



Market Comment 21.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	379.06	379.55	0.49	0.13
Mining	162.06	158.90	3.16	1.95
ZSE 10	115.84	115.88	0.04	0.03
ZSE ALL SHARE	112.77	112.86	0.09	0.08

SOURCE: ZSE

Activity aggregates surge in Tuesday's session...

It was an active day on the market as volumes ballooned 137.23% to 8.06m shares yielding a value outturn of \$2.62m which was a 298.90% surge from prior session. Top volume drivers were Mashonaland, ART and PPC with respective contributions of 61.46%, 15.60% and 12.50% to the aggregate. Anchoring the value outturn for the day were PPC, BAT and Old Mutual claiming a combined 79.19%. Out of the twenty-nine active counters, four lost value while, ten gained with the remaining fifteen closing stable at previous levels to set a positive breadth of six. Headlining the risers pack was Masimba that advanced 15.06% to end pegged at \$0.0550 followed by ZB Financial Holdings with a 10.83% lift to \$0.3325. Zimplow gained 10.14% and closed the day at \$0.1900 trailed by banking group CBZ which edged up 9.09% to \$0.1200. regional cement manufacturer PPC wrapped the top five gainers of the day after soaring 4.03% to trade at \$1.1964 having traded an intra-day high of \$1.2000.

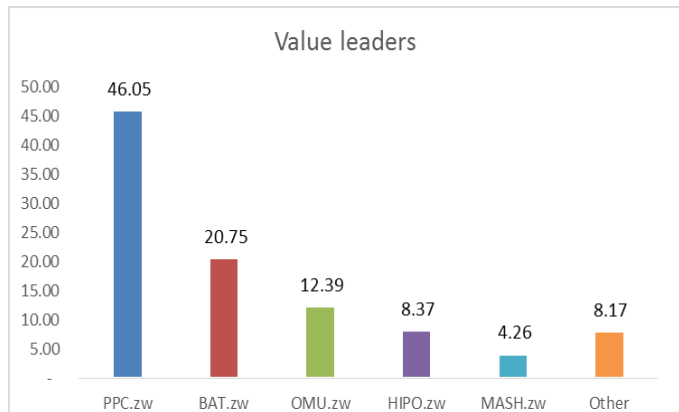
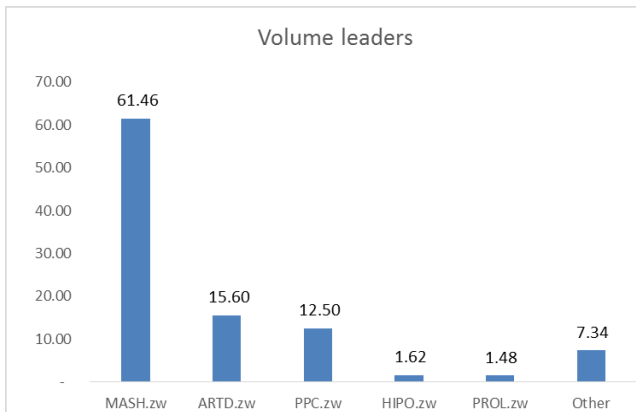
The four fallers of the day were led by ART which let go 8 % to \$0.0552 while, Star Africa slipped 6.25% to \$0.0120. Retailer OKZIM completed the shakers of the day after dropping 1.96% to \$0.2304 closing with a spread of \$0.2025-\$0.2350. The Mining Index tripped 1.95% to 158.90pts weighed down by nickel miner Bindura which trimmed 6.25% to settle at \$0.0560. The primary All Share gained 0.08% to close at 112.86pts while, the Industrials extended 0.13% to 379.55pts. The Top Ten Index ended at 115.88pts after gaining a marginal 0.03% buoyed by gains in heavies Old Mutual, BAT, Delta and Econet.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,023,990,887	12,015,412,883	0.07
Turnover US\$	2,619,016.33	656,554.06	298.90
Foreign buys US\$	1,558,232.15	222,268.92	601.06
Foreign sales US\$	541,343.77	549,625.84	1.51
No. of trades	134	77	74.03
Volume	8,064,271.00	3,399,295	137.23

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MSHL.zw	5.50	0.72	15.06	ARTD.zw	5.52	0.48	8.00
ZBFH.zw	33.25	3.25	10.83	BIND.zw	5.60	0.40	6.67
ZIMW.zw	19.00	1.75	10.14	SACL.zw	1.20	0.08	6.25
CBZ.zw	12.00	1.00	9.09	OKZ.zw	23.04	0.46	1.96
PPC.zw	119.64	4.64	4.03				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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