid-tier stocks helped to rebound the market in the week ending session. Three of the indices we review swung back into the black with the mainstream All Share Index adding 0.69% to settle at 1285.39%. The Industrial Index was 0.87% up from prior session with the Top Ten Index ticking up 1.20% to 819.76pts. The Mining Index ended the session in the red after a 5.88% slide that took it to 2449.60pts. NTS continued with its glitter as it topped the risers set again with a 20% surge to close at \$6.4200 on firm demand. Hippo Valley was 15.74% higher at \$12.5000 while, Zimpapers put on 13.69% to \$0.7200. Dairibord and Padenga were 12.77% and 7.88% firmer to end the week's session at \$5.3000 and \$10.8176 apiece. Other notable gains were seen in Padenga which charged 7.88% to \$10.8776, CBZ which ticked up 7.30% to \$24.0000 and Cassava that rose 3.65% to \$4.7970.

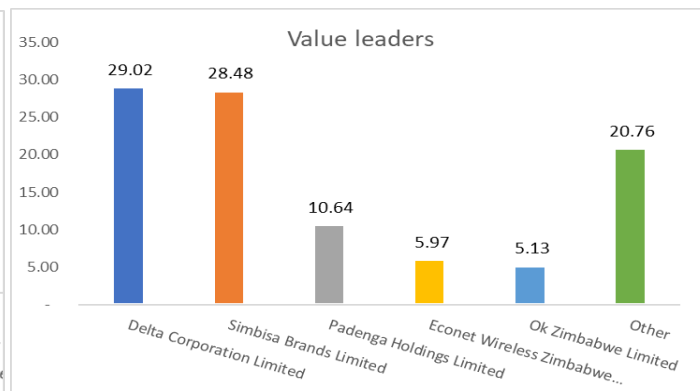
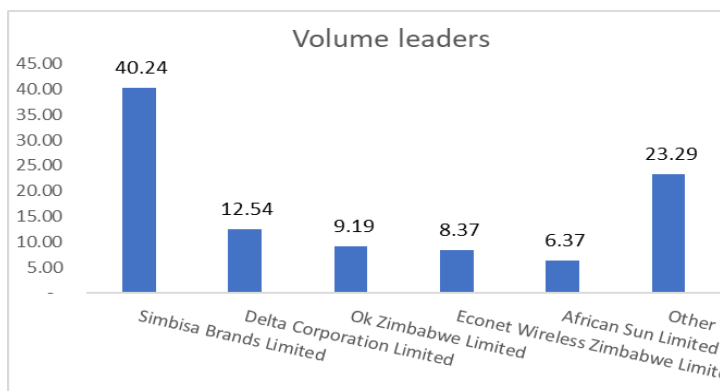
Overall, thirteen counters traded in the negative territory against nine winners, reducing the market negative breadth to four. Leading the losers of the day was Simbisa brands which succumbed 10.83% to \$4.5047 while, nickel miner Bindura followed after easing 7.45% to \$2.4062 on waning demand. Spirit manufacturers AFDIS was also amongst the losers as it dropped 7.10% to \$17.0000 on a rare trade while, Ariston was 5.38% softer at \$1.3000. Willdale completed the top five laggards set after letting go 3.92%, taking its price to \$0.2400. Activity aggregates declined as reflected in the day's turnover which declined 45.29% to \$28.60m while, volumes exchanged dipped 84.84% to 4.94m shares. Delta and Simbisa were the most sought-after stocks of the day, driving both the values and volume aggregates with combined contributions of 57.50% and 52.78% of the totals in that order.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	149,980,159,493	161,624,421,374	7.20
Turnover ZWL\$	28,600,762.84	52,274,274.25	45.29
Foreign buys ZWL\$	1,446,942.00	566,070.00	155.61
Foreign sales ZWL\$	15,125,240.00	12,211,952.25	23.86
No. of trades	195	270	27.78
Volume	4,936,941.00	32,561,415	84.84

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	6.42	1.07	20.00
Hippo Valley Estates Limited	1,250.00	170.00	15.74
Zimbabwe Newspapers (1980) Limited	72.00	8.67	13.69
Dairibord Holdings Limited	530.00	60.00	12.77
Padenga Holdings Limited	1,081.76	79.04	7.88

Today's Losers	Price	Change	% Change
Simbisa Brands Limited	450.47	54.70	10.83
Bindura Nickel Corporation Limited	240.62	19.38	7.45
Afdis Distillers Limited	1,700.00	130.00	7.10
Ariston Holdings Limited	130.00	7.39	5.38
Willdale Limited	24.00	0.98	3.92

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	VIRTUAL	1200HRS	24.08.2020
SEEDCO INT	AGM	VIRTUAL	0900HRS	26.08.2020
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.