

Market Comment 21.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	136.88	135.82	1.06	0.77
Mining	35.52	35.52	0.00	0.00

SOURCE: ZSE

Strong demand returns to ZSE...

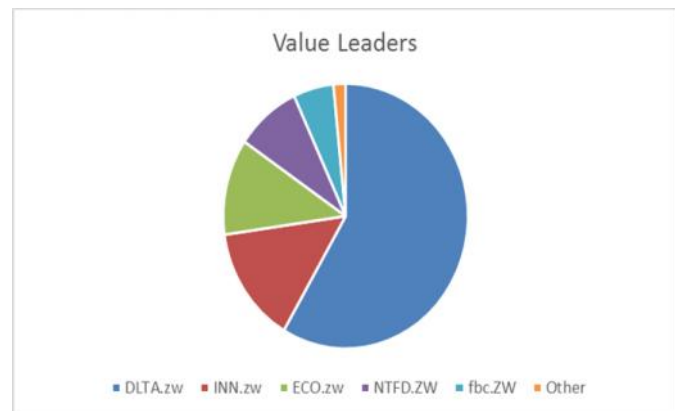
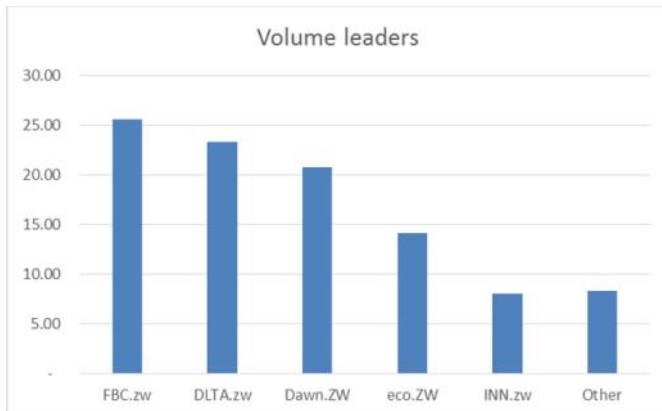
It was an unusually heavily traded Friday with trades also significantly improving from yesterday. Despite number of trades falling 18.6% to 35, volumes surged 129.7% to 8,723,445 shares and value traded ballooned 1,125% to \$2,933,357.96. Volume leaders of the day were FBC (2.23mn), DELTA (2.034mn), DAWN (1.81mn), ECONET (1.23mn) and INNISCOR (0.7mn). Besides FBC which churned \$0.16mn to value exchanged heavyweights dominated in order of DELTA (\$1.71mn), INNISCOR (\$0.42mn), ECONET (\$0.34mn) and NATFOODS (\$0.25mn). Foreign inflows shot up 1 640% to \$2.6m on purchases in top capitalized stocks contributing 90.28% of the total turnover. Foreign outflows went up 590.21% to \$0.97m accounting for 33.12% of the total outturn.

The Industrial Index remained under pressure easing 0.77% to 135.82pts as mostly blue chips lost ground despite them exhibiting traces of bottoming out. INNISCOR which has been stagnant at \$0.62 today snapped 3.23% to end at \$0.60; DELTA fell 1.60% to \$0.8426, ECONET gave up 0.36% to \$0.28 while TURNALL was the top faller shedding 5% to settle at \$0.0095. Risers outnumbered fallers resulting in a positive breath of 1 and were led by PROPLASTICS that grew 13.04% to \$0.026 trailed by BARCLAYS up 0.70% to \$0.043, and OLD MUTUAL that notched 0.26% to \$2.7925. The other gains were seen in MEIKLES that crawled 0.05% to \$0.12 and DAWN that scratched 0.21% to \$0.016. The Mining Index was unchanged at 35.52pts with no trading place in the sector.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,562,323,411	3,611,426,257	-1.36%
Turnover US\$	2,933,357.96	239,466.99	1124.95%
Foreign buys US\$	2,648,137	152,109	1640.95%
Foreign sales US\$	971,454	140,748	590.21%
No. of trades	35	43	-18.60%
Volume	8,723,445	3,797,778	129.70%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
PROL.zw	2.60	0.30	13.04	TURN.zw	0.95	0.05	5.00
BARC.zw	4.30	0.03	0.70	INN.zw	60.00	2.00	3.23
OML.zw	279.25	0.73	0.26	DLTA.zw	84.26	1.37	1.60
Meik.ZW	12.00	0.01	0.08	ECO.zw	28.00	0.10	0.36
Dawn.ZW	1.60	0.00	0.00				

Volume and Value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
ZB	Analyst Briefing	Royal Golf Club, Harare	11.00am	26.08.16
NTS	AGM	Stand 4 608 ,Graniteside, Harare	14.30pm	26.08.15
FBC	Analyst Briefing	Royal Golf Club, Harare	12.00pm	27.08.15
BINDURA	AGM	Chapman Golf Club	09.00am	27.08.15
RIO	AGM	No.1 Kenilworth Rd, Highlands, Hre	10.30am	28.08.15